

PUBLIC INSPECTION COPY

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2023

Form 990-PF

Department of the Treasury Internal Revenue Service

For calendar year 2023 or tax year beginning , and ending

Name of foundation: NEWMAN'S OWN FOUNDATION
A Employer identification number: 06-1606588
B Telephone number: 203-222-0136
C If exemption application is pending, check here ...
D 1. Foreign organizations, check here ...
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here ...
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...
G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 216,044,246.
J Accounting method: Accrual

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Net investment income and Adjusted net income.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	516,531.	116,738.	116,738.
	2 Savings and temporary cash investments	11,753,246.	5,172,230.	5,172,230.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts	200,000.	0.	0.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	60,013.	55,563.	55,563.
	10a Investments - U.S. and state government obligations STMT 9	23,432,615.	24,573,773.	24,573,773.
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 10	181,394,819.	186,125,368.	186,125,368.	
14 Land, buildings, and equipment: basis 393,062.				
Less: accumulated depreciation 393,062.	88,164.	0.	0.	
15 Other assets (describe DUE FROM NOI)	0.	574.	574.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	217,445,388.	216,044,246.	216,044,246.	
Liabilities	17 Accounts payable and accrued expenses	8,257.	50,473.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 11)	209,101.	37,531.	
23 Total liabilities (add lines 17 through 22)	217,358.	88,004.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	217,228,030.	215,956,242.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	217,228,030.	215,956,242.		
30 Total liabilities and net assets/fund balances	217,445,388.	216,044,246.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	217,228,030.
2 Enter amount from Part I, line 27a	2	-1,600,524.
3 Other increases not included in line 2 (itemize) UNREALIZED GAINS	3	1,102,436.
4 Add lines 1, 2, and 3	4	216,729,942.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 8	5	773,700.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	215,956,242.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	US TSY	P	07/07/22	07/17/23
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	5,000,000.	5,000,000.	0.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			0.	
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	0.	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	186,800.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	186,800.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	186,800.
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	155,395.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	67,500.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	222,895.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	1,044.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	35,051.
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax 35,051. Refunded	11	0.

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>SEE STATEMENT 12</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <u>STATEMENT 13 STMT 14</u>	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions <u>SEE STATEMENT 15 SEE STATEMENT 16</u>	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <u>WWW.NEWMANSOWN.ORG</u>		
14 The books are in care of <u>ERIC FULLER</u> Telephone no. <u>203-222-0136</u> Located at <u>ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT</u> ZIP+4 <u>06880</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	X	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <u>CANADA</u>		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
c Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		551,165.	69,339.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FAITH FENNELLY - ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880	DIRECTOR OF PHILANTHROPY 40.00	197,553.	17,275.	0.
JEANETTE STALMACK - ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880	FINANCE DIRECTOR 28.00	129,910.	20,934.	0.
KATHY SIEVER - ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880	GRANTS MANAGER 40.00	124,124.	21,367.	0.
BRANDON BROOK - ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880	CREATIVE MANAGER 40.00	98,268.	13,041.	0.
SAM LYMAN - ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880	OPERATION AND GRANTS COORDINATOR 40.00	94,896.	15,102.	0.
Total number of other employees paid over \$50,000				4

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Includes entries for HPR PARTNERS LLC, PROSKAUER ROSE LLP, and RSM US, LLP.

Part VIII-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activity and Expenses. Includes entry 1 with 'N/A'.

Part VIII-B Summary of Program-Related Investments

Table with 2 columns: Description of investment and Amount. Includes entry 1 with 'N/A' and a total line at the bottom.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	23,243,158.
b	Average of monthly cash balances	1b	10,587,001.
c	Fair market value of all other assets (see instructions)	1c	186,583,733.
d	Total (add lines 1a, b, and c)	1d	220,413,892.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	220,413,892.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	3,306,208.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	217,107,684.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	10,855,384.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	10,855,384.
2a	Tax on investment income for 2023 from Part V, line 5	2a	186,800.
b	Income tax for 2023. (This does not include the tax from Part V.)	2b	1,119.
c	Add lines 2a and 2b	2c	187,919.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,667,465.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	10,667,465.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	10,667,465.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	14,723,940.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	14,723,940.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				10,667,465.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018	24,371,151.			
b From 2019	15,687,489.			
c From 2020	4,643,165.			
d From 2021	6,636,839.			
e From 2022	6,698,164.			
f Total of lines 3a through e	58,036,808.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$ 14,723,940.				
a Applied to 2022, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2023 distributable amount				10,667,465.
e Remaining amount distributed out of corpus	4,056,475.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	62,093,283.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7	24,371,151.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	37,722,132.			
10 Analysis of line 9:				
a Excess from 2019	15,687,489.			
b Excess from 2020	4,643,165.			
c Excess from 2021	6,636,839.			
d Excess from 2022	6,698,164.			
e Excess from 2023	4,056,475.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A BETTER CHANCE OF WESTPORT INC P.O. BOX 2153 WESTPORT, CT 06880		PC	GENERAL OPERATIONS - UNDERSERVED CHILDREN	5,000.
A CHILDS HAVEN INC 20 MARTIN DR GREENVILLE, SC 29617		PC	GENERAL OPERATIONS	5,000.
AFRICA BRIDGE PO BOX 115 MARYLHURST, OR 97036		PC	DAIRY COW CO-OP FOR CHILDREN	7,500.
AFUTURESUPERHERO AND FRIENDS 4470 ATLANTIC AVE #7843 LONG BEACH, CA 90807		PC	YOUTH PROGRAMS	5,000.
ALTRUSA HOSPITALITY HOUSE INCORPORATED 1116 E MASON ST GREEN BAY, WI 54301		PC	GENERAL OPERATIONS FOR PATIENTS AND THEIR FAMILIES	5,000.
Total			SEE CONTINUATION SHEET(S)	3a 12,000,000.
b Approved for future payment				
NONE				
Total			3b	0.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	937,682.	
4 Dividends and interest from securities			14	5,000.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	531190	6,793.	15	12,517,481.	
8 Gain or (loss) from sales of assets other than inventory			18		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a FEDERAL TAX REFUND				547.	
b OTHER INCOME				23.	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		6,793.		13,460,733.	0.
13 Total. Add line 12, columns (b), (d), and (e)			13		13,467,526.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash	1a(1)	X
(2) Other assets	1a(2)	X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3) Rental of facilities, equipment, or other assets	1b(3)	X
(4) Reimbursement arrangements	1b(4)	X
(5) Loans or loan guarantees	1b(5)	X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	May the IRS discuss this return with the preparer shown below? See instr. <input checked="checked" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee _____ Date _____ Title ASST TREASURER / CFO	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	JOLANTA TUCK, CPA		10/08/24		P01340068
	Firm's name	COHNREZNICK LLP			Firm's EIN
	Firm's address	350 GRANITE STREET, SUITE 1200 BRAintree, MA 02184		Phone no.	781-380-3520

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CIVIL LIBERTIES UNION FOUNDATION INC 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004		PC	GENERAL OPERATIONS	10,000.
AMERICAN INDIAN RESOURCE CENTER INC 110 W CHOCTAW STREET TAHLEQUAH, OK 74464		PC	TRADITIONAL CHEROKEE ECOLOGICAL KNOWLEDGE (T-CEK) FOR YOUTH	50,000.
ANGEL VIEW INC 67625 E. PALM CANYON DR. SUITE 7A. CATHEDRAL CITY, CA 92234		PC	RESPITE CARE AND PROGRAMS FOR DISABLED CHILDREN	5,000.
ASPETUCK LAND TRUST INC PO BOX 444 WESTPORT, CT 06881-0444		PC	GENERAL OPERATIONS & BRIDGEPORT OUTREACH	45,000.
ATLANTA CHILDRENS SHELTER INC PO BOX 54322 ATLANTA, GA 30308		PC	EARLY CHILDHOOD EDUCATION	2,500.
BIG BROTHERS-BIG SISTERS AGENCY OF SANTA CRUZ COUNTY INC 1500 41ST AVE #250 CAPITOLA, CA 95010		PC	GENERAL OPERATIONS	5,000.
BIG SUR LAND TRUST 509 HARTNELL ST MONTEREY, CA 93940		PC	CARR LAKE PARK ARCHWAY SIGN	16,500.
BLESSINGS IN A BACKPACK INC 4121 SHELBYVILLE RD LOUISVILLE, KY 40207		PC	INDIANA CHAPTER	5,000.
BOY SCOUTS OF AMERICA 25 RAMAPO VALLEY RD CEDAR KNOLLS, NJ 07436		PC	BOY SCOUTS OF AMERICA PATRIOTS PATH COUNCIL	5,000.
BOYS & GIRLS CLUB OF THE GRAND STRAND INC 1000 DUNBAR ST MYRTLE BEACH, SC 29577		PC	FOOD/NUTRITION PROGRAM	18,000.
Total from continuation sheets				11,972,500.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS AND GIRLS CLUBS OF PALM BEACH COUNTY INC 800 NORTHPOINT PARKWAY SUITE 204 WEST PALM BEACH, FL 33407		PC	AFTER SCHOOL AND SUMMER PROGRAMS	10,000.
BRANFORD FOOD PANTRY INC 30 HARRISON AVE # 2 BRANFORD, CT 06405		PC	SCHOOL SNACKS FOR KIDS	2,500.
BREAKTHROUGH OF GREATER PHILADELPHIA INC 34 W COULTER ST PHILADELPHIA, PA 19144		PC	BREAKTHROUGH SCHOLARS	2,500.
BRIDGEPORT RESCUE MISSION INC 1088 FAIRFIELD AVENUE BRIDGEPORT, CT 06605		PC	CHILDREN'S PROGRAMS	2,500.
CALIFORNIA INDIAN MUSEUM & CULTURAL CENTER 5250 AERO DRIVE SANTA ROSA, CA 95403		PC	TRADITIONAL FOOD SOVEREIGNTY AND SECURITY FOR NATIVE YOUTH	50,000.
CALIFORNIA STATE UNIVERSITY SAN MARCOS FOUNDATION 333 S TWIN OAKS VALLEY RD SAN MARCOS, CA 92096		PC	EDUCATING TRIBAL YOUTH AND FAMILIES ABOUT NATIVE FOOD SOVEREIGNTY	40,000.
CAMP CORRAL 801 N WEST ST RALEIGH, NC 27603		PC	SUMMER KIDS CAMP	5,000.
CAMP NO WORRIES INC 71 POWELL PLACE RD TABERNACLE, NJ 08088		PC	GENERAL OPERATIONS	5,000.
CAMPHILL COMMUNITIES CALIFORNIA 3920 FAIRWAY DR SOQUEL, CA 95073		PC	COMMUNITY ACTIVITIES PROGRAM	5,000.
CANAL ALLIANCE 91 LARKSPUR STREET SAN RAFAEL, CA 94901		PC	GENERAL OPERATIONS - IMMIGRANT CHILDREN AND THEIR FAMILIES	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA OF NORTHWEST ARKANSAS INC 3825 CAWOOD LN SPRINGDALE, AR 72762		PC	GENERAL OPERATIONS - ADVOCATES FOR ABUSED CHILDREN	2,500.
CASCADE EDUCATIONAL BROADCAST SERVICE PO BOX 12147 PORTLAND, OR 97212-0147		PC	107.1FM CAPITAL CAMPAIGN TO BUY XRAY, PRIMARY PORTLAND BROADCAST LICENSE	9,500.
CASCADE PACIFIC RESOURCE CONSERVATION & DEVELOPMENT PO BOX 2630 CORVALLIS, OR 97339		PC	HEALTHY SCHOOL MEALS FOR ALL	40,000.
CENTER FOR DOMESTIC PEACE 734 A STREET SAN RAFAEL, CA 94901		PC	GENERAL OPERATIONS	5,000.
CHEF ANN FOUNDATION 5485 CONESTOGA CT #110F BOULDER, CO 80301		PC	THE LUNCH BOX - SCHOOL NUTRITION PROGRAM	50,000.
CHEYENNE RIVER YOUTH PROJECT INC 702 4TH ST EAGLE BUTTE, SD 57625		PC	YOUTH LEADERS IN FOOD SOVEREIGNTY	50,000.
CHICKAHOMINY INDIAN TRIBE 8200 LOTT CARY ROAD PROVIDENCE FORGE, VA 23140		PC	CHICKAHOMINY INDIAN TRIBE SUMMER CULTURE CAMP 2024	50,000.
CHILDREN OF ARMENIA FUND INC 149 5TH AVE., SUITE 500 NEW YORK, NY 10011		PC	SUPPORT FOR ANNUAL OPERATING BUDGET/CHILD AND FAMILY CENTER IN HATSIK VILLAGE	22,500.
CIRCLE OF CARE FOR FAMILIES WITH CANCER 144 DANBURY ROAD WILTON, CT 06897		PC	GENERAL OPERATIONS	5,000.
CIRCLE OF FRIENDS OF CONNECTICUT INC 40 KING STREET NORWALK, CT 06851		PC	GENERAL OPERATIONS - CHILDREN, TEENS AND YOUNG ADULTS	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLLEGE OF THE ATLANTIC 105 EDEN STREET BAR HARBOR, ME 04609		PC	GENERAL OPERATIONS	20,000.
COMMUNITY FOOD ADVOCATES INC 115 BROADWAY NEW YORK, NY 10006		PC	CFA GENERAL OPERATING SUPPORT - MEALS FOR NYC PUBLIC SCHOOLS	40,000.
COMMUNITY FOUNDATION FOR MONTEREY COUNTY 2354 GARDEN RD MONTEREY, CA 93940-5326		PC	MC STORM RELIEF FUND PAJARO	2,500.
CONCORD YOUTH THEATRE INC 53 CHURCH ST CONCORD, MA 01742		PC	TUITION SUPPORT FOR UNDERSERVED CHILDREN	10,000.
CONDUCTIVE EDUCATION CENTER OF ORLANDO INC 931 S SEMORAN BLVD STE. 220 WINTER PARK, FL 32792		PC	EARLY INTERVENTION PROGRAM	2,500.
CONNECT US INC 855 MAIN ST BRIDGEPORT, CT 06604		PC	GENERAL OPERATIONS - YOUTH PROGRAMS IN BRIDGEPORT, CT	5,000.
CONNECTICUT INSTITUTE FOR REFUGEES AND IMMIGRANTS INC 670 CLINTON AVE BRIDGEPORT, CT 06605		PC	GENERAL OPERATIONS - BRIDGEPORT	5,000.
CONNECTICUT WOMENS HALL OF FAME INC 320 FITCH STREET NEW HAVEN, CT 06515		PC	GENERAL OPERATIONS - ACHIEVEMENTS OF WOMEN AND GIRLS	10,000.
COUNCIL OF CHURCHES OF GREATER BRIDGEPORT INC 1718 CAPITOL AVE BRIDGEPORT, CT 06604		PC	THE FEED CENTER	5,000.
COURT APPOINTED SPECIAL ADVOCATES OF SANTA CRUZ COUNTY 813 FREEDOM BLVD WATSONVILLE, CA 95076		PC	GENERAL OPERATIONS - ADVOCATES FOR ABUSED CHILDREN	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COVE COMMUNITIES SENIOR ASSOCIATION 73750 CATALINA WAY PALM DESERT, CA 92260		PC	NEWMAN THEATRE PROGRAMMING	5,000.
COWLITZ INDIAN TRIBE 1055 9TH AVE LONGVIEW, WA 98632		GOV	SUPPORTING FOOD SOVEREIGNTY WORK FOR YOUTH IN THE COWLITZ INDIAN TRIBE	50,000.
CREATIVE YOUTH PRODUCTIONS INC 53 DAVIS AVE BRIDGEPORT, CT 06605		PC	GENERAL OPERATIONS	5,000.
CULTURAL ALLIANCE OF FAIRFIELD COUNTY INC 301 WEST AVE NORWALK, CT 06850		PC	NORWALK ART SPACE - YOUTH MUSIC EDUCATION	32,500.
DAKOTA RURAL ACTION PO BOX 549 BROOKINGS, SD 57006-0549		PC	RE-IMAGINING COMMUNITY CENTERED FOOD SYSTEMS IN SD-NUTRITION EDUCATION FOR CHILDREN AND THEIR FAMILIES	65,000.
DELAWARE COUNTY COMMUNITY PARTNERSHIP INC P.O. BOX 450277 GROVE, OK 74345		PC	SEED2SALES ENHANCEMENT - NUTRITIOUS FOOD FOR INDIGENOUS YOUTH	50,000.
DEPENDABLE COMMUNITY DEVELOPMENT CORPORATION 3950 BRONXWOOD AVENUE BRONX, NY 10466		PC	STUDENT SCHOLARSHIP FUND FOR CHILDREN 18 AND UNDER	2,500.
DREAM OF WILD HEALTH 1308 E. FRANKLIN AVENUE SUITE 203 MINNEAPOLIS, MN 55404		PC	GENERAL OPERATIONS - HEALTHY FOOD ACCESS FOR INDIGENOUS YOUTH AND THEIR FAMILIES	50,000.
DRESSING ANGELS INC 4129 WARWICK HILLS DR WESLEY CHAPEL, FL 33543-7145		PC	SERVING CHILDREN UNDER 18 WITH FOOD/CLOTHING	2,500.
EARTH ISLAND INSTITUTE INC 2150 ALLSTON WAY, SUITE 460 BERKELEY, CA 94704		PC	RESTORING SACRED LAND & MISSISSIPPI FARM TO SCHOOL	47,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EATS PARK CITY 1090 CENTER DRIVE PARK CITY, UT 84098		PC	CHILDREN'S PROGRAMS	5,000.
ECHO HOSE HOOK AND LADDER AMBULANCE CORPS INC 379 CORAM AVE SHELTON, CT 06484		PC	SCHOLARSHIPS FOR 15-17 YEAR OLDS IN MEMORY OF JON-ALEC CHERVIN	5,000.
ECOTRUST 1140 SE 7TH AVENUE, SUITE 150. PORTLAND, OR 97214		PC	FOOD SYSTEMS PROJECTS	15,000.
EDUCATION AND HOPE PO BOX 486 NORWALK, CT 06856		PC	GENERAL OPERATIONS	5,000.
ELTON JOHN AIDS FOUNDATION INC 584 BROADWAY NEW YORK, NY 10012		PC	THE ROCKET FUND	20,000.
END HUNGER CONNECTICUT INC 800 CONNECTICUT BLVD SUITE 302A HARTFORD, CT 06108		PC	POWER OF FOOD IN SCHOOLS	40,000.
FAIRFIELD THEATRE COMPANY INC 70 SANFORD STREET FAIRFIELD, CT 06824		PC	GENERAL OPERATIONS	5,000.
FAMILY SERVICES OF THE DESERT INC 14080 PALM DRIVE, SUITE E DESERT HOT SPRINGS, CA 92240		PC	KIDS BACKPACK PROGRAM	2,500.
FEED SEVEN GENERATIONS PO BOX 1165 ENUMCLAW, WA 98022		PC	FEEDING OUR FUTURE - NUTRITION EDUCATION FOR MUCKLESHOOT NATIVE YOUTH	50,000.
FILM AND ENTERTAINMENT SOCCER TOURNAMENT INC 175 RIVERSIDE DR 15G NEW YORK, NY 10024		PC	CHILDREN'S PROGRAMS	2,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FIRST NATIONS DEVELOPMENT INSTITUTE 2432 MAIN STREET, 2ND FLOOR LONGMONT, CO 80501		PC	GENERAL SUPPORT FOR BUILDING NATIVE AMERICAN COMMUNITY ASSETS FOR YOUTH AND THEIR FAMILIES	50,000.
FOOD & WATER WATCH 1616 P ST NW #300 WASHINGTON, WA 20036		PC	GENERAL OPERATIONS	5,000.
FOOD DEPOT 1222 A SILER ROAD SANTA FE, NM 87507		PC	YOUTH FOOD PROGRAM	10,000.
FOOD RESEARCH & ACTION CENTER INC 1200 18TH ST NW #400 WASHINGTON, DC 20036		PC	ADVANCING HEALTHY SCHOOL MEALS FOR ALL	225,000.
FOODCORPUS INC 80 BROAD ST SUITE 1303 NEW YORK, NY 10004		PC	CONNECTING ALL CHILDREN TO NUTRITIOUS FOOD IN SCHOOLS	2,500,000.
FOODWHAT INCORPORATED 1156 HIGH STREET SANTA CRUZ, CA 95064-0000		PC	FOODWHAT, SCHOOL-BASED AFFORDABLE FARM STAND	40,000.
FOXG1 RESEARCH INC 1 LUCKENBACH LN SANDS POINT, NY 11050-1903		PC	JOSIE'S TEAM	5,000.
FRANKLIN G BURROUGHS SIMEON B CHAPIN ART MUSEUM 3100 S OCEAN BLVD MYRTLE BEACH, SC 29577		PC	KIDS ART PROGRAM	7,000.
FRIENDS OF AMBLER FARM INC 257 HURLBUTT ST WILTON, CT 06897		PC	SUMMER PROGRAM	2,500.
FRIENDS OF THE CULTURAL CENTER INC 73000 FRED WARING DRIVE PALM DESERT, CA 92260		PC	EDUCATIONAL OUTREACH	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUND FOR UCAP 75 CARPENTER STREET PROVIDENCE, RI 02903		PC	GENERAL OPERATIONS - EDUCATION PROGRAMS FOR AT-RISK YOUTH	5,000.
GAMEROSITY 691 E VILAS RD, STE 102 CENTRAL POINT, OR 97502		PC	HERO PACKAGES FOR KIDS WITH CANCER	2,500.
GATHER 210 WEST RD UNIT 3 PORTSMOUTH, NH 03801		PC	MEALS 4 KIDS	5,000.
GEORGIA ORGANICS INC 200 OTTLEY DR NE A ATLANTA, GA 30324		PC	FARM TO SCHOOL INNOVATION MINI GRANTS 2023-2024	40,000.
GRADES OF GREEN INC 1730 E HOLLY AVE EL SEGUNDO, CA 90245-4404		PC	YOUTH CORPS	3,000.
GRAHAM-WINDHAM ONE PIERREPONT PLAZA, SUITE 901 BROOKLYN, NY 11201		PC	GENERAL OPERATIONS - CHILDREN AND THEIR FAMILIES	30,000.
GRAND TETON NATIONAL PARK FOUNDATION PO BOX 249 MOOSE, WY 83001		PC	TRIBAL YOUTH INITIATIVE	5,000.
GRAPEVINE GIVING FOUNDATION 64 BLEECKER STREET NEW YORK, NY 10012		PC	DONOR ADVISED FUND	112,525.
GREATER NEWARK CONSERVANCY INC 32 PRINCE STREET NEWARK, NJ 07103		PC	COALITION FOR HEALTHY FOOD IN NEWARK SCHOOLS	40,000.
GREEN BRONX MACHINE INTERNATIONAL INC 3935 BLACKSTONE AVENUE BRONX, NY 10471-3715		PC	NUTRITIOUS FOOD IN SCHOOLS & PARTNERSHIP WITH STEPPING STONES RESIDENTIAL TREATMENT CENTER FOR YOUTH	45,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREEN VILLAGE INITIATIVE INC 135 CLARENCE STREET BRIDGEPORT, CT 06608		PC	GROWING YOUTH LEADERS IN BRIDGEPORT & YOUTH LEADERSHIP PROGRAM	55,000.
GREY BEARS 2710 CHANTICLEER AVE SANTA CRUZ, CA 95065		PC	GENERAL OPERATIONS	5,000.
GROUNDWORK CENTER FOR RESILIENT COMMUNITIES INC 414 E EIGHTH ST SUITE 204 TRAVERSE CITY, MI 49686		PC	POLICY AND ENGAGEMENT FOR MICHIGAN-GROWN FRUITS, VEGETABLES, AND DRY BEANS TO K-12 STUDENTS	40,000.
GROW DAT YOUTH FARM 1 PALM DR NEW ORLEANS, LA 70124-4608		PC	GROW DAT YOUTH FARM GENERAL OPERATING SUPPORT	20,000.
GROWINGGREAT 2711 N. SEPULVEDA BLVD. # 279 MANHATTAN BEACH, CA 90266-2725		PC	UNDERPRIVILEGED SCHOOLS	3,000.
HAPPY TRAILS FOR KIDS 2525 OCEAN PARK BLVD SANTA MONICA, CA 90405		PC	GENERAL OPERATIONS	5,000.
HARLEM GROWN INC 127 W 127TH STREET ROOM 201 NEW YORK, NY 10027		PC	SCHOOL PARTNERSHIPS	2,500.
HEALTHY HARVEST OF NORTH IOWA PO BOX 52 HAMPTON, IA 50441		PC	EXPANDING FARM TO SCHOOL PROGRAMMING IN NORTH IOWA	40,000.
HIGHLAND HALL INCORPORATED 17100 SUPERIOR ST NORTHRIDGE, CA 91325		PC	TUITION ASSISTANCE AND SCHOLARSHIP	40,000.
HOLE IN THE WALL GANG FUND INC 555 LONG WHARF DRIVE, FL 11 NEW HAVEN, CT 06511		PC	CAMPSHIP & GENERAL OPERATIONS - MARYLAND LOCATION TO BENEFIT SERIOUSLY ILL CHILDREN	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOMELESS GARDEN PROJECT PO BOX 617 SANTA CRUZ, CA 95061		PC	GENERAL OPERATIONS	10,000.
HOSPICE OF SANTA CRUZ COUNTY 940 DISC D SCOTTS VALLEY, CA 95066		PC	GENERAL OPERATIONS	10,000.
INDIVIDUALS NOW INC SOCIAL ADVOCATES FOR YOUTH 2447 SUMMERFIELD RD SANTA ROSA, CA 95405		PC	ONE COLD NIGHT	10,000.
INTEGRATED REFUGEE & IMMIGRANT SERVICES INC 235 NICOLL ST NEW HAVEN, CT 06511		PC	AFTER SCHOOL PROGRAM	2,500.
INTERNATIONAL RESCUE COMMITTEE INC 122 EAST 42ND STREET NEW YORK, NY 10168		PC	GENERAL OPERATIONS	10,000.
JACOBS HEART CHILDRENS CANCER SUPPORT SERVICES 680 W BEACH ST WATSONVILLE, CA 95076		PC	GENERAL OPERATIONS	2,500.
JANUS OF SANTA CRUZ 200 7TH AVE SANTA CRUZ, CA 95062		PC	GENERAL OPERATIONS	10,000.
JDRF INTERNATIONAL 532 BROADHOLLOW RD # 118 MELVILLE, NY 11747		PC	NORTHERN CALIFORNIA CHAPTER	2,500.
JUILLIARD SCHOOL 60 LINCOLN CENTER PLAZA NEW YORK, NY 10023		PC	GENERAL OPERATIONS - YOUTH EDUCATION AND PERFORMANCE ACTIVITIES	10,000.
KAKE TRIBAL HERITAGE FOUNDATION 374 KEKU ROAD KAKE, AK 99830		PC	INDIGENOUS YOUTH NUTRITION SECURITY IN KAKE, SOUTHEAST ALASKA	50,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KIWANIS FOUNDATION OF HICKSVILLE INC PO BOX 772 HICKSVILLE, NY 11802		PC	CHILDREN'S (18 YEARS AND UNDER) SCHOLARSHIP FUND	5,000.
LA SOUPE INC 915 E MCMILLAN ST CINCINNATI, OH 45206		PC	EDUCATE/ GIVE A CROCK PROGRAM IN SCHOOLS	5,000.
LENSIC PERFORMING ARTS CENTER CORPORATION 211 W. SAN FRANCISCO STREET SANTA FE, NM 87501-2128		PC	YOUTH EDUCATIONAL PROGRAMING	5,000.
LEUKEMIA & LYMPHOMA SOCIETY INC 10 G STREET NE SUITE 400, WA 20002		PC	DARE TO DREAM PROJECT FOR CHILDREN	5,000.
LIFE LAB SCIENCE PROGRAM 1156 HIGH STREET SANTA CRUZ, CA 95064-1077		PC	GENERAL OPERATIONS FOR SCHOOL GARDENS	10,000.
LIVING BREATH FOUNDATION 2031 MARSALA CIR #6437 MONTEREY, CA 93940		PC	GENERAL OPERATIONS	5,000.
MA KA HANA KA IKE BUILDING PROGRAM PO BOX 968 HANA, HI 96713		PC	MANA AINA MAULI OLA EDUCATION PROGRAM FOR INDIGENOUS YOUTH	50,000.
MAKOCE AGRICULTURE DEVELOPMENT PO BOX 163 PORCUPINE, SD 57772		PC	GENERAL OPERATIONS - COMMUNITY FOOD SYSTEM FOR INDIGENOUS YOUTH AND THEIR FAMILIES	50,000.
MERCY LEARNING CENTER OF BRIDGEPORT INCORPORATED 637 PARK AVE BRIDGEPORT, CT 06604		PC	GENERAL OPERATIONS	5,000.
METLAKATLA INDIAN COMMUNITY 8TH & UPPER, MILTON ST METLAKATLA, AK 99926		PC	CONNECTING INDIGENOUS YOUTH TO SUSTAINABLE FOOD SYSTEMS	30,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MUSTANG HERITAGE FOUNDATION 1000 GATTIS SCHOOL RD. ROUND ROCK, TX 78664		PC	YOUTH AND MUSTANGS PROGRAM - SCHOLARSHIPS FOR CHILDREN 18 AND YOUNGER	10,000.
MY FRIEND ABBY INC 12 GLENWOOD DRIVE TRUMBULL, CT 06611		PC	PEER PROJECT GRANTS FOR STUDENTS	2,500.
NALWOODI DENZHONE - STRENGTH AND BEAUTY COMMUNITY PO BOX 758 GLOBE, AZ 85502		PC	GENERAL OPERATIONS FOOD SYSTEMS AND YOUTH EDUCATION PROGRAM	50,000.
NATIONAL REPERTORY ORCHESTRA INC COLORADO PHILHARMONIC 111 S. MAIN STREET BRECKENRIDGE, CO 80424		PC	CHILDRENS PROGRAMS	10,000.
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON, VA 20190		PC	WIND RIVER YOUTH BUFFALO CULTURAL INSTITUTE	50,000.
NATIVE SEEDS SOUTHWESTRN ENDANGERED ARIDLAND RESOURCES CLEARING HOUSE 3584 EAST RIVER ROAD TUCSON, AZ 85718		PC	INDIGENOUS YOUTH SEED SAVERS	35,000.
NEIGHBORHOOD PLAYHOUSE INC 340 EAST 54TH STREET NEW YORK, NY 10022		PC	GENERAL OPERATIONS	60,000.
NEIGHBORHOOD STUDIOS OF FAIRFIELD COUNTY INC 150 ELM ST BRIDGEPORT, CT 06608		PC	GENERAL OPERATIONS	2,500.
NEW CANAAN COUNTRY SCHOOL INC 635 FROGTOWN ROAD NEW CANAAN, CT 06840		PC	GENERAL OPERATIONS - SUMMER ENRICHMENT	5,000.
NEW MEXICO SCHOOL FOR THE ARTS ART INSTITUTE 500 MONTEZUMA AVE. SUITE 200 SANTA FE, NM 87501		PC	STUDENT TRANSPORTATION	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW VENTURE FUND 1201 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036		PC	THE SENTRY	30,000.
NEW YORK PUBLIC RADIO 160 VARICK STREET FLOOR 7 NEW YORK, NY 10013		PC	GENERAL OPERATIONS	5,000.
NEW YORK RESTORATION PROJECT 254 W 31ST ST 14TH FL NEW YORK, NY 10001		PC	GENERAL OPERATIONS	5,000.
NO GREATER SACRIFICE FOUNDATION 1101 PENNSYLVANIA AVENUE, NW SUITE 300 WASHINGTON, WA 20004		PC	CHILDREN'S EDUCATION	5,000.
NORTH AMERICAN TRADITIONAL INDIGENOUS FOOD SYSTEMS 920 E. LAKE ST. MINNEAPOLIS, MN 55407		PC	INDIGENOUS FOOD LAB FOR FAMILIES	50,000.
NORWALK SEAPORT ASSOCIATION INC 213 LIBERTY SQUARE NORWALK, CT 06855		PC	GENERAL OPERATIONS	5,000.
OCEANIC ASCENT EDUCATION & ATHLETICS INC BLDG C&D, MARINER AVE BARRIGADA, GU 96913		PC	LIL' SPROUTS ACADEMY SUMMER PROGRAM	43,045.
OKIZU FOUNDATION 83 HAMILTON DRIVE, SUITE 200 NOVATO, CA 94949		PC	GENERAL OPERATIONS - CHILDHOOD CANCER SUPPORT	5,000.
OKLAHOMA CONTEMPORARY ARTS CENTER INC 11 NW 11TH ST. OKLAHOMA CITY, OK 73103		PC	KIDS SUMMER ART CAMP	5,000.
ONETRACK INTERNATIONAL 217 BONHAM RD DEDHAM, MA 02026		PC	ONE TRACK INTERNATIONAL - BUILDING AWARENESS FOR GLOBAL ORPHAN CRISIS	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPERATION FREEDOM PAWS 13920 LLAGAS AVE GILROY, CA 95046		PC	GENERAL OPERATIONS	5,000.
OREGON FOOD BANK INC 7900 NE 33RD DRIVE PORTLAND, OR 97211		PC	POLICY LEADERSHIP COUNCIL	18,000.
OREGON HEALTH AND SCIENCE UNIVERSITY FOUNDATION 2020 SW 4TH AVE SUITE 900 PORTLAND, OR 97201		PC	ACUTE LYMPHOBLASTIC LEUKEMIA RESEARCH	28,500.
OUR CHILDRENS TRUST P.O. BOX 5181 EUGENE, OR 97405		PC	GENERAL OPERATIONS	5,000.
OUR SISTERS SCHOOL INC 145 BROWNELL AVE NEW BEDFORD, MA 02740		PC	UNDERPRIVILEGED GIRLS EDUCATION	25,000.
OYATE NETWORKING PROJECT INC PO BOX 316 KYLE, SD 57752		PC	MEDICINE ROOT GARDENING PROGRAM - NUTRITION EDUCATION FOR CHILDREN AND FAMILIES	75,000.
PAINTED DESERT DEMONSTRATION PROJECTS INC 145 LEUPP ROAD FLAGSTAFF, AZ 86004-0000		PC	PROMOTING NUTRITION AND INDIGENOUS FOOD SOVEREIGNTY THROUGH SCHOOL GARDENING	50,000.
PAJARO VALLEY LOAVES AND FISHES INC 150 2ND ST WATSONVILLE, CA 95076		PC	GENERAL OPERATIONS	5,000.
PALM SPRINGS AIR MUSEUM INC 745 N GENE AUTRY TRL PALM SPRINGS, CA 92262-5464		PC	EDUCATION PROGRAMS	5,000.
PALM SPRINGS OPERA GUILD OF THE DESERT 70177 HWY 111 SUITE 202 PALM SPRINGS, CA 92270		PC	OPERA IN THE PARK	15,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PASEO ARTISTS ASSOCIATION INC 3024 PASEO OKLAHOMA CITY, OK 73103		PC	EDUCATION PROGRAMS	2,500.
PENN STATE HEALTH 500 UNIVERSITY DR HERSHEY, PA 17033		PC	FOUR DIAMONDS FUND - BENEFITTING CHILDHOOD CANCER	5,000.
POP WARNER LITTLE SCHOLARS INC P.O. BOX 307 LANGHORNE, PA 19047		PC	RAY TELLIER MIDGET FOOTBALL LEAGUE OF WEST HAVEN, INC. (WEST HAVEN SEAHAWKS)	2,500.
PROPRIETORS OF THE BOSTON ATHENAEUM 10-1/2 BEACON ST BOSTON, MA 02108		PC	EMPOWERING INTERNS PROGRAM	50,000.
PROVIDENCE COLLEGE 1 CUNNINGHAM SQ PROVIDENCE, RI 02918		PC	ONWARD WE LEARN SUMMER PROGRAM AT PC FOR HIGH SCHOOL STUDENTS	5,000.
PROVIDENCE HOUSE INC 703 LEXINGTON AVENUE BROOKLYN, NY 11221-2206		PC	GENERAL OPERATIONS	5,000.
PUTNEY SCHOOL INC 418 HOUGHTON BROOK RD PUTNEY, VT 05346		PC	TUITION SUPPORT FOR UNDERSERVED CHILDREN	10,000.
RANCHO MIRAGE WRITERS FESTIVAL 71-100 CA-111 RANCHO MIRAGE, CA 92270		PC	GENERAL OPERATIONS	15,000.
READ TO GROW INC 53 SCHOOL GROUND ROAD, UNIT 3. BRANFORD, CT 06405		PC	BOOKS FOR BABIES	2,500.
RECENTER RACE & EQUITY IN EDUCATION INC 75 CHARTER OAK AVE 75 CHARTER OAK AVE. HARTFORD, CT 06106-1903		PC	EQUITY TEAMS FOR POSITIVE SCHOOL CHANGE (ETPSC)	2,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RED CLIFF BAND OF LAKE SUPERIOR CHIPPEWA 88385 PIKE RD BAYFIELD, WI 54814		GOV	INCREASING CAPACITY FOR GROWTH AT MINO BIMAADIZIWIN TRIBAL FARM AND YOUTH CAMP	50,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA 1111 FRANKLIN ST., 12TH FLOOR OAKLAND, CA 94607		PC	SUPPORTING UNIVERSAL SCHOOL MEAL IMPLEMENTATION IN SANTA CLARA COUNTY	40,000.
RMHC OF ARKOMA INC MEDICAL CENTER 3215 N. NORTHHILLS BLVD, SUITE 4. FAYETTEVILLE, AR 72703		PC	GENERAL OPERATIONS - RONALD MCDONALD HOUSE OF ARKOMA	2,500.
ROCKEFELLER PHILANTHROPY ADVISORS 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10035		PC	DONOR ADVISED FUND	400,000.
ROUNDUP RIVER RANCH 8333 COLORADO RIVER RD GYPSUM, CO 81637		PC	A GRATEFUL HARVEST PROGRAM FOR SERIOUSLY ILL CHILDREN	5,000.
SAFE WATER NETWORK 122 EAST 42ND STREET 28TH FLOOR NEW YORK, NY 10168		PC	GENERAL OPERATIONS	180,000.
SAMMIES FRIENDS 14647 MCCOURTNEY RD GRASS VALLEY, CA 95949		PC	NEVADA COUNTY ANIMAL SHELTER	5,000.
SANDY HOOK PROMISE FOUNDATION PO BOX 3489 NEWTOWN, CT 06470		PC	GENERAL OPERATIONS - PROGRAMS FOR STUDENTS	5,000.
SANTA CRUZ YOUTH MARITIME FOUNDATION 137 SPRING ST. SANTA CRUZ, CA 95060		PC	SANTA CRUZ SEA SCOUTS	5,000.
SANTA FE FARMERS' MARKET INSTITUTE 1607 PASEO DE PERALTA SANTA FE, NM 87501		PC	FOOD INSECURITY PROGRAMS	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAVE THE SOUND INC 900 CHAPEL STREET NEW HAVEN, CT 06510		PC	GENERAL OPERATIONS	27,500.
SCHOOL FOR ADVANCED RESEARCH 660 GARCIA ST SANTA FE, NM 87505		PC	COMMUNITY EDUCATION	5,000.
SCHOOL IN ROSE VALLEY 20 SCHOOL LN ROSE VALLEY, PA 19063		PC	TUITION SUPPORT FOR UNDERSERVED CHILDREN	10,000.
SECOND HARVEST FOOD BANK SANTA CRUZ COUNTY 800 OHLONE PKWY WATSONVILLE, CA 95076		PC	GENERAL OPERATIONS	5,000.
SENECA NATION 12837 ROUTE 438 IRVING, NY 14081		GOV	TRADITIONAL CORN PROCESSING CLASSES FOR YOUTH	9,430.
SENIORS COUNCIL OF SANTA CRUZ AND SAN BENITO COUNTIES 234 SANTA CRUZ AVENUE APTOS, CA 95003		PC	PROJECT SCOUT	2,500.
SERIOUS FUN CHILDRENS NETWORK INC 228 SAUGATUCK AVENUE NORWALK, CT 06880		PC	GENERAL OPERATIONS, SFCN SUPPORT CENTER & UNDERWRITE 2024 EVENT	4,655,000.
SHEPHERDS INC 299 WASHINGTON AVE BRIDGEPORT, CT 06604		PC	SUPPORT FOR GALA ON 10/19/23 BENEFITTING UNDERSERVED CT YOUTH	10,000.
SHIRLEY PROCTOR PULLER FOUNDATION INC 4133 CORTEZ WAY SOUTH ST. ST PETERSBURG, FL 33712		PC	SPPF MASTR KIDS PROGRAM	25,000.
SICANGU COMMUNITY DEVELOPMENT CORPORATION PO BOX 236 MISSION, SD 57555		PC	CULTIVATING WICOZANI IN NATIVE YOUTH ON THE ROSEBUD RESERVATION	50,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SKY DOG SANCTUARY INC 23823 MALIBU RD STE 50 #347 MALIBU, CA 90265		PC	GENERAL OPERATIONS	5,000.
SOLAR RESPONDERS INC 902 BROADWAY FL 6 NEW YORK, NY 10010		PC	GENERAL OPERATIONS	2,500.
SOUL FIRE FARM INSTITUTE INC 1972 NY HIGHWAY 2 PETERSBURG, NY 12138-6012		PC	YOUTH PROGRAM	50,000.
SOUTH CAROLINA OVARIAN CANCER FOUNDATION 124 EDINBURGH CT GREENVILLE, SC 29607		PC	BAGS OF HOPE	5,000.
SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102		PC	PROJECT FEED THE HOOD - YOUTH LEADERSHIP PROGRAM	40,000.
SPECIAL OLYMPICS CONNECTICUT INC 2666 STATE STREET 1 HAMDEN, CT 06517		PC	PROGRAMS FOR CHILDREN	10,000.
SPECIAL OLYMPICS FLORIDA INC 1915 DON WICKHAM DR CLERMONT, FL 34711		PC	CHILDREN'S PROGRAMS	5,000.
ST PHILIPS ROMAN CATHOLIC CHURCH CORPORATION 218 QUEEN ST. PHILADELPHIA, PA 19147		PC	FOOD PANTRY	5,000.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105		PC	GENERAL OPERATIONS	10,000.
STEM TO THE FUTURE 1510 W 36TH ST #1. LOS ANGELES, CA 90018		PC	BRICK BY BRICK PROGRAM - YOUTH FOOD JUSTICE	2,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STERLING HOUSE COMMUNITY CENTER INC 2283 MAIN ST STRATFORD, CT 06615		PC	PROGRAMS FOR CHILDREN	5,000.
SUSTAINABLE MOLOKAI 40 ALA MALAMA AVE KAUNAKAKAI, HI 96748		PC	SUSTAINABLE MOLOKAI GENERAL OPERATIONS - FOOD FOR YOUTH	50,000.
TEACH FOR AMERICA - LOS ANGELES CHAPTER P.O. BOX 411139. BOSTON, MA 02241-1139		PC	PROGRAMS FOR UNDERSERVED CHILDREN	4,000.
TEENS FOR FOOD JUSTICE INC 33 W 60TH ST STE. 1211 NEW YORK, NY 10023		PC	TEENS FOR FOOD JUSTICE	5,000.
TEXAS TRIBAL BUFFALO PROJECT PO BOX 701 WAEELDER, TX 78959		PC	CREATING YOUTH PATHWAYS TO CULTURAL CONNECTION	50,000.
THE JEWISH HOME FOR THE ELDERLY OF FAIRFIELD COUNTY INC 4200 PARK AVE BRIDGEPORT, CT 06604		PC	GENERAL OPERATIONS	5,000.
THE MANNA PROJECT INC 8791 MCBRIDE PARK COURT HARBOR SPRINGS, MI 49740		PC	CHILDREN, BACKPACKS	7,500.
THE NEW SCHOOL 66 W 12TH ST NEW YORK, NY 10011		PC	THE NEW UNIVERSITY IN EXILE CONSORTIUM	5,000.
THE NEXT STEP FUND INC 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139		PC	GENERAL OPERATIONS	5,000.
THE PAINTED TURTLE 17000 ELIZABETH LAKE RD. LAKE HUGHES, CA 93532		PC	GENERAL OPERATIONS	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE RICHSTONE CENTER INC 13634 CORDARY AVE HAWTHORNE, CA 90250		PC	PROGRAMS FOR ABUSED CHILDREN	7,500.
THE SANTA FE OPERA P.O. BOX 2408 SANTA FE, NM 87504-2408		PC	PUEBLO OPERA PROGRAM FOR NATIVE AMERICAN CHILDREN	15,000.
THE TRUST FOR PUBLIC LAND - CT 101 WHITNEY AVE 2ND FLOOR NEW HAVEN, CT 06510		PC	GENERAL OPERATIONS	5,000.
THESMALLSLIVE FOUNDATION INC 183 W 10TH ST NEW YORK, NY 10014		PC	GENERAL OPERATIONS	5,000.
THIRD SECTOR NEW ENGLAND INC 89 SOUTH STREET SUITE 700 BOSTON, MA 02111		PC	MA FOOD FOR MA KIDS: INCENTIVIZING LOCAL & REGIONAL FOOD IN SCHOOL MEALS	40,000.
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755		PC	ADVANCING FARM TO SCHOOL AND EARLY CHILDHOOD EDUCATION	75,000.
TRUSTEES OF TUFTS COLLEGE 150 HARRISON AVE BOSTON, MA 02111		PC	CHILDREN'S NUTRITION PROJECT	20,000.
TYPE MEDIA CENTER INC 116 EAST 16TH STREET 8TH FLOOR NEW YORK, NY 10003-0000		PC	GENERAL OPERATIONS	20,000.
UNITED CEREBRAL PALSY OF THE INLAND EMPIRE 42-600 COOK ST SUITE 201 PALM DESERT, CA 92211		PC	PROGRAMS FOR DISABLED YOUTH	5,000.
UNIVERSITY OF ARKANSAS FOUNDATION INC 535 W RESEARCH CENTER BLVD #120 FAYETTEVILLE, AR 72701		PC	2023 IFAI NATIVE YOUTH IN FOOD AND AGRICULTURE LEADERSHIP SUMMIT	20,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF MINNESOTA FOUNDATION 200 SE OAK ST #500 MINNEAPOLIS, MN 55455		PC	ANNUAL CONFERENCE ON NATIVE AMERICAN NUTRITION - ONE SESSION SPONSORSHIP	10,000.
UNIVERSITY OF OKLAHOMA FOUNDATION INC UNIVERSITY OF OKLAHOMA FOUNDATION BLDG, 100 W TIMBERDELL RD NORMAN, OK 73019		PC	THE ENGAGEMENT AND LEARNING FUND FOR YOUTH EDUCATION, FRED JONES MUSEUM OF ART	10,000.
VIEQUES CONCERT SOCIETY CORP PO BOX 109 VIEQUES, PR 00765-0000		PC	GENERAL OPERATIONS - CHILDREN'S MUSIC PROGRAM	2,500.
VIVIAN BEAUMONT THEATER INC 150 W 65TH ST NEW YORK, NY 10023		PC	OPEN STAGES EDUCATION PROGRAM	25,000.
VOTERIDERS 171 PIER AVENUE 313 SANTA MONICA, CA 90405-5311		PC	OHIO AND ARIZONA VOTER ID HELP	40,000.
WABANAKI HEALTH AND WELLNESS INC PO BOX 1356 BANGOR, ME 04402		PC	EMPOWERING YOUTH THROUGH CULTURE AND CONNECTION	50,000.
WAI-ANAE COMMUNITY RE-DEVELOPMENT CORPORATION 85-600 FARRINGTON HWY WAIANAE, HI 96792		PC	HO-OWAIWAI YOUTH LEADERSHIP TRAINING PROGRAM (HYLT)	50,000.
WASHINGTON UNIVERSITY 1 BROOKINGS DR ST. LOUIS, MT 63130		PC	STUDENT WRITING/ARTS/THEATER PROGRAMS	5,000.
WELLNESS IN THE SCHOOLS INC 31 W 125TH ST NEW YORK, NY 10027		PC	WELLNESS IN THE SCHOOLS & SCRATCHWORKS	100,000.
WESTPORT LIBRARY ASSOC 6 HARRIS LN WESTPORT, NY 12993		PC	GENERAL OPERATIONS	5,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WHITE MOUNTAIN APACHE TRIBE OF THE FORT APACHE RESERVATION, ARIZONA 201 E. WALNUT STREET WHITERIVER, AZ 85941		GOV	NDEE BIKIYAA CAPACITY BUILDING FOR INDIGENOUS YOUTH	50,000.
WILD EARTH ALLIES INC 2 WISCONSIN CIRCLE, SUITE 900 CHEVY CHASE, MD 20815		PC	GENERAL OPERATIONS	50,000.
WILLIAM J BRENNAN JR CENTER FOR JUSTICE INC 120 BROADWAY, SUITE 1750 NEW YORK, NY 10271		PC	DEMOCRACY PROGRAM	40,000.
WORLD CONNECT INC 632 BROADWAY 12TH FLOOR NEW YORK, NY 10012		PC	GENERAL OPERATIONS	2,500.
WORTHY OF LOVE 5550 GROSVENOR BLVD 312 LOS ANGELES, CA 90066		PC	BIRTHDAY PARTY PROGRAMMING FOR CHILDREN	5,000.
WPKN INCORPORATED 277 FAIRFIELD AVENUE BRIDGEPORT, CT 06604		PC	GENERAL OPERATIONS	2,500.
ZUNI YOUTH ENRICHMENT PROJECT 6 WEST 48TH STREET 10TH FLOOR ZUNI, NM 10036		PC	FOOD SOVEREIGNTY FOR ZUNI YOUTH: IN-SCHOOL, AFTER-SCHOOL, AND IN THE COMMUNITY	75,000.
Total from continuation sheets				

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. **FORM 990-PF**

2023

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name NEWMAN'S OWN FOUNDATION	Employer identification number 06-1606588
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	186,800.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	186,800.
4 Enter the tax shown on the corporation's 2022 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	120,605.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	120,605.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/23	06/15/23	09/15/23	12/15/23
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	30,151.	63,249.	46,700.	46,700.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	155,395.			
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		125,244.	61,995.	15,295.
13 Add lines 11 and 12	13		125,244.	61,995.	15,295.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	155,395.	125,244.	61,995.	15,295.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				31,405.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	125,244.	61,995.	15,295.	

Go to **Part IV** on page 2 to figure the penalty. Do not go to **Part IV** if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions 19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2023 and before 7/1/2023	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2023 and before 10/1/2023	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2023 and before 1/1/2024	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2023 and before 4/1/2024	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 8\% (0.08)}{366}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2024 and before 7/1/2024	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2024 and before 10/1/2024	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2024 and before 1/1/2025	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2024 and before 3/16/2025	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			1,044.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

**FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET**

Name(s) NEWMAN'S OWN FOUNDATION	Identifying Number 06-1606588
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(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/23	30,151.	30,151.			
05/15/23	-155,395.	-125,244.			
06/15/23	63,249.	-61,995.			
09/15/23	46,700.	-15,295.			
09/30/23	0.	-15,295.	76	.000219178	
12/15/23	46,700.	31,405.	16	.000219178	110.
12/31/23	0.	31,405.	136	.000218579	934.

Penalty Due (Sum of Column F). align="right" style="float: right;">**1,044.**

* Date of estimated tax payment, withholding credit date or installment due date.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN CHASE	118,192.	118,192.	
MERRILL LYNCH	819,490.	819,490.	
TOTAL TO PART I, LINE 3	937,682.	937,682.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
IMPACT MAKERS	5,000.	0.	5,000.	5,000.	
TO PART I, LINE 4	5,000.	0.	5,000.	5,000.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PASS THROUGH ROYALTY INCOME FROM NO LIMIT, LLC	12,718,967.	12,718,967.	
S CORPORATION K-1 FLOW THROUGH FROM SALAD KING, INC.	7,769.	0.	
PASS THROUGH INCOME FROM SOUTHOCEAN REAL ESTATE PARTNERS	-3,392.	-3,392.	
PASS THROUGH RENTAL REAL ESTATE INCOME FROM NO REAL ESTATE, LLC	-198,094.	-198,094.	
PASS THROUGH INCOME FROM SOUTHOCEAN REAL ESTATE PARTNERS	-976.	0.	
FEDERAL TAX REFUND	547.	0.	
OTHER INCOME	23.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	12,524,844.	12,517,481.	

FORM 990-PF

LEGAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	138,126.	0.		133,958.
TO FM 990-PF, PG 1, LN 16A	138,126.	0.		133,958.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	68,013.	12,777.		34,007.
TO FORM 990-PF, PG 1, LN 16B	68,013.	12,777.		34,007.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	241,906.	0.		216,575.
TO FORM 990-PF, PG 1, LN 16C	241,906.	0.		216,575.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVERTISING	73,208.	0.		63,207.
GENERAL ADMINISTRATIVE EXPENSES	49,530.	0.		37,249.
INFORMATION TECHNOLOGY	61,218.	0.		59,655.
OFFICE EXPENSE	3,512.	0.		8,646.
INSURANCE	94,787.	0.		139,887.
CHARITABLE PROGRAMING EXPENSES	150,000.	0.		150,000.
TOTAL TO FORM 990-PF, PG 1, LN 23	432,255.	0.		458,644.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
BOOK/TAX DIFFERENCES FROM BROKERAGE ACCOUNT - NET US TREASURY INTEREST		633,823.
BOOK/TAX DIFFERENCES FROM BROKERAGE ACCOUNT - ACCRUED MARKET DISCOUNT		139,877.
TOTAL TO FORM 990-PF, PART III, LINE 5		773,700.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS		STATEMENT 9	
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY BILLS - ML	X		24,573,773.	24,573,773.
TOTAL U.S. GOVERNMENT OBLIGATIONS			24,573,773.	24,573,773.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			24,573,773.	24,573,773.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INVESTMENT INTERESTS	COST	186,125,368.	186,125,368.
TOTAL TO FORM 990-PF, PART II, LINE 13		186,125,368.	186,125,368.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 11	
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
DUE TO NO LIMIT		26,966.	26,966.
DUE TO NEWMAN'S OWN, INC.		182,135.	0.
DUE TO NO REAL ESTATE		0.	10,565.
TOTAL TO FORM 990-PF, PART II, LINE 22		209,101.	37,531.

FORM 990-PF LIST OF STATES RECEIVING COPY OF RETURN STATEMENT 12

STATES

AK, AL, AR, CA, CT, KS, KY, MA, MD, ME, MI, MN, NC, NJ, NY, OH, OK, OR, RI, SC, TN, VA, WA, WI

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

NO LIMIT, LLC

16-1709583

ADDRESS

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

DESCRIPTION OF TRANSFER

DISTRIBUTION OF LLC ROYALTIES

AMOUNT
OF TRANSFER

8,272,225.

TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES

8,272,225.

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VI-A, LINE 11

STATEMENT 14

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

SALAD KING, INC.

20-3562871

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

NO LIMIT, LLC

16-1709583

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

NO REAL ESTATE, LLC

46-3665850

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

NEWMAN'S OWN, INC.

06-1067660

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

FORM 990-PF	EXPLANATION CONCERNING PART VI-A, LINE 12 QUALIFYING DISTRIBUTION STATEMENT	STATEMENT 15
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EXPLANATION

THE FOUNDATION TREATED ITS DISTRIBUTIONS TO A DONOR ADVISED FUND AS QUALIFYING DISTRIBUTIONS.

FORM 990-PF	EXPLANATION CONCERNING PART VI-A, LINE 12 SECTION 170(C)(2)(B) STATEMENT	STATEMENT 16
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EXPLANATION

IN 2023, THE FOUNDATION UTILIZED THREE DONOR ADVISED FUNDS (DAFS); ROCKEFELLER PHILANTHROPY ADVISORS, INC. (RPA), GRAPEVINE GIVING FOUNDATION (GRAPEVINE), AND CHARITYVEST. ALL GRANTS DISBURSED FROM THESE DAFS ARE CONSISTENT WITH THE FOUNDATION'S GRANT MAKING PURPOSE. RPA IS UTILIZED TO RESPONSIBLY ASSIST WITH OUR INTERNATIONAL GIVING; GRAPEVINE IS UTILIZED TO RESPONSIBLY ASSIST WITH OUR COLLECTIVE COMMUNITY GIVING; CHARITYVEST IS UTILIZED TO RESPONSIBLY ASSIST WITH OUR INTERNATIONAL AND DOMESTIC GIVING. FUNDS ARE GENERALLY DISTRIBUTED WITHIN 12 MONTHS OR LESS.

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALEXANDRA AMOUYEL ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	PRESIDENT / CEO (AS OF 4/23) 40.00	261,769.	26,320.	0.
SAMANTHA BURGAN ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	ASST SECRETARY 40.00	143,192.	22,573.	0.
MIRIAM NELSON ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	PRESIDENT / CEO (UNTIL 3/23) 40.00	95,404.	15,001.	0.
ERIC FULLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	ASST TREASURER / CFO 4.00	50,800.	5,445.	0.
MICHAEL CLAYTON ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	CHAIR 1.00	0.	0.	0.
BRIAN MURPHY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CA 06880	VP / TREASURER 1.00	0.	0.	0.
CELIA ROADY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	SECRETARY 1.00	0.	0.	0.
ELSA CHIN ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
JOHN EVERETS ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
BRIDGETTE HELLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.

NEWMAN'S OWN FOUNDATION

06-1606588

ELLEN MARRAM	DIRECTOR			
ONE MORNINGSIDE DRIVE NORTH	1.00	0.	0.	0.
WESTPORT, CT 06880				

RAFAEL PEREZ-ESCAMILLA	DIRECTOR			
ONE MORNINGSIDE DRIVE NORTH	1.00	0.	0.	0.
WESTPORT, CT 06880				

FOR ADDITIONAL INFORMATION	SEE STATEMENT 20			
ONE MORNINGSIDE DRIVE NORTH	0.00	0.	0.	0.
WESTPORT, CT 06880				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		551,165.	69,339.	0.
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GENERAL EXPLANATION

STATEMENT 18

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FROM 990-PF, PART VII-A, LINE 11 - DISCLOSURE

EXPLANATION:

PART VII-A , LINE 11 DISCLOSURE:

THE FOUNDATION OWNS THE FOLLOWING INTERESTS IN THE FOLLOWING ENTITIES:

NEWMAN'S OWN, INC.	EIN: 06-1067660	100.0%
SALAD KING, INC.	EIN: 20-3562871	100.0%
NO LIMIT, LLC	EIN: 16-1709583	99.9%
NO REAL ESTATE, LLC	EIN: 46-3665850	99.9%

SALAD KING, INC., NO LIMIT, LLC AND NO REAL ESTATE, LLC ARE PASS THROUGH ENTITIES. AS SUCH, THE FOUNDATION RECEIVES NORMAL DISTRIBUTIONS OF EACH ENTITY'S EARNINGS. NEWMAN'S OWN, INC., PREVIOUSLY A PASS THROUGH ENTITY, BECAME A C CORPORATION AS OF JANUARY 1, 2010. DURING 2023, NO DIVIDENDS WERE PAID.

GENERAL EXPLANATION

STATEMENT 19

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF - DISCLOSURE

EXPLANATION:

THE FOUNDATION'S POLICY IS TO RESERVE CASH AND/OR CASH EQUIVALENTS TO PAY FUTURE GRANTS.

GENERAL EXPLANATION

STATEMENT 20

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART V11-B, LINE 1 - DISCLOSURE

EXPLANATION:

PART VIII, LINE 1 DISCLOSURE:

THE COMPENSATION PAID, EMPLOYEE BENEFIT PLAN CONTRIBUTIONS, AND AVERAGE HOURS PER WEEK ARE BASED ON ALLOCATIONS AMONG NEWMAN'S OWN FOUNDATION AND ITS CONTROLLED ENTITIES. THE AMOUNTS REFLECTED ON THE 990-PF REPRESENT THE AMOUNTS ATTRIBUTABLE TO AND FUNDED BY NEWMAN'S OWN FOUNDATION ONLY. THE AVERAGE HOURS PER WEEK ASSUMES A WORK WEEK OF 40 HOURS FOR THE COMPENSATED OFFICERS.

Type and Entity: SOUTHOCEAN REAL ESTATE POST-2017 NO
 Section 382 Annual Limitation Section 382 Carryover

DETAIL CARRYOVER SCHEDULE

Year Originated	Original Carryover Amount	Total Amount Used	Amount Used for 12/31/20	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
				_____	_____	_____	_____	_____	_____	_____	_____
A 2019	2,003.	2,003.	2,003.								
B 2021	354.										
C 2022	490.										
D 2023	976.										
E											
F											
G											
H											
I											
J											
K											
L											
M											
N											
O											
P											
Q											
R											
S											
T											
U											
V											
W											
Detail Type	E S B C	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A		_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
B											
C											
D											
E											
F											
G											
H											
I											
J											
K											
L											
M											
N											
O											
P											
Q											
R											
S											
T											
U											
V											
W											

Type and Entity: CONTRIBUTION - 50% CASH FED **DETAIL CARRYOVER SCHEDULE**
 Section 382 Annual Limitation Section 382 Carryover

Year Originated	Original Carryover Amount	Total Amount Used	Amount Used for										
			_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	
A 2019	20,879,150.												
B 2020	11,450,078.												
C 2021	13,596,055.												
D 2022	13,999,845.												
E 2023	11,999,408.												
F													
G													
H													
I													
J													
K													
L													
M													
N													
O													
P													
Q													
R													
S													
T													
U													
V													
W													
Detail Type	E S B C	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A													
B													
C													
D													
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W													

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

2023

For calendar year 2023 or other tax year beginning _____, and ending _____

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury Internal Revenue Service

Form 990-T header section containing organization name (NEWMAN'S OWN FOUNDATION), address (ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880), and identification numbers.

Form 990-T middle section containing organization type (501(c) corporation), filing status, and other organizational details.

Table for Part I: Total Unrelated Business Taxable Income. Includes rows for total income, deductions, and final taxable income of 5,328.

Table for Part II: Tax Computation. Includes rows for tax on corporations, proxy tax, and other tax amounts, resulting in a total tax of 1,119.

Table for Part III: Tax and Payments. Includes rows for foreign tax credit, other credits, and total tax liability, resulting in a net liability of 0.

Part III Tax and Payments (continued)			
6 a	Payments: Preceding year's overpayment credited to the current year	6a	5,976.
b	Current year's estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/>	6b	
c	Tax deposited with Form 8868	6c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	6d	
e	Backup withholding (see instructions)	6e	
f	Credit for small employer health insurance premiums (attach Form 8941)	6f	
g	Elective payment election amount from Form 3800	6g	
h	Payment from Form 2439	6h	
i	Credit from Form 4136	6i	
j	Other (see instructions)	6j	
7	Total payments. Add lines 6a through 6j	7	5,976.
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	8	
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	9	
10	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid	10	4,857.
11	Enter the amount of line 10 you want: Credited to 2024 estimated tax 4,857. Refunded	11	0.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)		Yes	No
1	At any time during the 2023 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here <u>CANADA</u>	X	
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
3	Enter the amount of tax-exempt interest received or accrued during the tax year \$ _____		
4	Enter available pre-2018 NOL carryovers here \$ _____ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
	Business Activity Code	Available post-2017 NOL carryover	
	531190	\$ 844.	
		\$	
		\$	
		\$	
6 a	Reserved for future use		
b	Reserved for future use		

Part V Supplemental Information

Provide any additional information. See instructions.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer	Date	Title	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	JOLANTA TUCK, CPA		10/08/24	P01340068
	Firm's name	Firm's EIN		
	COHNREZNICK LLP	22-1478099		
	Firm's address	Phone no.		
	350 GRANITE STREET, SUITE 1200 BRAINTREE, MA 02184	781-380-3520		

May the IRS discuss this return with the preparer shown below (see instructions)?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
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FORM 990-T

CONTRIBUTIONS

STATEMENT 21

DESCRIPTION/KIND OF PROPERTY

METHOD USED TO DETERMINE FMV

AMOUNT

VARIOUS CONTRIBUTIONS

N/A

12,000,000.

TOTAL TO FORM 990-T, PART I, LINE 4

12,000,000.

FORM 990-T

CONTRIBUTIONS SUMMARY

STATEMENT 22

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT
 QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS
 FOR TAX YEAR 2018
 FOR TAX YEAR 2019 20,879,150
 FOR TAX YEAR 2020 11,450,078
 FOR TAX YEAR 2021 13,596,055
 FOR TAX YEAR 2022 13,999,845

TOTAL CARRYOVER 59,925,128
 TOTAL CURRENT YEAR 10% CONTRIBUTIONS 12,000,000

TOTAL CONTRIBUTIONS AVAILABLE 71,925,128
 TAXABLE INCOME LIMITATION AS ADJUSTED 592

EXCESS CONTRIBUTIONS 71,924,536
 EXCESS 100% CONTRIBUTIONS 0
 TOTAL EXCESS CONTRIBUTIONS 71,924,536

ALLOWABLE CONTRIBUTIONS DEDUCTION 592

TOTAL CONTRIBUTION DEDUCTION 592

**SCHEDULE A
(Form 990-T)**

Department of the Treasury
Internal Revenue Service

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

1
OMB No. 1545-0047

2023

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization NEWMAN'S OWN FOUNDATION	B Employer identification number 06-1606588
C Unrelated business activity code (see instructions) 531190	D Sequence: 1 of 2

E Describe the unrelated trade or business **SOUTHOCEAN REAL ESTATE PARTNERS, LLC**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales _____				
b Less returns and allowances _____ c Balance	1c			
2 Cost of goods sold (Part III, line 8)	2			
3 Gross profit. Subtract line 2 from line 1c	3			
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions	4a			
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions)	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 23	5	-976.		-976.
6 Rent income (Part IV)	6			
7 Unrelated debt-financed income (Part V)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10 Exploited exempt activity income (Part VIII)	10			
11 Advertising income (Part IX)	11			
12 Other income (see instructions; attach statement)	12			
13 Total. Combine lines 3 through 12	13	-976.		-976.

Part II Deductions Not Taken Elsewhere. See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)		1		
2 Salaries and wages		2		
3 Repairs and maintenance		3		
4 Bad debts		4		
5 Interest (attach statement). See instructions		5		
6 Taxes and licenses		6		
7 Depreciation (attach Form 4562). See instructions	7			
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b	
9 Depletion		9		
10 Contributions to deferred compensation plans		10		
11 Employee benefit programs		11		
12 Excess exempt expenses (Part VIII)		12		
13 Excess readership costs (Part IX)		13		
14 Other deductions (attach statement)		14		
15 Total deductions. Add lines 1 through 14		15		0.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16			-976.
17 Deduction for net operating loss. See instructions	17			0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18			-976.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2023

Part III Cost of Goods Sold Enter method of inventory valuation

1 Inventory at beginning of year	1	
2 Purchases	2	
3 Cost of labor	3	
4 Additional section 263A costs (attach statement)	4	
5 Other costs (attach statement)	5	
6 Total. Add lines 1 through 5	6	
7 Inventory at end of year	7	
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3 Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)				0.
4 Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5 Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)				0.

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				
8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)				0.
9 Allocable deductions. Multiply line 3c by line 6				
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)				0.
11 Total dividends-received deductions included in line 10				0.

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization		2. Employer identification number	Exempt Controlled Organizations			6. Deductions directly connected with income in column 5
			3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	
(1)						
(2)						
(3)						
(4)						
Nonexempt Controlled Organizations						
7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10		
(1)						
(2)						
(3)						
(4)						
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).		
Totals			0.	0.		

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A).		Add amounts in column 5. Enter here and on Part I, line 9, column (B).
Totals		0.		0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Part IX Advertising Income

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

- A
- B
- C
- D

Enter amounts for each periodical listed above in the corresponding column.

		A	B	C	D
2	Gross advertising income				
Add columns A through D. Enter here and on Part I, line 11, column (A)					0.

a

3	Direct advertising costs by periodical				
a Add columns A through D. Enter here and on Part I, line 11, column (B)					0.

4	Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8				
---	--	--	--	--	--

5	Readership costs				
---	------------------------	--	--	--	--

6	Circulation income				
---	--------------------------	--	--	--	--

7	Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-				
---	---	--	--	--	--

8	Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7				
---	--	--	--	--	--

a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on Part II, line 13

0.

Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	

Total. Enter here and on Part II, line 1

0.

Part XI Supplemental Information (see instructions)

FORM 990-T (A)	INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 23
DESCRIPTION		NET INCOME OR (LOSS)
UBTI FROM PARTNERSHIP - ORDINARY BUSINESS INCOME (LOSS)		-976.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5		-976.

990-T SCH A	POST-2017 NET OPERATING LOSS DEDUCTION			STATEMENT 24
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/19	2,003.	2,003.	0.	0.
12/31/21	354.	0.	354.	354.
12/31/22	490.	0.	490.	490.
NOL CARRYOVER AVAILABLE THIS YEAR			844.	844.

**SCHEDULE A
(Form 990-T)**

Department of the Treasury
Internal Revenue Service

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

2
OMB No. 1545-0047

2023

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization NEWMAN'S OWN FOUNDATION	B Employer identification number 06-1606588
C Unrelated business activity code (see instructions) 424000	D Sequence: 2 of 2

E Describe the unrelated trade or business **INCOME FROM SALAD KING, INC., AN S CORPORATIO**

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales _____			
b Less returns and allowances _____ c Balance	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions	4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions)	4b	-38.	-38.
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 25	5	7,807.	7,807.
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13	7,769.	7,769.

Part II Deductions Not Taken Elsewhere. See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)	1		
2 Salaries and wages	2		
3 Repairs and maintenance	3		
4 Bad debts	4		
5 Interest (attach statement). See instructions	5		
6 Taxes and licenses	6		
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion	9		
10 Contributions to deferred compensation plans	10		
11 Employee benefit programs	11		
12 Excess exempt expenses (Part VIII)	12		
13 Excess readership costs (Part IX)	13		
14 Other deductions (attach statement) SEE STATEMENT 26	14		849.
15 Total deductions. Add lines 1 through 14	15		849.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16		6,920.
17 Deduction for net operating loss. See instructions	17		0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18		6,920.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2023

Part III Cost of Goods Sold Enter method of inventory valuation

1 Inventory at beginning of year	1	
2 Purchases	2	
3 Cost of labor	3	
4 Additional section 263A costs (attach statement)	4	
5 Other costs (attach statement)	5	
6 Total. Add lines 1 through 5	6	
7 Inventory at end of year	7	
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3 Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)				0.
4 Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5 Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)				0.

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				
8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)				0.
9 Allocable deductions. Multiply line 3c by line 6				
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)				0.
11 Total dividends-received deductions included in line 10				0.

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)		0.	0.	0.	0.
(2)					
(3)					
(4)					
Nonexempt Controlled Organizations					
7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).	
Totals			0.	0.	

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A).		Add amounts in column 5. Enter here and on Part I, line 9, column (B).
Totals		0.		0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Part IX Advertising Income

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

- A B C D

Enter amounts for each periodical listed above in the corresponding column.

Table with 4 columns (A, B, C, D) for Gross advertising income. Total 0.

Table with 4 columns (A, B, C, D) for Direct advertising costs by periodical. Total 0.

Table with 4 columns (A, B, C, D) for Advertising gain (loss), Readership costs, Circulation income, Excess readership costs, and Excess readership costs allowed as a deduction. Total 0.

Part X Compensation of Officers, Directors, and Trustees (see instructions)

Table with 4 columns: 1. Name, 2. Title, 3. Percentage of time devoted to business, 4. Compensation attributable to unrelated business. Total 0.

Part XI Supplemental Information (see instructions)

Blank lines for supplemental information.

FORM 990-T (A) INCOME (LOSS) FROM S CORPORATIONS STATEMENT 25

DESCRIPTION	NET INCOME OR (LOSS)
SALAD KING, INC. - ORDINARY BUSINESS INCOME (LOSS)	-5,237.
SALAD KING, INC. - NET RENTAL REAL ESTATE INCOME	275.
SALAD KING, INC. - INTEREST INCOME	1.
SALAD KING, INC. - ROYALTIES	12,768.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5	<u>7,807.</u>

FORM 990-T (A) OTHER DEDUCTIONS STATEMENT 26

DESCRIPTION	AMOUNT
TAX PREP FEE	849.
TOTAL TO SCHEDULE A, PART II, LINE 14	<u>849.</u>

FORM 990-T DESCRIPTION OF ORGANIZATION'S UNRELATED STATEMENT 27
SCHEDULE A BUSINESS ACTIVITY

INCOME FROM SALAD KING, INC., AN S CORPORATION

TO FORM 990-T, SCHEDULE A, LINE E

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

Attach to your tax return.

Go to www.irs.gov/Form4797 for instructions and the latest information.

Name(s) shown on return

Identifying number

NEWMAN'S OWN FOUNDATION

06-1606588

- 1a** Enter the gross proceeds from sales or exchanges reported to you for 2023 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20
- b** Enter the total amount of gain that you are including on lines 2, 10, and 24 due to the partial dispositions of MACRS assets
- c** Enter the total amount of loss that you are including on lines 2 and 10 due to the partial dispositions of MACRS assets

1a
1b
1c

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft—Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SALAD KING, INC.						-38.

- 3** Gain, if any, from Form 4684, line 39
- 4** Section 1231 gain from installment sales from Form 6252, line 26 or 37
- 5** Section 1231 gain or (loss) from like-kind exchanges from Form 8824
- 6** Gain, if any, from line 32, from other than casualty or theft
- 7** Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows

3
4
5
6
7 align="right">**-38.**

Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

- 8** Nonrecaptured net section 1231 losses from prior years. See instructions
- 9** Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions

8
9

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

- 11** Loss, if any, from line 7
- 12** Gain, if any, from line 7 or amount from line 8, if applicable
- 13** Gain, if any, from line 31
- 14** Net gain or (loss) from Form 4684, lines 31 and 38a
- 15** Ordinary gain from installment sales from Form 6252, line 25 or 36
- 16** Ordinary gain or (loss) from like-kind exchanges from Form 8824
- 17** Combine lines 10 through 16

11 (align="right">**38.**)
12
13
14
15
16
17 align="right">**-38.**

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.

- a** If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions
- b** Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), Part I, line 4

18a
18b

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2023)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			
These columns relate to the properties on lines 19A through 19D.			
		Property A	Property B
		Property C	Property D
20	Gross sales price (Note: See line 1a before completing.)	20	
21	Cost or other basis plus expense of sale	21	
22	Depreciation (or depletion) allowed or allowable	22	
23	Adjusted basis. Subtract line 22 from line 21	23	
24	Total gain. Subtract line 23 from line 20	24	
25	If section 1245 property:		
a	Depreciation allowed or allowable from line 22	25a	
b	Enter the smaller of line 24 or 25a	25b	
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.		
a	Additional depreciation after 1975. See instructions	26a	
b	Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions	26b	
c	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c	
d	Additional depreciation after 1969 and before 1976	26d	
e	Enter the smaller of line 26c or 26d	26e	
f	Section 291 amount (corporations only)	26f	
g	Add lines 26b, 26e, and 26f	26g	
27	If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.		
a	Soil, water, and land clearing expenses	27a	
b	Line 27a multiplied by applicable percentage	27b	
c	Enter the smaller of line 24 or 27b	27c	
28	If section 1254 property:		
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a	
b	Enter the smaller of line 24 or 28a	28b	
29	If section 1255 property:		
a	Applicable percentage of payments excluded from income under section 126. See instructions	29a	
b	Enter the smaller of line 24 or 29a. See instructions	29b	

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33	
34	Recomputed depreciation. See instructions	34	
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

Alternative Minimum Tax-Corporations

2023

Attach to your tax return.
Go to www.irs.gov/Form4626 for instructions and the latest information.

Name **NEWMAN'S OWN FOUNDATION** Employer identification number **06-1606588**

- A** Is the corporation filing this form a member of a controlled group treated as a single employer under sections 59(k)(1)(D) and 52? Yes No
If "Yes," the corporation must complete Part V listing the names, EINs, and separate company financial statement income or loss for each member of the controlled group treated as a single employer taken into account in the determination of "applicable corporation" under section 59(k)(1)(D).
- B** Is the corporation filing this form a member of a foreign-parented multinational group (FPMG) within the meaning of section 59(k)(2)(B)? Yes No
If "Yes," the corporation must complete Part V listing the names, EINs, and separate company financial statement income or loss for each member of the FPMG under section 59(k)(2)(B).

Part I Applicable Corporation Determination (Report all amounts in U.S. dollars.)

If you have already determined in current or prior years you are an applicable corporation, skip Part I and continue to Part II.

	(a) First Preceding Year Ended	(b) Second Preceding Year Ended	(c) Third Preceding Year Ended
1 Net income or loss per applicable financial statement(s) (AFS) (see inst):			
a Consolidated net income or loss per the AFS of the corporation	1a		
b Include AFS net income or loss of other includible entities (add net income and subtract net loss)	1b		
c Exclude AFS net income or loss of excludible entities (add net loss and subtract net income)	1c		
d Adjustment for certain consolidating entries (see instructions)	1d		
e Specified additional net income or loss item B. Reserved for future use	1e		
f AFS net income or loss of all entities in the test group before adjustments. Combine lines 1a through 1d	1f		
2 Adjustments:			
a Financial statements covering different tax years	2a		
b Corporations that are not included on the taxpayer's consolidated return (see instructions)	2b		
c Pro-rata share of net income from controlled foreign corporations for which the corporation is a U.S. shareholder. If zero or less, enter -0- (see instructions for special rules if completing this form for an FPMG)	2c		
d Amounts that are not effectively connected to a U.S. trade or business (see instructions for special rules if completing this form for an FPMG)	2d		
e Certain taxes (see instructions)	2e		
f Patronage dividends and per-unit retain allocations (cooperatives only)	2f		
g Alaska native corporations	2g		
h Certain credits (see instructions)	2h		
i Mortgage servicing income	2i		
j Tax-exempt entities (organizations subject to tax under section 511)	2j		
k Depreciation	2k		
l Qualified wireless spectrum	2l		
m Covered transactions	2m		
n Adjustments related to bankruptcy and insolvency	2n		
o Certain insurance company adjustments	2o		
p Adjustment P - Reserved for future use	2p		
q Adjustment Q - Reserved for future use	2q		
r Adjustment R - Reserved for future use	2r		
s Adjustment S - Reserved for future use	2s		
z Other (see instructions)	2z		
3 Specified adjustment. Reserved for future use	3		
4 Total adjustments. Combine lines 2a through 2z	4		
5 AFSI. Combine lines 1f and 4	5		
6 AFSI of first, second, and third preceding tax years. Combine columns (a), (b), and (c) of line 5			6
7 3-year average annual AFSI (see instructions)			7

Part I **Applicable Corporation Determination** (Report all amounts in U.S. dollars.) *(continued)*

- 8** Is line 7 more than \$1 billion?
 Yes. Continue to line 9.
 No. STOP here and attach to your tax return.
- 9** Is the corporation a member of an FPMG within the meaning of section 59(k)(2)(B)?
 Yes. Continue to line 10.
 No. Continue to Part II.

	(a) First Preceding Year Ended	(b) Second Preceding Year Ended	(c) Third Preceding Year Ended	
10 AFSI for purposes of the \$100 million test before adjustments:				
a AFSI from line 5	10a			
b Aggregation differences (see instructions)	10b			
c Total AFSI for purposes of the \$100 million test before adjustments. Combine lines 10a and 10b	10c			
11 Adjustments:				
a Income not effectively connected to a U.S. trade or business	11a			
b Pro-rata share of CFC net income described in section 56A(c)(3) (attach worksheet) (see instructions)	11b			
c Reserved for future use - Other adjustments 1	11c			
d Reserved for future use - Other adjustments 2	11d			
12 Total adjustments. Combine lines 11a and 11b	12			
13 Total AFSI for purposes of the \$100 million test. Combine lines 10c and 12	13			
14 AFSI of first, second, and third preceding tax years. Combine columns (a), (b), and (c) of line 13				14
15 3-year average annual AFSI for purposes of the \$100 million test				15

- 16** Is line 15 \$100 million or more?
 Yes. Continue to Part II.
 No. STOP here. Attach to your tax return.

Part II Corporate Alternative Minimum Tax

Table with 13 rows and 3 columns. Rows include: 1 Net income or loss per applicable financial statement(s) (AFS) (see instructions); 2 Adjustments; 3 Total adjustments; 4 AFSI before financial statement net operating loss carryover; 5 Financial statement net operating loss (FSNOL); 6 AFSI. Subtract line 5 from line 4; 7 Multiply line 6 by 15% (0.15); 8 Corporate alternative minimum tax foreign tax credit (CAMT FTC); 9 Tentative minimum tax; 10 Regular tax liability; 11 Base erosion minimum tax; 12 Combine lines 10 and 11; 13 Alternative minimum tax.

Part III Adjustment for Certain Taxes Under Section 56A(c)(5)

Table with 7 rows and 3 columns. Rows include: 1 Current income tax provision - Foreign; 2 Current income tax provision - Federal; 3 Deferred income tax provision - Foreign; 4 Deferred income tax provision - Federal; 5 Income taxes included in equity method investment income; 6a-6h Adjustments A-H reserved for future use; 6z Income taxes in other places; 7 Total. Combine lines 1 through 6z.

Part IV Alternative Minimum Tax - Corporations Foreign Tax Credit

Section I - AMT Foreign Tax Credit

1	Domestic corporation AMT foreign income taxes:			
a	Total foreign taxes paid or accrued as reported on Form 1118, Schedule B, Part I, column 2(j)	1a		
b	Adjustment	1b		
c	Adjustment	1c		
d	Adjustment	1d		
e	Adjustment	1e		
f	Adjustment	1f		
g	Adjustment	1g		
2	Total domestic corporation AMT foreign income taxes. Combine lines 1a through 1g			2
3	Allowable controlled foreign corporation (CFC) AMT foreign income taxes:			
a	Pro-rata share of CFC AMT foreign income taxes from Part IV, Section II, line 11, column (n)	3a		
b	Carryover of excess foreign taxes (from Part IV, Section III, line 4, column (vii))	3b		
c	Total CFC AMT foreign income taxes. Add lines 3a and 3b			3c
d	Percentage specified in section 55(b)(2)(A)(i)	3d	15%	
e	Pro-rata share of CFC net income described in section 56A(c)(3) (attach worksheet) (see instructions)	3e		
f	CFC AMT foreign tax credit limitation (multiply line 3d by line 3e)			3f
g	Allowable CFC AMT foreign income taxes (lesser of line 3c or line 3f)			3g
4	CAMT FTC Line 4 - Reserved for future use			4
5	CAMT FTC Line 5 - Reserved for future use			5
6	Total AMT foreign income taxes. Combine lines 2 and 3g. Enter this amount on Part II, line 8			6

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

Attach to your tax return.

Go to www.irs.gov/Form4797 for instructions and the latest information.

Name(s) shown on return

Identifying number

NEWMAN'S OWN FOUNDATION

06-1606588

- 1a** Enter the gross proceeds from sales or exchanges reported to you for 2023 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20
- b** Enter the total amount of gain that you are including on lines 2, 10, and 24 due to the partial dispositions of MACRS assets
- c** Enter the total amount of loss that you are including on lines 2 and 10 due to the partial dispositions of MACRS assets

1a	
1b	
1c	

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft—Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SALAD KING, INC.						-38.

- 3** Gain, if any, from Form 4684, line 39
- 4** Section 1231 gain from installment sales from Form 6252, line 26 or 37
- 5** Section 1231 gain or (loss) from like-kind exchanges from Form 8824
- 6** Gain, if any, from line 32, from other than casualty or theft
- 7** Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows

3	
4	
5	
6	
7	-38.

Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

- 8** Nonrecaptured net section 1231 losses from prior years. See instructions
- 9** Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions

8	
9	

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

- 11** Loss, if any, from line 7
- 12** Gain, if any, from line 7 or amount from line 8, if applicable
- 13** Gain, if any, from line 31
- 14** Net gain or (loss) from Form 4684, lines 31 and 38a
- 15** Ordinary gain from installment sales from Form 6252, line 25 or 36
- 16** Ordinary gain or (loss) from like-kind exchanges from Form 8824
- 17** Combine lines 10 through 16

11	(38.)
12	
13	
14	
15	
16	
17	-38.

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.

- a** If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions
- b** Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), Part I, line 4

18a	
18b	

LHA For Paperwork Reduction Act Notice, see separate instructions.

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			
These columns relate to the properties on lines 19A through 19D.			
		Property A	Property B
		Property C	Property D
20	Gross sales price (Note: See line 1a before completing.)	20	
21	Cost or other basis plus expense of sale	21	
22	Depreciation (or depletion) allowed or allowable	22	
23	Adjusted basis. Subtract line 22 from line 21	23	
24	Total gain. Subtract line 23 from line 20	24	
25	If section 1245 property:		
a	Depreciation allowed or allowable from line 22	25a	
b	Enter the smaller of line 24 or 25a	25b	
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.		
a	Additional depreciation after 1975. See instructions	26a	
b	Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions	26b	
c	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c	
d	Additional depreciation after 1969 and before 1976	26d	
e	Enter the smaller of line 26c or 26d	26e	
f	Section 291 amount (corporations only)	26f	
g	Add lines 26b, 26e, and 26f	26g	
27	If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.		
a	Soil, water, and land clearing expenses	27a	
b	Line 27a multiplied by applicable percentage	27b	
c	Enter the smaller of line 24 or 27b	27c	
28	If section 1254 property:		
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a	
b	Enter the smaller of line 24 or 28a	28b	
29	If section 1255 property:		
a	Applicable percentage of payments excluded from income under section 126. See instructions	29a	
b	Enter the smaller of line 24 or 29a. See instructions	29b	

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33	
34	Recomputed depreciation. See instructions	34	
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

FORM 4626

AMT CONTRIBUTION LIMITATION

STATEMENT 28

1) AFS INCOME BEFORE FSNOL, CHARITABLE CONTRIBUTIONS	5,328
2) ADD: OTHER AMT ADJUSTMENT AND PREFERENCE ITEMS OTHER THAN CHARITABLE CONTRIBUTIONS	-66
3) PREADJUSTMENT AFSI BEFORE CHARITABLE DEDUCTIONS AND FSNOL	5,262
4) CONTRIBUTION LIMITATION TO CALCULATE 80 % AFSI LIMITATION FOR FSNOL(LINE 10 PLUS SPECIAL DEDUCTIONS NOT PREVIOUSLY INCLUDED IN THE LINE 3 ABOVE, MULTIPLIED BY 10%).	526
5) TOTAL AVAILABLE CONTRIBUTIONS	12,000,000
6) CONTRIBUTION DEDUCTION TO CALCULATE 80% AFSI LIMITATION FOR FSNOL (LESSER OF LINE 4 OR LINE 5)	526
7) AFSI FOR PURPOSES OF 80 % FSNOL LIMITATION (LINE 3 LESS LINE 6)	4,736
8) FSNOL LIMITATION (80 % OF LINE 7)	3,789
9) TOTAL FSNOL AVAILABLE	0
10) AMT FSNOL (LESSER OF LINE 8 OR LINE 9)	0
11) AFSI FOR CHARITABLE DEDUCTION LIMITATION (LINE 6 PLUS SPECIAL DEDUCTIONS LESS AMT FSNOL ON LINE 10) . .	5,262
12) 10% OF LINE 11	526
13) AFSI CHARITABLE DEDUCTION (LESSER OF LINE 5 OR LINE 12) . .	526
14) REGULAR CONTRIBUTION DEDUCTION	592
15) AFSI CONTRIBUTION ADJUSTMENT (LINE 14 LESS LINE 13)	66

FORM 4626

AMT CONTRIBUTIONS

STATEMENT 29

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS
 FOR TAX YEAR 2018
 FOR TAX YEAR 2019
 FOR TAX YEAR 2020
 FOR TAX YEAR 2021
 FOR TAX YEAR 2022

TOTAL CARRYOVER

CURRENT YEAR CONTRIBUTIONS

12,000,000

TOTAL CONTRIBUTIONS

12,000,000

10% OF TAXABLE INCOME AS ADJUSTED

526

EXCESS CONTRIBUTIONS

11,999,474

ALLOWABLE CONTRIBUTIONS

526

FORM 4626

OTHER AMT ADJUSTMENTS

STATEMENT 30

DESCRIPTION

AMOUNT

CHARITABLE CONTRIBUTIONS

66.

ADJUSTED GAIN OR LOSS

38.

TOTAL TO FORM 4626, LINE 2Z

104.