PUBLIC INSPECTION COPY

EXTENDED TO NOVEMBER 17, 2025

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning , and ending

Name of foundation: NEWMAN'S OWN FOUNDATION

A Employer identification number: 06-1606588

Number and street (or P.O. box number if mail is not delivered to street address): ONE MORNINGSIDE DRIVE NORTH | Room/suite:

B Telephone number: 203-222-0136

City or town, state or province, country, and ZIP or foreign postal code: WESTPORT, CT 06880

C If exemption application is pending, check here [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) $ 215,656,516.

J Accounting method: [ ] Cash [X] Accrual [ ] Other (specify) (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	319,645.		N/A	
	2 Check [ ] if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,685,313.	1,685,313.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-15,000.			
	b Gross sales price for all assets on line 6a 747,000.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	13,554,295.	13,547,691.		STATEMENT 2
	12 **Total.** Add lines 1 through 11	15,544,253.	15,233,004.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	556,053.	0.		333,631.
	14 Other employee salaries and wages	1,414,004.	8,846.		1,358,239.
	15 Pension plans, employee benefits	299,121.	1,343.		294,941.
	16a Legal fees STMT 3	46,935.	0.		68,788.
	b Accounting fees STMT 4	73,319.	10,410.		37,171.
	c Other professional fees STMT 5	369,215.	0.		412,261.
	17 Interest				
	18 Taxes STMT 6	223,848.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy	86,264.	0.		86,264.
	21 Travel, conferences, and meetings	104,677.	0.		104,677.
	22 Printing and publications				
	23 Other expenses STMT 7	403,850.	0.		430,604.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,577,286.	20,599.		3,126,576.
	25 Contributions, gifts, grants paid	12,000,000.			12,000,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	15,577,286.	20,599.		15,126,576.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-33,033.			
	b **Net investment income** (if negative, enter -0-)		15,212,405.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only.

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	116,738.		
	2	Savings and temporary cash investments	5,172,230.	7,389,814.	7,389,814.
	3	Accounts receivable 19,791.			
		Less: allowance for doubtful accounts		19,791.	19,791.
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	55,563.	125,710.	125,710.
	10a	Investments - U.S. and state government obligations STMT 9	24,573,773.	20,480,758.	20,480,758.
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis			
		Less: accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	186,125,368.	187,640,382.	187,640,443.
	14	Land, buildings, and equipment: basis 393,062.			
		Less: accumulated depreciation 393,062.			
	15	Other assets (describe DUE FROM NOI)	574.	0.	0.
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	216,044,246.	215,656,455.	215,656,516.
Liabilities	17	Accounts payable and accrued expenses	50,473.	107,683.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe STATEMENT 11)	37,531.	76,601.	
	23	**Total liabilities** (add lines 17 through 22)	88,004.	184,284.	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** [X] **and complete lines 24, 25, 29, and 30.**			
	24	Net assets without donor restrictions	215,956,242.	215,472,171.	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here [ ] **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances**	215,956,242.	215,472,171.	
	30	**Total liabilities and net assets/fund balances**	216,044,246.	215,656,455.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	215,956,242.
2	Enter amount from Part I, line 27a	2	-33,033.
3	Other increases not included in line 2 (itemize) UNREALIZED GAINS	3	1,026,244.
4	Add lines 1, 2, and 3	4	216,949,453.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 8	5	1,477,282.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	215,472,171.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P		
b	IMPACT MAKERS	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	662,000.		662,000.	0.
b	85,000.		100,000.	-15,000.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				0.
b				-15,000.
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-15,000.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary - see instructions)**			1	211,452.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0.
3	Add lines 1 and 2			3	211,452.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	211,452.
6	Credits/Payments:				
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	191,396.		
b	Exempt foreign organizations - tax withheld at source	6b	0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c	70,545.		
d	Backup withholding erroneously withheld	6d	0.		
7	Total credits and payments. Add lines 6a through 6d			7	261,941.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	589.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**			10	49,900.
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** 49,900. **Refunded**			11	0.

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $ 0. (2) On foundation managers. $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. SEE STATEMENT 12			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions STATEMENT 13 STMT 14	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions SEE STATEMENT 15 SEE STATEMENT 16	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address WWW.NEWMANSOWN.ORG

14 The books are in care of ERIC FULLER Telephone no. 203-222-0136

Located at ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT ZIP+4 06880

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		X
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		X
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
c Organizations relying on a current notice regarding disaster assistance, check here ☐			
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		X
If "Yes," list the years ______, ______, ______, ______			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ______, ______, ______, ______			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X	
b If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		X

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
c Organizations relying on a current notice regarding disaster assistance, check here ☐			
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	5d		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		556,053.	52,627.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMILY YU - ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880	CHIEF PARTNERSHIP & PROGRAM OFFICER 40.00	207,953.	44,319.	0.
JACLYN BLACKBIRD - ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880	INDIGENOUS COMMUNITIES OFFICER 40.00	125,484.	32,768.	0.
JEANETTE STALMACK - ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880	FINANCE DIRECTOR 24.00	127,865.	26,718.	0.
CHRISTINA CHAUVENET - ONE MORNINGSIDE DRIVE NORTH, WESTPORT,	MONITORING, EVAL & LEARNING OFFICER 40.00	116,792.	32,783.	0.
JENNIFER MILLONES - ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT 06880	CHIEF LEGAL OFFICER 20.00	118,060.	9,325.	0.
Total number of other employees paid over $50,000				8

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
JO EHRENREICH CONSULTING LLC 27 ST MARKS PL #2, BROOKLYN, NY 11217	CONSULTING SERVICES	83,399.
AGILE CLOUD CONSULTING - 276 5TH AVENUE SUITE 704 - 3080, NEW YORK, NY 10001	CONSULTING SERVICES	60,356.
BEYOND ADVISORS, LLC - 200 SOUTH WACKER DRIVE - SUITE 2700, CHICAGO, IL 60606	SOCIAL IMPACT CONSULTING SERVICES	57,750.
RSM US LLP 5155 PAYSPHERE CIRCLE, CHICAGO, IL 60674	AUDIT AND CONSULTING SERVICES	52,500.
CJC INSIGHTS, LLC - 215 EAST 120TH STREET FL 3, NEW YORK, NY 10035	PUBLIC RELATIONS & COMMUNICATIONS	50,750.
Total number of others receiving over $50,000 for professional services		1

Part VIII-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3	0.

Form **990-PF** (2024)

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22,464,877.
b	Average of monthly cash balances	1b	7,887,793.
c	Fair market value of all other assets (see instructions)	1c	187,785,944.
d	**Total** (add lines 1a, b, and c)	1d	218,138,614.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	218,138,614.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	3,272,079.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3	5	214,866,535.
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	10,743,327.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	10,743,327.
2a	Tax on investment income for 2024 from Part V, line 5 — 2a: 211,452.		
b	Income tax for 2024. (This does not include the tax from Part V.) — 2b: 982.		
c	Add lines 2a and 2b	2c	212,434.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,530,893.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	10,530,893.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	10,530,893.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	15,126,576.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	15,126,576.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				10,530,893.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019 15,687,489.				
b From 2020 4,643,165.				
c From 2021 6,636,839.				
d From 2022 6,698,164.				
e From 2023 4,056,475.				
f **Total** of lines 3a through e	37,722,132.			
4 Qualifying distributions for 2024 from Part XI, line 4: $ 15,126,576.				
a Applied to 2023, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				10,530,893.
e Remaining amount distributed out of corpus	4,595,683.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	42,317,815.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	15,687,489.			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	26,630,326.			
10 Analysis of line 9:				
a Excess from 2020 4,643,165.				
b Excess from 2021 6,636,839.				
c Excess from 2022 6,698,164.				
d Excess from 2023 4,056,475.				
e Excess from 2024 4,595,683.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a *Paid during the year*				
CHARITYVEST - ABOVE THE CLOUDS 125 ACCESS ROAD NORWOOD, MA 02062		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - AMERICAN INDIAN RESOURCE CENTER INC 110 WEST CHOCTAW TAHLEQUAH, OK 74464-3800		PC	AMERICAN INDIAN RESOURCE CENTER -TRADITIONAL CHEROKEE ECOLOGICAL KNOWLEDGE (T-CEK) FOR YOUTH	25,000.
CHARITYVEST - APPALACHIAN MOUNTAIN ADVOCATES PO BOX 507 LEWISBURG, WV 24901-0507		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - ASPETUCK LAND TRUST INC PO BOX 444 WESTPORT, CT 06881		PC	GENERAL OPERATIONS	30,000.
CHARITYVEST - ATLANTIC SALMON FEDERATION PO BOX 807 CALAIS, ME 04619-0807		PC	OPERATIONAL SUPPORT FOR COMMUNITY BASED RIVER RESTORATION	10,000.
Total SEE CONTINUATION SHEET(S)			**3a**	12,000,000.
b *Approved for future payment*				
NONE				
Total			**3b**	0.

Form **990-PF** (2024)

423611 12-06-24

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,685,313.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900003	7,037.	15	13,547,258.	
8 Gain or (loss) from sales of assets other than inventory			18	-15,000.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		7,037.		15,217,571.	0.

13 Total. Add line 12, columns (b), (d), and (e) ..... 13 15,224,608.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date | Title: ASST TREASURER / CFO

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JOLANTA TUCK		10/08/25		P01340068

Firm's name COHNREZNICK ADVISORY LLC — Firm's EIN 33-3709623

Firm's address 350 GRANITE STREET, SUITE 1200
BRAINTREE, MA 02184 — Phone no. 781-380-3520

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - BIG SUR LAND TRUST 509 HARTNELL ST MONTEREY, CA 93940-2825		PC	COMMUNITY AND YOUTH PROGRAMS AT BIG SUR LAND TRUST	37,500.
CHARITYVEST - BLACK GIRLS COOK 2516 OAKLEY AVENUE BALTIMORE, MD 21215		PC	GENERAL OPERATIONS	50,000.
CHARITYVEST - BOYS AND GIRLS CLUBS OF PALM BEACH COUNTY INC 800 NORTHPOINT PARKWAY SU SUITE 204 WEST PALM BEACH, FL 33407-1978		PC	GENERAL OPERATIONS	15,000.
CHARITYVEST - CALIFORNIA INDIAN MUSEUM & CULTURAL CENTER 5250 AERO DR SANTA ROSA, CA 95403-8069		PC	BI DU KA WI (BABY ACORNS): RECONNECTING NATIVE YOUTH WITH TRADITIONAL FOODS	25,000.
CHARITYVEST - CALIFORNIA STATE UNIVERSITY SAN MARCOS FOUNDATION 333 S TWIN OAKS VALLEY RD SAN MARCOS, CA 92096-0001		PC	INDIGI-LICIOUS FOR NATIVE YOUTH: DECOLONIZING YOUR PLATE, ONE BITE AT A TIME	50,000.
CHARITYVEST - CAMP QUALITY NEW ZEALAND 55 WALLS DRIVE, SUITE 302 FAIRFIELD, CT 06824		PC	2025 WINTER CAMP PROGRAMS	57,000.
CHARITYVEST - CASCADE EDUCATIONAL BROADCAST SERVICE PO BOX 12147 PORTLAND, OR 97212-0147		PC	SECURING BROADCAST ACCESS FOR UNDERSERVED VOICES (107.1 PURCHASE)	12,500.
CHARITYVEST - CASCADE PACIFIC RESOURCE CONSERVATION & DEVELOPMENT PO BOX 2630 CORVALLIS, OR 97339-2630		PC	OREGON FARM TO SCHOOL: BUILDING CAPACITY TO SUPPORT NOURISHING SCHOOL MEALS	100,000.
CHARITYVEST - CENTER FOR ECOLITERACY 2150 ALLSTON WAY 270 BERKELEY, CA 94704		PC	CALIFORNIA FOOD FOR CALIFORNIA KIDS	50,000.
CHARITYVEST - CENTRAL COUNCIL OF TLINGIT & HAIDA INDIAN TRIBES OF ALASKA 9097 GLACIER HWY JUNEAU, AK 99801		PC	EMPOWERING TLINGIT & HAIDA YOUTH THROUGH TRADITIONAL FOODS	50,000.
Total from continuation sheets				11,915,000.

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - CHEF ANN FOUNDATION 5485 CONESTOGA CT., #110F SUITE 110F BOULDER, CO 80301		PC	THE LUNCH BOX	100,000.
CHARITYVEST - CHEYENNE RIVER YOUTH PROJECT PO BOX 410 EAGLE BUTTE, SD 57625-0410		PC	GENERAL OPERATIONS	100,000.
CHARITYVEST - CHICKAHOMINY INDIAN TRIBE OF VIRGINIA 8200 LOTT CARY ROAD PROVIDENCE FORGE, VA 23140		PC	CHICKAHOMINY INDIAN TRIBE SUMMER CULTURE CAMP 2025	50,000.
CHARITYVEST - CHILDHOOD CANCER SUPPORT 55 WALLS DRIVE, SUITE 302 FAIRFILED, CT 06824		PC	CAMP CRYSTAL	42,000.
CHARITYVEST - CHILDREN OF ARMENIA FUND, INC 149 FIFTH AVENUE, ROOM 500 NEW YORK, NY 10010-6826		PC	INVESTING IN RURAL FUTURES: ENHANCING FAMILY SUPPORT AND EDUCATION IN RURAL ARMENIA	30,000.
CHARITYVEST - COLLEGE OF THE ATLANTIC 105 EDEN ST COA BAR HARBOR, ME 04609-1136		PC	COLLEGE OF THE ATLANTIC ANNUAL FUND	20,000.
CHARITYVEST - COMMUNITY FOOD ADVOCATES INC 115 BROADWAY, 5TH FLOOR NEW YORK, NY 10006		PC	LUNCH 4 LEARNING: BUILDING THE MOST INNOVATIVE SCHOOL MEALS PROGRAM THROUGH COMMUNITY PARTNERSHIPS	100,000.
CHARITYVEST - COMMUNITY HEALTH CENTER, INC 675 MAIN STREET MIDDLETOWN, CT 06457		PC	CHILD GUIDANCE CENTER OF SOUTHERN CT - MENTAL HEALTH SERVICES FOR KIDS	10,000.
CHARITYVEST - CONNECT US, INC 855 MAIN STREET 10TH FLOOR BRIDGEPORT, CT 06604-4915		PC	CONNECT-US AFTERSCHOOL PROGRAMS	10,000.
CHARITYVEST - CONNECTICUT WOMEN'S HALL OF FAME INC 320 FITCH ST SCHWARTZ HALL, B - 3 (SCSU) NEW HAVEN, CT 06515-1306		PC	EDUCATING, EMPOWERING INSPIRING CT'S FUTURE	10,000.
Total from continuation sheets				

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - COVE COMMUNITIES SENIOR ASSOCIATION 73750 CATALINA WAY PALM DESERT, CA 92260-2906		PC	ARTHUR NEWMAN THEATRE PROGRAMMING	10,000.
CHARITYVEST - COWLITZ INDIAN TRIBE HHS 1055 9TH AVENUE P.O. BOX 2547 LONGVIEW, WA 98632		PC	COWLITZ INDIAN TRIBE - COMMUNITY GARDEN FOR NATIVE YOUTH AND FAMILIES	50,000.
CHARITYVEST - DAKOTA RURAL ACTION PO BOX 549 BROOKINGS, SD 57006-0549		PC	SOUTH DAKOTA FARM TO SCHOOL OPERATIONS	25,000.
CHARITYVEST - DEBRA AUSTRALIA 55 WALLS DRIVE, SUITE 302 FAIRFIELD, CT 06824		PC	CAMP FOR DEBRA FAMILIES	32,000.
CHARITYVEST - DELAWARE COUNTY COMMUNITY PARTNERSHIP INC PO BOX 450277 GROVE, OK 74345-0277		PC	INDIGENOUS FOODS YOUTH PROGRAMMING	25,000.
CHARITYVEST - DETROIT FOOD & ENTREPRENEURSHIP ACADEMY 4444 2ND AVE DETROIT, MI 48201-1216		PC	GROWING DETROIT FOOD ACADEMY'S FOOD SOVEREIGNTY CURRICULUM AND YOUTH-LED ADVOCACY EFFORTS	50,000.
CHARITYVEST - DREAM OF WILD HEALTH 1308 E FRANKLN AVE STE 203 SUITE 203 MINNEAPOLIS, MN 55404-2924		PC	FOOD JUSTICE PROGRAMMING FOR NATIVE YOUTH AND FAMILIES	100,000.
CHARITYVEST - EARTH ISLAND INSTITUTE INC 2150 ALLSTON WAY, SUITE 460 BERKELEY, CA 94704-1375		PC	MISSISSIPPI FARM TO SCHOOL NETWORK GENERAL OPERATIONS	100,000.
CHARITYVEST - EASTERN CAROLINA HOMELESSNESS ORGANIZATION INC PO BOX 1275 MYRTLE BEACH, SC 29578-1275		PC	ECHO YOUTH HOMELESS PROJECT	10,000.
CHARITYVEST - EDUCATION AND HOPE PO BOX 486 NORWALK, CT 06856		PC	GENERAL OPERATIONS	20,000.
Total from continuation sheets				

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - END HUNGER CONNECTICUT INC. 800 CONNECTICUT BOULEVARD SUITE 302A EAST HARTFORD, CT 06108		PC	POWER OF FOOD IN SCHOOLS - Y2	100,000.
CHARITYVEST - FAMILY SERVICES OF THE DESERT INC 14080 PALM DR STE E DESERT HOT SPRINGS, CA 92240-6851		PC	WEEKEND MEALS FOR HUNGRY KIDS	10,000.
CHARITYVEST - FEED SEVEN GENERATIONS 3156 GARFIELD STREET ENUMCLAW, WA 98022		PC	FEEDING OUR PEOPLE AND FUTURE GENERATIONS: FOOD SYSTEM PROGRAMS AND LEADERSHIP DEVELOPMENT FOR NATIVE	25,000.
CHARITYVEST - FIRST NATIONS DEVELOPMENT INSTITUTE 2432 MAIN STREET FLOOR 2 FLR 2 LONGMONT, CO 80501-1101		PC	NAFSI YOUTH - NATIVE FARM TO SCHOOL	100,000.
CHARITYVEST - FOOD 4 FARMERS 70 S WINOOSKI AVE STE 1W # 312 BURLINGTON, VT 05401-3969		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - FOOD RESEARCH & ACTION CENTER 11 DUPONT CIRCLE NW #500 WASHINGTON, DC 20036		PC	ADVANCING HEALTHY SCHOOL MEALS FOR ALL	250,000.
CHARITYVEST - FOODWHAT INCORPORATED FOODWHAT INC1156 HIGH ST SANTA CRUZ, CA 95064		PC	NUTRITION EDUCATION AND YOUTH EMPOWERMENT PROGRAMMING	100,000.
CHARITYVEST - FRANKLIN G. BURROUGHS-SIMEON B. CHAPIN ART MUSEUM 3100 S OCEAN BLVD MYRTLE BEACH, SC 29577-4858		PC	ART EDUCATION OUTREACH TO UNDERSERVED CHILDREN	15,000.
CHARITYVEST - FRESHFARM MARKETS INC 655 NEW YORK AVE NW WEWORK 6TH FLO WASHINGTON, DC 20001-4593		PC	FRESHFARM FOODPRINTS: JUSTICE THROUGH EXPERIENTIAL FOOD EDUCATION IN WASHINGTON, DC	50,000.
CHARITYVEST - FRIENDS OF THE CULTURAL CENTER INC 73000 FRED WARING DR PALM DESERT, CA 92260-2800		PC	MCCALLUM THEATRE EDUCATION FOR CHILDREN	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - GARDEN 31 COMMUNITY INITIATIVE INC 143 E 5TH AVE ESCONDIDO, CA 92025		PC	GARDEN 31'S YOUTH G.R.O.W.E.R. RESILIENCE	10,000.
CHARITYVEST - GEORGIA ORGANICS INC 200 OTTLEY DR NE STE A ATLANTA, GA 30324-3968		PC	GEORGIA ORGANICS FARM TO SCHOOL INNOVATION MINI GRANTS	100,000.
CHARITYVEST - GREATER NEWARK CONSERVANCY INC 32 PRINCE ST NEWARK, NJ 07103-3005		PC	BUILDING YOUTH LEADERSHIP IN NEWARK'S FOOD JUSTICE MOVEMENT	100,000.
CHARITYVEST - GREEN BRONX MACHINE INTERNATIONAL INC 3935 BLACKSTONE AVE APT 12G BRONX, NY 10471-3723		PC	GENERAL OPERATIONS	95,000.
CHARITYVEST - GREEN VILLAGE INITIATIVE INC 135 CLARENCE ST BRIDGEPORT, CT 06608-2227		PC	YOUTH LEADERSHIP PROGRAM	50,000.
CHARITYVEST - GROUNDWORK CENTER FOR RESILIENT COMMUNITIES INC 148 E FRONT ST STE 301 NEW ADDRESS: 414 E EIGHTH ST, SUITE 204, TRAVERSE CI TRAVERSE CITY, MI 49684-5726		PC	MICHIGAN-GROWN FRUITS, VEGETABLES, AND DRY BEANS FOR K- 12 + BIRTH TO 5	100,000.
CHARITYVEST - GROW DAT YOUTH FARM 1 PALM DR NEW ORLEANS, LA 70124-4608		PC	GROW DAT YOUTH FARM LEADERSHIP PROGRAMS	75,000.
CHARITYVEST - GUIDE DOGS NSW/ACT 55 WALLS DRIVE, SUITE 302 FAIRFIELD, CT 06824		PC	TWO OUTDOOR ADVENTURE CAMPS FOR CHILDREN	27,000.
CHARITYVEST - HARLEM GROWN, INC 127TH WEST 127TH STREET, ROOM 418 ANNEX NEW YORK, NY 10027		PC	FOOD JUSTICE AND NUTRITION EDUCATION FOR YOUTH	100,000.
CHARITYVEST - HEALTHY HARVEST OF NORTH IOWA PO BOX 705 CLEAR LAKE, IA 50428		PC	ELEVATING FARM TO SCHOOL IN NORTH IOWA	50,000.
Total from continuation sheets				

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - HIGHLAND HALL INCORPORATED 17100 SUPERIOR STREET NORTHRIDGE, CA 91325-1911		PC	HIGHLAND HALL WALDORF SCHOOL TUITION ASSISTANCE AND SCHOLARSHIP PROGRAMS FOR UNDERSERVED	40,000.
CHARITYVEST - HOMELESS GARDEN PROJECT PO BOX 617 SANTA CRUZ, CA 95061-0617		PC	TRANSITIONAL EMPLOYMENT ON ORGANIC FARM THAT SUPPORTS UNDERSERVED FAMILIES AND CHILDREN	12,500.
CHARITYVEST - HOONAH INDIAN ASSOCIATION 310 HILL STREET HOONAH, AK 99829		PC	GROWING HOONAH YOUTH GROWERS: INDIGENOUS FOOD JUSTICE AND SUSTAINABILITY INITIATIVE IN RURAL	50,000.
CHARITYVEST - IMAGINE SUPPORTED LIVING SERVICES 9065 SOQUEL DRIVE APTOS, CA 95003		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - INTERNATIONAL FOLK ART ALLIANCE INC 620 CERRILLOS RD SANTA FE, NM 87505-3028		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET, 12TH FLOOR NEW YORK, NY 10168-0002		PC	GENERAL OPERATIONS	20,000.
CHARITYVEST - INTERTRIBAL AGRICULTURE COUNCIL PO BOX 958 BILLINGS, MT 59103-0958		PC	REGENERATIVE AGRICULTURE PROGRAMMING FOR NATIVE YOUTH	50,000.
CHARITYVEST - IWIKUA PO BOX 851 WAIMEA, HI 96796		PC	COMMUNITY YOUTH GARDEN FARM PROGRAM	50,000.
CHARITYVEST - KAKE TRIBAL HERITAGE FOUNDATION PO BOX 263 KAKE, AK 99830-0500		PC	INDIGENOUS YOUTH NUTRITION SECURITY IN KAKE, SOUTHEAST ALASKA	60,000.
CHARITYVEST - KERES CHILDREN'S LEARNING CENTER PO BOX 113 COCHITI, NM 87072		PC	GENERAL OPERATIONS	50,000.
Total from continuation sheets				

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - KIDS EMPOWERED BY YOUR SUPPORT, INC. 2200 NORTH AVENUE BRIDGEPORT, CT 06604		PC	KEYS MUSIC FOR LIFE	10,000.
CHARITYVEST - LENSIC PERFORMING ARTS CENTER CORPORATION 211 W. SAN FRANCISCO ST SANTA FE, NM 87501		PC	LENSIC PERFORMING ARTS CENTER EDUCATIONAL PROGRAMS	10,000.
CHARITYVEST - LIFE LAB SCIENCE PROGRAM 1156 HIGH ST SANTA CRUZ, CA 95064-1077		PC	GENERAL OPERATIONS	12,500.
CHARITYVEST - MA KA HANA KA IKE BUILDING PROGRAM PO BOX 968 HANA, HI 96713-0968		PC	YOUTH AGRICULTURE AND CULINARY EDUCATION AND TRAINING	75,000.
CHARITYVEST - MAKOCE AGRICULTURE DEVELOPMENT PO BOX 163 PORCUPINE, SD 57772-0163		PC	NOURISHING TRADITION AND INNOVATION: A HOLISTIC APPROACH TO MODERN INDIGENOUS FOOD SYSTEMS DEVELOPMENT ON	100,000.
CHARITYVEST - MANNA FOOD PROJECT INC 8791 MCBRIDE PARK DR HARBOR SPRINGS, MI 49740-9697		PC	FOOD 4 KIDS BACKPACK PROGRAM	12,500.
CHARITYVEST - MANNA FOOD PROJECT INC 8791 MCBRIDE PARK DR HARBOR SPRINGS, MI 49740-9697		PC	FOOD 4 KIDS BACKPACK PROGRAM	12,500.
CHARITYVEST - MARIPOSA DR FOUNDATION PO BOX 425 ITHACA, NY 14851		PC	MARIPOSA CENTER FOR GIRLS	20,000.
CHARITYVEST - MARTHA GRAHAM SCHOOL CONTEMPORARY DANCE 316 EAST 63RD STREET NEW YORK, NY 10021		PC	DANCE EDUCATION FOR YOUNG ARTISTS	10,000.
CHARITYVEST - MARYMOUNT MANHATTAN COLLEGE 221 E 71ST ST NEW YORK, NY 10021-4597		PC	MARYMOUNT MANHATTAN COLLEGE BEDFORD HILLS COLLEGE PROGRAM	10,000.
Total from continuation sheets				

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - MERCY LEARNING CENTER OF BRIDGEPORT, INC 637 PARK AVE BRIDGEPORT, CT 06604-4611		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - METLAKATLA INDIAN COMMUNITY 8TH & 900 MILTON ST METLAKATLA, AK 99926		PC	CONNECTING INDIGENOUS YOUTH AND ELDERS TO SUSTAINABLE FOOD SYSTEMS	15,000.
CHARITYVEST - MOSAIC FILM EXPERIENCE PO BOX 888246 GRAND RAPIDS, MI 49588		PC	NOURISHING NARRATIVES: 100 YOUTH FILMS FOR JUSTICE	80,000.
CHARITYVEST - NALWOODI DENZHONE: STRENGTH AND BEAUTY COMMUNITY PO BOX 758 GLOBE, AZ 85502-0758		PC	SAN CARLOS APACHE HEALTHY FOOD SYSTEMS AND YOUTH EDUCATION PROJECT	100,000.
CHARITYVEST - NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DR RESTON, VA 20190-5361		PC	WIND RIVER TRIBAL BUFFALO INITIATIVE YOUTH EDUCATION PROGRAM	55,000.
CHARITYVEST - NATIVE AMERICANS IN PHILANTHROPY 323 WASHINGTON AVENUE NORTH, #200 MINNEAPOLIS, MN 55401-2206		PC	INDIGENOUS TOMORROWS FUND	500,000.
CHARITYVEST - NEIGHBORHOOD PLAYHOUSE 340 E 54TH ST NEW YORK, NY 10022-5017		PC	GENERAL OPERATIONS	50,000.
CHARITYVEST - NEW CANAAN COUNTRY SCHOOL INC 635 FROGTOWN RD NEW CANNAAN, CT 06840-4418		PC	HORIZONS AT NEW CANAAN COUNTRY SCHOOL	10,000.
CHARITYVEST - NEW MEXICO SCHOOL FOR THE ARTS ART INSTITUTE 500 MONTEZUMA AVE SANTA FE, NM 87501-2504		PC	STUDENT TRANSPORTATION PROGRAM	10,000.
CHARITYVEST - NEW YORK PUBLIC RADIO 160 VARICK STREET, 9TH FL NEW YORK, NY 10013-1220		PC	GENERAL OPERATIONS	10,000.
Total from continuation sheets				

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - NO GREATER SACRIFICE FOUNDATION 1101 PENNSYLVANIA AVE NW STE 300 WASHINGTON, DC 20004-2582		PC	SUPPORTING THE CHILDREN OF FALLEN AND SEVERELY WOUNDED MILITARY WITH EDUCATIONAL FUNDING	10,000.
CHARITYVEST - NORTH AMERICAN TRADITIONAL INDIGENOUS FOOD SYSTEMS 920 E. LAKE STREET, #107 MINNEAPOLIS, MN 55407		PC	INDIGENOUS FOOD EDUCATION AND ACCESS FOR INDIGENOUS YOUTH	100,000.
CHARITYVEST - OCEANIC ASCENT EDUCATION INC D/B/A GUHAN SUSTAINABLE CULTURE PO BOX 1607 HAGATNA, GU 96913		PC	GUAHAN SUSTAINABLE CULTURE PROGRAMMING FOR YOUTH	100,000.
CHARITYVEST - OKIZO FOUNDATION 83 HAMILTON DRIVE, SUITE 200 NOVATO, CA 94949-5674		PC	CAMP OKIZU OPERATIONS	10,000.
CHARITYVEST - OKLAHOMA CONTEMPORARY ARTS CENTER INC 11 NW 11TH ST OKLAHOMA CITY, OK 73103-0000		PC	OKLAHOMA CONTEMPORARY ARTS CENTER CAMP CONTEMPORARY SCHOLARSHIPS	10,000.
CHARITYVEST - OREGON HEALTH & SCIENCE UNIVERSITY FOUNDATION 2020 SW 4TH AVE STE 900 PORTLAND, OR 97201		PC	GENOMIC ANALYSES OF PRIMARY SPECIMENS FROM ACUTE LYMPHOBLASTIC LEUKEMIA	40,000.
CHARITYVEST - OUR SISTERS SCHOOL 145 BROWNELL AVE NEW BEDFORD, MA 02740-1654		PC	ENHANCING EDUCATIONAL OPPORTUNITIES OF ECONOMICALLY DISADVANTAGED MIDDLE SCHOOL GIRLS	25,000.
CHARITYVEST - PAINTED DESERT DEMONSTRATION PROJECTS 145 LEUPP RD FLAGSTAFF, AZ 86004-8501		PC	PROMOTING NUTRITION AND INDIGENOUS FOOD SOVEREIGNTY THROUGH SCHOOL GARDENING	50,000.
CHARITYVEST - PALM SPRINGS AIR MUSEUM INC 745 N GENE AUTRY TRL PALM SPRINGS, CA 92262-5464		PC	EDUCATION PROGRAMS	10,000.
CHARITYVEST - PALM SPRINGS OPERA GUILD OF THE DESERT PO BOX 5022 PALM SPRINGS, CA 92263-5022		PC	OPERA IN THE PARK	15,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - PARTNERSHIP WITH NATIVE AMERICANS 16415 ADDISON RD STE 200 SUITE 200 ADDISON, TX 75001-3203		PC	GROWING YOUTH IN FOOD SOVEREIGNTY: INDIGENOUS FOODWAYS FOOD SOVEREIGNTY INITIATIVE	50,000.
CHARITYVEST - PHOENIX RENAISSANCE INC. 1690 RACEPATH STREET MYRTLE BEACH, NC 29577		PC	RACEPATH COMMUNITY LEARNING CENTER	25,000.
CHARITYVEST - PLANET WALK PO BOX 24 INVERNESS, CA 94937		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - PROVIDENCE HOUSE INC 703 LEXINGTON AVE BROOKLYN, NY 11221-2206		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - RANCHO MIRAGE WRITERS FESTIVAL 71-100 HIGHWAY 111 RANCHO MIRAGE, CA 92270-0000		PC	RANCHO MIRAGE YOUNG WRITERS FESTIVAL	15,000.
CHARITYVEST - RED CLIFF BAND OF LAKE SUPERIOR CHIPPEWA 88455 PIKE ROAD BAYFIELD, WI 54814		PC	BUILDING CAPACITY FOR THE NEXT SEVEN GENERATIONS OF YOUTH AT MINO BIMAADIZIIWIN TRIBAL FARM	75,000.
CHARITYVEST - RED FEATHER DEVELOPMENT GROUP 2501 N. 4TH STREET SUITE 17 FLAGSTAFF, AZ 86004		PC	HEALTHY HOMES FOR FAMILIES AND CHILDREN	10,000.
CHARITYVEST - RIDE A WAVE FOUNDATION INC 849 ALMAR AVE C 324 SANTA CRUZ, CA 95060-5875		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - RIVENDELL SCHOOL 277 3RD AVENUE BROOKLYN, NY 11215		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - SAVE THE SOUND INC 127 CHURCH STREET SUITE 2202 NEW HAVEN, CT 06880		PC	GENERAL OPERATIONS	15,000.
Total from continuation sheets				

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - SAVE THE SOUND INC 127 CHURCH STREET SUITE 2202 NEW HAVEN, CT 06880		PC	PROTECTING THE LONG ISLAND SOUND REGION FOR ALL	25,000.
CHARITYVEST - SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885		PC	GENERAL OPERATIONS	50,000.
CHARITYVEST - SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885		PC	GENERAL OPERATIONS	125,000.
CHARITYVEST - SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885		PC	CAMP BOGGY CREEK	10,000.
CHARITYVEST - SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885		PC	OVER THE WALL, UK	200,000.
CHARITYVEST - SICANGU COMMUNITY DEVELOPMENT CORPORATION 27565 RESEARCH PARK DRIVE PO BOX 236 MISSION, SD 57555-0000		PC	INCREASING UTILIZATION OF TRADITIONAL FOODS IN SCHOOL MEALS	50,000.
CHARITYVEST - SNOQUALMIE INDIAN TRIBE 9571 ETHAN WADE WAY SE SNOQUALMIE, WA 98065		PC	INDIGENOUS FOODS PROGRAM FOR YOUTH	50,000.
CHARITYVEST - SOUL FIRE FARM INSTITUTE INC 1972 NY HIGHWAY 2 PETERSBURG, NY 12138-6012		PC	YOUTH PROGRAMS	50,000.
CHARITYVEST - SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVE MONTGOMERY, AL 36104-4344		PC	LEARNING FOR JUSTICE	10,000.
CHARITYVEST - SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102-2919		PC	PROJECT FEED THE HOOD YOUTH PROGRAMMING	100,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - SUST AINA BLE MOLOKAI PO BOX 250 KAUNAKAKAI, HI 96748-0250		PC	FARM TO FOOD ASSISTANCE SUPPORT PROJECT FOR NATIVE YOUTH AND FAMILIES	25,000.
CHARITYVEST - TEXAS TRIBAL BUFFALO PROJECT 2463 FM 1296 WAELDER, TX 78959-0701		PC	RESTORING OUR KINSHIP WITH BUFFALO: PROGRAMS FOR TEXAS INDIGENOUS LINEAL DESCENDANT YOUTH	50,000.
CHARITYVEST - THE AUTISM COMMUNITY IN ACTION 17752 SKY PARK CIRCLE 140 IRVINE, CA 92614.		PC	GENERAL OPERATIONS	15,000.
CHARITYVEST - THE EDIBLE SCHOOLYARD PROJECT 1517 SHATTUCK AVE BERKELEY, CA 94709-1516		PC	GROWING HEALTHY MINDS AND A HEALTHY PLANET	10,000.
CHARITYVEST - THE MONTANA PARTNERSHIP TO END CHILDHOOD HUNGER INC. 2936 FERGUSON AVENUE BOZEMAN, MT 59718.		PC	BUILDING RURAL SCHOOL NETWORKS	50,000.
CHARITYVEST - THE NEW SCHOOL TISHMAN ENVIRONMENT AND DESIGN CENTER 66 WEST 12TH STREET NEW YORK, NY 10011		PC	NEW UNIVERSITY IN EXILE CONSORTIUM	10,000.
CHARITYVEST - THE NEXT STEP FUND INC 99 BISHOP ALLEN DR CAMBRIDGE, MA 02139-3428		PC	NEXT STEP NYC CAMPFERENCE PROGRAM SUPPORT	15,000.
CHARITYVEST - THE NORWALK ART SPACE INC. 455 WEST AVE NORWALK, CT 06850-4001		PC	ART AND MUSIC EDUCATION FOR UNDERSERVED YOUTH	30,000.
CHARITYVEST - THE RICHSTONE CENTER INC 13620 CORDARY AVE HAWTHORNE, CA 90250-7409		PC	CLINICAL THERAPY FOR ABUSED CHILDREN	12,500.
CHARITYVEST - THE RICHSTONE CENTER INC 13620 CORDARY AVE HAWTHORNE, CA 90250-7409		PC	CLINICAL THERAPY FOR ABUSED CHILDREN	12,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - THE SANTA FE OPERA 301 OPERA DR SANTA FE, NM 87506-2823		PC	PUEBLO OPERA PROGRAM FOR YOUTH	15,000.
CHARITYVEST - THE SHIRLEY PROCTOR PULLER FOUNDATION 4133 CORTEZ WAY S ST. PETERSBURG, FL 33712-4020		PC	M.A.S.T.R. KIDS PROGRAM	25,000.
CHARITYVEST - THIRD SECTOR NEW ENGLAND, INC. 89 SOUTH ST STE 700 BOSTON, MA 02111-2679		PC	MASSACHUSETTS FARM TO SCHOOL: NEW VOICES IN THE MA FOOD FOR MA KIDS COALITION	65,000.
CHARITYVEST - TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755		PC	NATIONAL FARM TO SCHOOL NETWORK: ADVANCING FARM TO SCHOOL AND EARLY CHILDHOOD EDUCATION	100,000.
CHARITYVEST - TYPE MEDIA CENTER INC 30 IRVING PLACE, 10TH FLOOR NEW YORK, NY 10003		PC	GENERAL OPERATIONS	20,000.
CHARITYVEST - UCSC CENTER FOR AGROECOLOGY 1156 HIGH ST. SANTA CRUZ, CA 95064		PC	STUDENT LEADERSHIP DEVELOPMENT PROGRAM	10,000.
CHARITYVEST - UNIVERSITY OF ARKANSAS FOUNDATION INC 535 W RESEARCH CENTER BLVD STE 120 FAYETTEVILLE, AR 72701-6944		PC	2024 IFAI NATIVE YOUTH IN FOOD AND AGRICULTURE LEADERSHIP SUMMITS INDIGENOUS AND LOCAL FOODS	20,000.
CHARITYVEST - UNIVERSITY OF ARKANSAS FOUNDATION INC 535 W RESEARCH CENTER BLVD STE 120 FAYETTEVILLE, AR 72701-6944		PC	2025 IFAI NATIVE YOUTH IN FOOD AND AGRICULTURE LEADERSHIP SUMMITS INDIGENOUS AND LOCAL FOODS	20,000.
CHARITYVEST - UNIVERSITY OF MINNESOTA FOUNDATION 200 OAK ST SE STE 500 PO BOX 860266 MINNEAPOLIS, MN 55455-2010		PC	2025 NATIVE AMERICAN NUTRITION CONFERENCE	50,000.
CHARITYVEST - UPSTATE FOREVER 507 PETTIGRU ST GREENVILLE, SC 29601-3116		PC	GENERAL OPERATIONS	10,000.
Total from continuation sheets				

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - URBAN SCHOOL FOOD ALLIANCE 1612 K STREET NW 200 WASHINGTON, DC 20006		PC	GENERAL OPERATIONS	50,000.
CHARITYVEST - VERY SPECIAL KIDS 55 WALLS DRIVE, SUITE 302 FAIRFIELD, CT 06842		PC	LORD SOMERS CAMPS FOR CHILDREN	42,000.
CHARITYVEST - VIVIAN BEAUMONT THEATER, INC. DBA LINCOLN CENTER THEATER 150 W 65TH STREET NEW YORK, NY 10023-6916		PC	LINCOLN CENTER THEATER OPEN STAGES EDUCATION PROGRAM FOR YOUTH	25,000.
CHARITYVEST - VOTERIDERS 171 PIER AVE 313 SANTA MONICA, CA 90405-5311		PC	VOTER ID EDUCATION AND OUTREACH IN OHIO AND WISCONSIN	40,000.
CHARITYVEST - WABANAKI HEALTH AND WELLNESS INC PO BOX 1356 16 CENTRAL BANGOR, ME 04402-1356		PC	CONNECTING WABANAKI YOUTH TO FOOD AS MEDICINE	75,000.
CHARITYVEST - WAI-ANAE COMMUNITY RE-DEVELOPMENT CORPORATION PO BOX 441 WAIANAE, HI 96792-0441		PC	MA'O MA'ONA MEA'AI - A COLLABORATIVE APPROACH TO ENSURING AN ABUNDANCE OF NUTRITIOUS ORGANIC	25,000.
CHARITYVEST - WASHINGTON UNIVERSITY IN ST. LOUIS 700 ROSEDALE AVE SAINT LOUIS, MO 63112-1408		PC	A.E. HOTCHNER FESTIVAL OF NEW STUDENT PLAYS	10,000.
CHARITYVEST - WELLNESS IN THE SCHOOLS INC 31 WEST 125TH STREET 5TH FLOOR NEW YORK, NY 10027-4597		PC	GENERAL OPERATIONS	100,000.
CHARITYVEST - WESTPORT COUNTRY PLAYHOUSE 25 POWERS CT WESTPORT, CT 06880-3621		PC	THEATER PROGRAMMING FOR FAMILIES AND CHILDREN	20,000.
CHARITYVEST - WESTPORT LIBRARY ASSOCIATION 20 JESUP ROAD WESTPORT, CT 06880-0000		PC	BUILDING BRIDGES: STUDENT COALITION PROPOSAL IMPLEMENTATION PLAN	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - WGBH EDUCATIONAL FOUNDATION 1 GUEST STREET BOSTON, MA 02135-2016		PC	MOLLY OF DENALI SEASON 4/5: EXTENDING OUR IMPACT	100,000.
CHARITYVEST - WHITE MOUNTAIN APACHE TRIBE OF THE FORT APACHE RESERVATION AZ PO BOX 708 FORT APACHE, AZ 85926		PC	OPERATING SUPPORT FOR YOUTH PROGRAMMING AT NDEE BIKIYAA, THE PEOPLE'S FARM	25,000.
CHARITYVEST - WILD EARTH ALLIES 2 WISCONSIN CIRCLE, SUITE 900 CHEVY CHASE, MD 20815-7003		PC	GENERAL OPERATIONS	25,000.
CHARITYVEST - WILD EARTH ALLIES 2 WISCONSIN CIRCLE, SUITE 900 CHEVY CHASE, MD 20815-7003		PC	GENERAL OPERATIONS	25,000.
CHARITYVEST - WILD FARM ALLIANCE PO BOX 2570 WATSONVILLE, CA 95077		PC	EXPANDING THE ADOPTION OF WILD FARMING PRACTICES TO SUPPORT RESILIENT FOOD SYSTEMS	10,000.
CHARITYVEST - WOMEN IN FILM & VIDEO INC. 1200 18TH STREET NW, SUITE 300 WASHINGTON, DC 20036		PC	GENERAL OPERATIONS	50,000.
CHARITYVEST - WOMEN IN FILM & VIDEO INC. 1200 18TH STREET NW, SUITE 300 WASHINGTON, DC 20036		PC	GENERAL OPERATIONS	25,000.
CHARITYVEST - WPKN INCORPORATED 277 FAIRFIELD AVENUE BRIDGEPORT, CT 06604-4227		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - ZUNI YOUTH ENRICHMENT PROJECT PO BOX 447, 13 CHIMONI DR. ZUNI, NM 87327-0447		PC	GENERAL OPERATIONS	100,000.
FOODCORPS, INC. 1140 SE 7TH AVENUE, STE 110 PORTLAND, OR 97214		PC	CONNECTING ALL CHILDREN TO NUTRITIOUS FOOD IN SCHOOLS	1,500,000.
Total from continuation sheets				

423631
04-01-24

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIDES CENTER PMB # 104, 8770 W. BRYN MAWR AVENUE, SUITE 1300 CHICAGO, IL 60631-3515		PC	NATIONAL FARM TO SCHOOL NETWORK: ECOSYSTEM BUILDING AROUND FOOD JUSTICE FOR KIDS	10,000.
SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885		PC	GENERAL OPERATIONS	3,500,000.
GRAPEVINE 2024 - CAMELOT FOR CHILDREN 2354 W EMAUS AVE ALLENTOWN, PA 18103-6605		PC	GENERAL OPERATIONS	10,000.
GRAPEVINE 2024 - CAMP NO WORRIES INC 58 E OAK AVE MOORESTOWN, NJ 08057-2538		PC	GENERAL OPERATIONS	10,000.
GRAPEVINE 2024 - CASA OF NORTHWEST ARKANSAS INC 3825 CAWOOD LN SPRINGDALE, AR 72762-5237			CASA OF NWA - FOR THE KIDS	10,000.
GRAPEVINE 2024 - END HUNGER CONNECTICUT INC. 800 CONNECTICUT BOULEVARD SUITE 302A EAST HARTFORD, CT 06108			GENERAL OPERATIONS	10,000.
GRAPEVINE 2024 - FOXG1 RESEARCH INC 1 LUCKENBACH LN SANDS POINT, NY 11050-1903			GENERAL OPERATIONS	10,000.
GRAPEVINE 2024 - HARLEM GROWN, INC 127TH WEST 127TH STREET, ROOM 418 ANNEX NEW YORK, NY 10027			FOOD JUSTICE AND NUTRITION EDUCATION FOR YOUTH	10,000.
GRAPEVINE 2024 - INTERTRIBAL AGRICULTURE COUNCIL PO BOX 958 BILLINGS, MT 59103-0958			REGENERATIVE AGRICULTURE PROGRAMMING FOR NATIVE YOUTH	10,000.
GRAPEVINE 2024 - KIDS' FOOD BASKET 1300 PLYMOUTH AVE NE GRAND RAPIDS, MI 49505-5604			KIDS' FOOD BASKET FARM: NURTURING A GENERATION OF YOUTH TO EMBRACE HEALTHY EATING AND LIFESTYLES THROUGH	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRAPEVINE 2024 - MID-FAIRFIELD CHILD GUIDANCE CENTER 100 EAST AVENUE NORWALK, CT 06851			GENERAL OPERATIONS	10,000.
GRAPEVINE 2024 - THE KIDS RANCH BOX 219 BARABOO, WI 53913			KIDS RANCH - LITERACY, MENTAL WELLNESS, AND CAMP FOR CHILDREN	10,000.
GRAPEVINE 2024 - THE MONTANA PARTNERSHIP TO END CHILDHOOD HUNGER INC. 2936 FERGUSON AVE BOZEMAN, MO 59718			BUILDING RURAL SCHOOL NETWORKS	10,000.
GRAPEVINE 2024 - THE NOTAH BEGAY III FOUNDATION INC 290 PRAIRIE STAR RD SANTA ANA PUEBLO, NM 87004-5939			NATIVE YOUTH LEADERSHIP PROGRAMS	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CHARITYVEST - FEED SEVEN GENERATIONS

FEEDING OUR PEOPLE AND FUTURE GENERATIONS: FOOD SYSTEM PROGRAMS AND

LEADERSHIP DEVELOPMENT FOR NATIVE YOUTH

NAME OF RECIPIENT - CHARITYVEST - HIGHLAND HALL INCORPORATED

HIGHLAND HALL WALDORF SCHOOL TUITION ASSISTANCE AND SCHOLARSHIP

PROGRAMS FOR UNDERSERVED CHILDREN

NAME OF RECIPIENT - CHARITYVEST - HOONAH INDIAN ASSOCIATION

GROWING HOONAH YOUTH GROWERS: INDIGENOUS FOOD JUSTICE AND

SUSTAINABILITY INITIATIVE IN RURAL ALASKA

NAME OF RECIPIENT - CHARITYVEST - MAKOCE AGRICULTURE DEVELOPMENT

NOURISHING TRADITION AND INNOVATION: A HOLISTIC APPROACH TO MODERN

INDIGENOUS FOOD SYSTEMS DEVELOPMENT ON PINE RIDGE RESERVATION

NAME OF RECIPIENT - CHARITYVEST - TIDES CENTER

NATIONAL FARM TO SCHOOL NETWORK: ADVANCING FARM TO SCHOOL AND EARLY

CHILDHOOD EDUCATION THROUGH RACIAL EQUITY

NAME OF RECIPIENT - CHARITYVEST - UNIVERSITY OF ARKANSAS FOUNDATION INC

2024 IFAI NATIVE YOUTH IN FOOD AND AGRICULTURE LEADERSHIP SUMMITS

INDIGENOUS AND LOCAL FOODS DEMONSTRATION AND BANQUET

NAME OF RECIPIENT - CHARITYVEST - UNIVERSITY OF ARKANSAS FOUNDATION INC

2025 IFAI NATIVE YOUTH IN FOOD AND AGRICULTURE LEADERSHIP SUMMITS

INDIGENOUS AND LOCAL FOODS DEMONSTRATION AND BANQUET

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CHARITYVEST - WAI-ANAE COMMUNITY RE-DEVELOPMENT CORPORATION

MA'O MA'ONA MEA'AI - A COLLABORATIVE APPROACH TO ENSURING AN ABUNDANCE OF NUTRITIOUS ORGANIC FOOD FOR THE INDIGENOUS YOUTH

NAME OF RECIPIENT - GRAPEVINE 2024 - KIDS' FOOD BASKET

KIDS' FOOD BASKET FARM: NURTURING A GENERATION OF YOUTH TO EMBRACE HEALTHY EATING AND LIFESTYLES THROUGH EXPERIENTIAL EDUCATION AND ENGAGEMENT IN UBRAN AGRICULTURE

Schedule B (Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization	Employer identification number
NEWMAN'S OWN FOUNDATION	06-1606588

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year .... $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization	Employer identification number
NEWMAN'S OWN FOUNDATION	06-1606588

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOSEPH DOMINIC LAULETTA REVOCABLE TRUST 6320 VENTURE DRIVE, SUITE 104 LAKEWOOD RANCH, FL 34202	$ 307,400.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization: NEWMAN'S OWN FOUNDATION

Employer identification number: 06-1606588

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

Name of organization: NEWMAN'S OWN FOUNDATION

Employer identification number: 06-1606588

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this info. once.) $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form **2220** Department of the Treasury Internal Revenue Service

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. FORM 990-PF
Go to www.irs.gov/Form2220 for instructions and the latest information.

OMB No. 1545-0123 **2024**

Name	Employer identification number
NEWMAN'S OWN FOUNDATION	06-1606588

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	211,452.
2 a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c	Credit for federal tax paid on fuels (see instructions)	2c		
d	**Total.** Add lines 2a through 2c		2d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty		3	211,452.
4	Enter the tax shown on the corporation's 2023 income tax return. See instructions. **Caution:** If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	186,800.
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	186,800.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty. See instructions.

6 ☐ The corporation is using the adjusted seasonal installment method.

7 ☐ The corporation is using the annualized income installment method.

8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

			(a)	(b)	(c)	(d)
9	**Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th (**Form 990-PF filers:** Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/24	06/15/24	09/15/24	12/15/24
10	**Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	46,700.	59,026.	52,863.	52,863.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	191,396.			
	Complete lines 12 through 18 of one column before going to the next column.					
12	Enter amount, if any, from line 18 of the preceding column	12		144,696.	85,670.	32,807.
13	Add lines 11 and 12	13		144,696.	85,670.	32,807.
14	Add amounts on lines 16 and 17 of the preceding column	14				
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	191,396.	144,696.	85,670.	32,807.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17	**Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				20,056.
18	**Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	144,696.	85,670.	32,807.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV **Figuring the Penalty**

		(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. **(C corporations with tax years ending June 30 and S corporations:** Use 3rd month instead of 4th month. **Form 990-PF and Form 990-T filers:** Use 5th month instead of 4th month.) See instructions	19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20				
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21				
22 Underpayment on line 17 x (Number of days on line 21 / 366) x 8% (0.08)	22	$	$	$	$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23				
24 Underpayment on line 17 x (Number of days on line 23 / 366) x 8% (0.08)	24	$	$	$	$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25				
26 Underpayment on line 17 x (Number of days on line 25 / 366) x 8% (0.08)	26	$	$	$	$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27	SEE ATTACHED WORKSHEET			
28 Underpayment on line 17 x (Number of days on line 27 / 365) x 7% (0.07)	28	$	$	$	$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29				
30 Underpayment on line 17 x (Number of days on line 29 / 365) x *%	30	$	$	$	$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31				
32 Underpayment on line 17 x (Number of days on line 31 / 365) x *%	32	$	$	$	$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33				
34 Underpayment on line 17 x (Number of days on line 33 / 365) x *%	34	$	$	$	$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35				
36 Underpayment on line 17 x (Number of days on line 35 / 365) x *%	36	$	$	$	$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	$	$	$	$

38 **Penalty.** Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns ..... 38 $ 589.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at **www.irs.gov**. You can also call 800-829-4933 to get interest rate information.

FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s)	Identifying Number
NEWMAN'S OWN FOUNDATION	06-1606588

(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/24	46,700.	46,700.			
05/15/24	-156,345.	-109,645.			
05/15/24	-35,051.	-144,696.			
06/15/24	59,026.	-85,670.			
09/15/24	52,863.	-32,807.			
12/15/24	52,863.	20,056.	16	.000218579	70.
12/31/24	0.	20,056.	135	.000191781	519.

Penalty Due (Sum of Column F). .... 589.

* Date of estimated tax payment, withholding credit date or installment due date.

412511
04-01-24

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
GOVERNMENT REFUNDS	184.	184.	
IMPACT MAKERS	2,500.	2,500.	
JP MORGAN CHASE	171,928.	171,928.	
MERRILL LYNCH	1,510,701.	1,510,701.	
TOTAL TO PART I, LINE 3	1,685,313.	1,685,313.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PASS THROUGH ROYALTY INCOME FROM NO LIMIT, LLC	13,525,319.	13,525,319.	
S CORPORATION K-1 FLOW THROUGH FROM SALAD KING, INC.	7,037.	0.	
PASS THROUGH INCOME FROM SOUTHOCEAN REAL ESTATE PARTNERS	-4,703.	-4,270.	
PASS THROUGH RENTAL REAL ESTATE INCOME FROM NO REAL ESTATE, LLC	26,642.	26,642.	
TOTAL TO FORM 990-PF, PART I, LINE 11	13,554,295.	13,547,691.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	46,935.	0.		68,788.
TO FM 990-PF, PG 1, LN 16A	46,935.	0.		68,788.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	73,319.	10,410.		37,171.
TO FORM 990-PF, PG 1, LN 16B	73,319.	10,410.		37,171.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	369,215.	0.		412,261.
TO FORM 990-PF, PG 1, LN 16C	369,215.	0.		412,261.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	223,848.	0.		0.
TO FORM 990-PF, PG 1, LN 18	223,848.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVERTISING	115,494.	0.		112,389.
GENERAL ADMINISTRATIVE EXPENSES	47,154.	0.		50,267.
INFORMATION TECHNOLOGY	110,903.	0.		112,467.
OFFICE EXPENSE	7,057.	0.		7,121.
INSURANCE	113,192.	0.		138,310.
CHARITABLE PROGRAMING EXPENSES	10,050.	0.		10,050.
TO FORM 990-PF, PG 1, LN 23	403,850.	0.		430,604.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
BOOK/TAX DIFFERENCES FROM BROKERAGE ACCOUNT - NET US TREASURY INTEREST	1,477,282.
TOTAL TO FORM 990-PF, PART III, LINE 5	1,477,282.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY BILLS - ML	X		20,480,758.	20,480,758.
TOTAL U.S. GOVERNMENT OBLIGATIONS			20,480,758.	20,480,758.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			20,480,758.	20,480,758.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INVESTMENT INTERESTS	COST	187,640,382.	187,640,443.
TOTAL TO FORM 990-PF, PART II, LINE 13		187,640,382.	187,640,443.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO NO LIMIT	26,966.	26,966.
DUE TO NO REAL ESTATE	10,565.	0.
DUE TO NEWMAN'S OWN, INC.	0.	49,635.
TOTAL TO FORM 990-PF, PART II, LINE 22	37,531.	76,601.

FORM 990-PF LIST OF STATES RECEIVING COPY OF RETURN STATEMENT 12

STATES

AK,AL,AR,CA,CT,DC,FL,GA,HI,KS,KY,MA,MD,ME,MI,MN,MS,NC,ND,NH,NJ,NM,NY,OH,OK
OR,PA,RI,SC,TN,VA,WA,WI

FORM 990-PF TRANSFERS FROM CONTROLLED ENTITIES STATEMENT 13
PART VI-A, LINE 11

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
NO LIMIT, LLC	16-1709583

ADDRESS

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

DESCRIPTION OF TRANSFER

DISTRIBUTION OF LLC ROYALTIES

	AMOUNT OF TRANSFER
	12,846,574.
TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES	12,846,574.

FORM 990-PF SCHEDULE OF CONTROLLED ENTITIES STATEMENT 14
PART VI-A, LINE 11

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
SALAD KING, INC.	20-3562871

ADDRESS — EXCESS BUSINESS HOLDING [ ] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
NO LIMIT, LLC	16-1709583

ADDRESS — EXCESS BUSINESS HOLDING [ ] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
NO REAL ESTATE, LLC	46-3665850

ADDRESS — EXCESS BUSINESS HOLDING [ ] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
NEWMAN'S OWN, INC.	06-1067660

ADDRESS — EXCESS BUSINESS HOLDING [ ] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 15
QUALIFYING DISTRIBUTION STATEMENT

EXPLANATION

THE FOUNDATION TREATED ITS DISTRIBUTIONS TO A DONOR ADVISED FUND AS QUALIFYING DISTRIBUTIONS.

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 16
SECTION 170(C)(2)(B) STATEMENT

EXPLANATION

IN 2024, THE FOUNDATION UTILIZED TWO DONOR ADVISED FUNDS (DAFS); GRAPEVINE GIVING FOUNDATION (GRAPEVINE), AND CHARITYVEST. ALL GRANTS DISBURSED FROM THESE DAFS ARE CONSISTENT WITH THE FOUNDATION'S GRANT MAKING PURPOSE. GRAPEVINE IS UTILIZED TO RESPONSIBLY ASSIST WITH OUR COLLECTIVE COMMUNITY GIVING; CHARITYVEST IS UTILIZED TO RESPONSIBLY ASSIST WITH OUR INTERNATIONAL AND DOMESTIC GIVING. FUNDS ARE GENERALLY DISTRIBUTED WITHIN 12 MONTHS OR LESS.

FORM 990-PF PART VII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 17

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RAFAEL PEREZ-ESCAMILLA ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
MICHAEL CLAYTON ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	CHAIR 1.00	0.	0.	0.
JOHN EVERETS ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
ILANA FINLEY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
ELSA CHIN ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
ELLEN MARRAM ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
CELIA ROADY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	SECRETARY 1.00	0.	0.	0.
BRUCE PROCTOR ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
BRIDGETTE HELLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
BRIAN MURPHY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	VP / TREASURER 1.00	0.	0.	0.

ALEXANDRA AMOUYEL ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	PRESIDENT / CEO 40.00	422,834.	32,932.	0.
SAMANTHA BURGAN ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	ASST SECRETARY (UNTIL 7/24) 40.00	90,330.	14,467.	0.
ERIC FULLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	ASST TREASURER / CFO 4.00	42,889.	5,228.	0.
FOR ADDITIONAL INFORMATION ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	SEE STATEMENT 20 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		556,053.	52,627.	0.

GENERAL EXPLANATION STATEMENT 18

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FROM 990-PF, PART VII-A, LINE 11 - DISCLOSURE

EXPLANATION:

PART VII-A , LINE 11 DISCLOSURE:

THE FOUNDATION OWNS THE FOLLOWING INTERESTS IN THE FOLLOWING ENTITIES:

NEWMAN'S OWN, INC.	EIN: 06-1067660	100.0%
SALAD KING, INC.	EIN: 20-3562871	100.0%
NO LIMIT, LLC	EIN: 16-1709583	99.9%
NO REAL ESTATE, LLC	EIN: 46-3665850	99.9%

SALAD KING, INC., NO LIMIT, LLC AND NO REAL ESTATE, LLC ARE PASS THROUGH ENTITIES. AS SUCH, THE FOUNDATION RECEIVES NORMAL DISTRIBUTIONS OF EACH ENTITY'S EARNINGS. NEWMAN'S OWN, INC., PREVIOUSLY A PASS THROUGH ENTITY, BECAME A C CORPORATION AS OF JANUARY 1, 2010. DURING 2024, NO DIVIDENDS WERE PAID.

GENERAL EXPLANATION STATEMENT 19

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF - DISCLOSURE

EXPLANATION:

THE FOUNDATION'S POLICY IS TO RESERVE CASH AND/OR CASH EQUIVALENTS TO PAY FUTURE GRANTS.

GENERAL EXPLANATION STATEMENT 20

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART V11-B, LINE 1 - DISCLOSURE

EXPLANATION:

PART VIII, LINE 1 DISCLOSURE:

THE COMPENSATION PAID, EMPLOYEE BENEFIT PLAN CONTRIBUTIONS, AND AVERAGE HOURS PER WEEK ARE BASED ON ALLOCATIONS AMONG NEWMAN'S OWN FOUNDATION AND ITS CONTROLLED ENTITIES. THE AMOUNTS REFLECTED ON THE 990-PF REPRESENT THE AMOUNTS ATTRIBUTABLE TO AND FUNDED BY NEWMAN'S OWN FOUNDATION ONLY. THE AVERAGE HOURS PER WEEK ASSUMES A WORK WEEK OF 40 HOURS FOR THE COMPENSATED OFFICERS.

CARRYOVER DATA TO 2025

Name	Employer Identification Number
NEWMAN'S OWN FOUNDATION	06-1606588

Based on the information provided with this return, the following are possible carryover amounts to next year.

FEDERAL POST-2017 NET OPERATING LOSS - SOUTHOCEAN REAL ESTAT	2,253.
FEDERAL CONTRIBUTION - 50% CASH	63,044,866.

Name: NEWMAN'S OWN FOUNDATION FEIN: 06-1606588

Type and Entity: SOUTHOCEAN REAL ESTATE POST-2017 NO

DETAIL CARRYOVER SCHEDULE

Section 382 Annual Limitation Section 382 Carryover

	Year Originated	Original Carryover Amount	Total Amount Used	Amount Used for 12/31/20	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A	2019	2,003.	2,003.	2,003.								
B	2021	354.										
C	2022	490.										
D	2023	976.										
E	2024	433.										
F												
G												
H												
I												
J												
K												
L												
M												
N												
O												
P												
Q												
R												
S												
T												
U												
V												
W												

	Detail Type	ESBC	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A													
B													
C													
D													
E													
F													
G													
H													
I													
J													
K													
L													
M													
N													
O													
P													
Q													
R													
S													
T													
U													
V													
W													

Name: NEWMAN'S OWN FOUNDATION FEIN: 06-1606588

Type and Entity: CONTRIBUTION - 50% CASH FED

DETAIL CARRYOVER SCHEDULE

Section 382 Annual Limitation Section 382 Carryover

	Year Originated	Original Carryover Amount	Total Amount Used	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A	2019	20,879,150.											
B	2020	11,450,078.											
C	2021	13,596,055.											
D	2022	13,999,845.											
E	2023	11,999,408.											
F	2024	11,999,480.											
G													
H													
I													
J													
K													
L													
M													
N													
O													
P													
Q													
R													
S													
T													
U													
V													
W													

	Detail Type	ESBC	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A													
B													
C													
D													
E													
F													
G													
H													
I													
J													
K													
L													
M													
N													
O													
P													
Q													
R													
S													
T													
U													
V													
W													

Form **990-T**

Department of the Treasury
Internal Revenue Service

Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))

For calendar year 2024 or other tax year beginning ______, and ending ______.

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is an 501(c)(3).

OMB No. 1545-0047

2024

Open to Public Inspection for 501(c)(3) Organizations Only

A ☐ Check box if address changed.

B Exempt under section
☒ 501(C)(3)
☐ 408(e) ☐ 220(e)
☐ 408A ☐ 530(a)
☐ 529(a) ☐ 529A

Print or Type

Name of organization (☐ Check box if name changed and see instructions.)
NEWMAN'S OWN FOUNDATION

Number, street, and room or suite no. If a P.O. box, see instructions.
ONE MORNINGSIDE DRIVE NORTH

City or town, state or province, country, and ZIP or foreign postal code
WESTPORT, CT 06880

C Book value of all assets at end of year .... 215,656,455.

D Employer identification number
06-1606588

E Group exemption number (see instructions)

F ☐ Check box if an amended return.

G Check organization type ☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust ☐ State college/university ☐ 6417(d)(1)(A) Applicable entity

H Check if filing only to claim ☐ Credit from Form 8941 ☐ Refund shown on Form 2439 ☐ Elective payment amount from Form 3800

I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ☐

J Enter the number of attached Schedules A (Form 990-T) 2

K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐ Yes ☒ No
If "Yes," enter the name and identifying number of the parent corporation

L The books are in care of ERIC FULLER Telephone number 203-222-0136

Part I Total Unrelated Business Taxable Income

1	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	1	6,197.
2	Reserved	2	
3	Add lines 1 and 2	3	6,197.
4	Charitable contributions (see instructions for limitation rules) STMT 21 STMT 22	4	520.
5	Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5	5,677.
6	Deduction for net operating loss. See instructions	6	
7	Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7	5,677.
8	Specific deduction (generally $1,000, but see instructions for exceptions)	8	1,000.
9	**Trusts.** Section 199A deduction. See instructions	9	
10	**Total deductions.** Add lines 8 and 9	10	1,000.
11	**Unrelated business taxable income.** Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	11	4,677.

Part II Tax Computation

1	**Organizations taxable as corporations.** Multiply Part I, line 11 by 21% (0.21)	1	982.
2	**Trusts taxable at trust rates.** See instructions for tax computation. Income tax on the amount on Part I, line 11, from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041)	2	
3	**Proxy tax.** See instructions	3	
4a	Amount from Form 4255, Part I , line 3, column (q)	4a	
b	Other tax amounts. See instructions	4b	
5	Alternative minimum tax	5	
6	**Tax on noncompliant facility income.** See instructions	6	
7	**Total.** Add lines 3 through 6 to line 1 or 2, whichever applies	7	982.

Part III Tax and Payments

1a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	1a			
b	Other credits (see instructions)	1b			
c	General business credit. Attach Form 3800 (see instructions)	1c			
d	Credit for prior-year minimum tax (attach Form 8801 or 8827)	1d			
e	**Total credits.** Add lines 1a through 1d			1e	
2	Subtract line 1e from Part II, line 7			2	982.
3a	Amount from Form 4255, Part I, line 3, column (r) (see instructions)	3a			
b	Amount due from Form 8611	3b			
c	Amount due from Form 8697	3c			
d	Amount due from Form 8866	3d			
e	Other amounts due (see instructions)	3e			
f	Total amounts due. Add lines 3a through 3e			3f	0.
4	**Total tax.** Add lines 2 and 3f (see instructions). ☐ Check if includes tax previously deferred under section 1294. Enter tax amount here			4	982.

Part III Tax and Payments *(continued)*

5	Current net 965 tax liability paid from Form 965-A, Part II, column (k)			5	0.
6 a	Payments: Preceding year's overpayment credited to the current year	6a	3,588.		
b	Current year's estimated tax payments. Check if section 643(g) election applies ☐	6b			
c	Tax deposited with Form 8868	6c			
d	Foreign organizations: Tax paid or withheld at source (see instructions)	6d			
e	Backup withholding (see instructions)	6e			
f	Credit for small employer health insurance premiums (attach Form 8941)	6f			
g	Elective payment election amount from Form 3800	6g			
h	Payment from Form 2439	6h			
i	Credit from Form 4136	6i			
j	Other (see instructions)	6j			
7	**Total payments.** Add lines 6a through 6j			7	3,588.
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached ☐			8	
9	**Tax due.** If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed			9	
10	**Overpayment.** If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid			10	2,606.
11	Enter the amount of line 10 you want: **Credited to 2025 estimated tax** 2,606. **Refunded**			11	0.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

		Yes	No
1	At any time during the 2024 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here		X
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
3	Enter the amount of tax-exempt interest received or accrued during the tax year $		
4	Enter available pre-2018 NOL carryovers here $ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		

Business Activity Code	Available post-2017 NOL carryover
531190	$ 1,820.
	$
	$
	$

6 a	Reserved for future use		
b	Reserved for future use		

Part V Supplemental Information

Provide any additional information. See instructions.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer	Date	Title
		ASST TREASURER / CFO

May the IRS discuss this return with the preparer shown below (see instructions)? X Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JOLANTA TUCK		10/08/25		P01340068
Firm's name COHNREZNICK ADVISORY LLC			Firm's EIN	33-3709623
Firm's address 350 GRANITE STREET, SUITE 1200 BRAINTREE, MA 02184			Phone no.	781-380-3520

FORM 990-T	CONTRIBUTIONS	STATEMENT 21
DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT
VARIOUS CONTRIBUTIONS	N/A	12,000,000.
TOTAL TO FORM 990-T, PART I, LINE 4		12,000,000.

FORM 990-T	CONTRIBUTIONS SUMMARY		STATEMENT 22
QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT			
QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT			
CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS			
FOR TAX YEAR 2019	20,879,150		
FOR TAX YEAR 2020	11,450,078		
FOR TAX YEAR 2021	13,596,055		
FOR TAX YEAR 2022	13,999,845		
FOR TAX YEAR 2023	11,999,408		
TOTAL CARRYOVER		71,924,536	
TOTAL CURRENT YEAR 10% CONTRIBUTIONS		12,000,000	
TOTAL CONTRIBUTIONS AVAILABLE		83,924,536	
TAXABLE INCOME LIMITATION AS ADJUSTED		520	
EXCESS CONTRIBUTIONS		83,924,016	
EXCESS 100% CONTRIBUTIONS		0	
TOTAL EXCESS CONTRIBUTIONS		83,924,016	
ALLOWABLE CONTRIBUTIONS DEDUCTION			520
TOTAL CONTRIBUTION DEDUCTION			520

SCHEDULE A (Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

2024

Open to Public Inspection for 501(c)(3) Organizations Only

A Name of the organization: NEWMAN'S OWN FOUNDATION
B Employer identification number: 06-1606588

C Unrelated business activity code (see instructions): 531190
D Sequence: 1 of 2

E Describe the unrelated trade or business: SOUTHOCEAN REAL ESTATE PARTNERS, LLC

Part I Unrelated Trade or Business Income

		Line	(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances ______ c Balance	1c			
2	Cost of goods sold (Part III, line 8)	2			
3	Gross profit. Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions	4a			
b	Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b			
c	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 23	5	-433.		-433.
6	Rent income (Part IV)	6			
7	Unrelated debt-financed income (Part V)	7			
8	Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9	Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10	Exploited exempt activity income (Part VIII)	10			
11	Advertising income (Part IX)	11			
12	Other income (see instructions; attach statement)	12			
13	**Total.** Combine lines 3 through 12	13	-433.		-433.

Part II Deductions Not Taken Elsewhere. See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

				Line	Amount
1	Compensation of officers, directors, and trustees (Part X)			1	
2	Salaries and wages			2	
3	Repairs and maintenance			3	
4	Bad debts			4	
5	Interest (attach statement). See instructions			5	
6	Taxes and licenses			6	
7	Depreciation (attach Form 4562). See instructions	7			
8	Less depreciation claimed in Part III and elsewhere on return	8a		8b	
9	Depletion			9	
10	Contributions to deferred compensation plans			10	
11	Employee benefit programs			11	
12	Excess exempt expenses (Part VIII)			12	
13	Excess readership costs (Part IX)			13	
14	Other deductions (attach statement)			14	
15	**Total deductions.** Add lines 1 through 14			15	0.
16	Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)			16	-433.
17	Deduction for net operating loss. See instructions			17	0.
18	**Unrelated business taxable income.** Subtract line 17 from line 16			18	-433.

For Paperwork Reduction Act Notice, see instructions. **Schedule A (Form 990-T) 2024**

LHA 423741 01-30-25

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	**Total.** Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	**Cost of goods sold.** Subtract line 7 from line 6. Enter here and in Part I, line 2	8	

9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? ☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐

B ☐

C ☐

D ☐

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				

3 Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A) 0.

	A	B	C	D
4 Deductions directly connected with the income in lines 2a and 2b (attach statement)				

5 **Total deductions.** Add line 4, columns A through D. Enter here and on Part I, line 6, column (B) 0.

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐

B ☐

C ☐

D ☐

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				

8 **Total gross income** (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) 0.

	A	B	C	D
9 Allocable deductions. Multiply line 3c by line 6				

10 **Total allocable deductions.** Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) 0.

11 **Total dividends-received deductions** included in line 10 0.

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	**2.** Employer identification number	**3.** Net unrelated income (loss) (see instructions)	**4.** Total of specified payments made	**5.** Part of column 4 that is included in the controlling organization's gross income	**6.** Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable Income	**8.** Net unrelated income (loss) (see instructions)	**9.** Total of specified payments made	**10.** Part of column 9 that is included in the controlling organization's gross income	**11.** Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals			Add columns 5 and 10. Enter here and on Part I, line 8, column (A). 0.	Add columns 6 and 11. Enter here and on Part I, line 8, column (B). 0.

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	**2.** Amount of income	**3.** Deductions directly connected (attach statement)	**4.** Set-asides (attach statement)	**5. Total deductions and set-asides** (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals	Add amounts in column 2. Enter here and on Part I, line 9, column (A). 0.			Add amounts in column 5. Enter here and on Part I, line 9, column (B). 0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity:		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Part IX Advertising Income

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A ☐

B ☐

C ☐

D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
2 Gross advertising income				
a Add columns A through D. Enter here and on Part I, line 11, column (A)				0.
3 Direct advertising costs by periodical				
a Add columns A through D. Enter here and on Part I, line 11, column (B)				0.
4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8				
5 Readership costs				
6 Circulation income				
7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-				
8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7				
a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on Part II, line 13				0.

Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on Part II, line 1			0.

Part XI Supplemental Information (see instructions)

FORM 990-T (A) INCOME (LOSS) FROM PARTNERSHIPS STATEMENT 23

DESCRIPTION	NET INCOME OR (LOSS)
UBTI FROM PARTNERSHIP - ORDINARY BUSINESS INCOME (LOSS)	-433.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5	-433.

990-T SCH A POST-2017 NET OPERATING LOSS DEDUCTION STATEMENT 24

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/19	2,003.	2,003.	0.	0.
12/31/21	354.	0.	354.	354.
12/31/22	490.	0.	490.	490.
12/31/23	976.	0.	976.	976.
NOL CARRYOVER AVAILABLE THIS YEAR			1,820.	1,820.

SCHEDULE A (Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

2024

Open to Public Inspection for 501(c)(3) Organizations Only

A Name of the organization: NEWMAN'S OWN FOUNDATION

B Employer identification number: 06-1606588

C Unrelated business activity code (see instructions): 424000

D Sequence: 2 of 2

E Describe the unrelated trade or business: INCOME FROM SALAD KING, INC., AN S CORPORATIO

Part I Unrelated Trade or Business Income

			(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances ____ c Balance	1c			
2	Cost of goods sold (Part III, line 8)	2			
3	Gross profit. Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions	4a			
b	Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4b			
c	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 25	5	7,037.		7,037.
6	Rent income (Part IV)	6			
7	Unrelated debt-financed income (Part V)	7			
8	Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8			
9	Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9			
10	Exploited exempt activity income (Part VIII)	10			
11	Advertising income (Part IX)	11			
12	Other income (see instructions; attach statement)	12			
13	**Total.** Combine lines 3 through 12	13	7,037.		7,037.

Part II Deductions Not Taken Elsewhere.
See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1	Compensation of officers, directors, and trustees (Part X)	1	
2	Salaries and wages	2	
3	Repairs and maintenance	3	
4	Bad debts	4	
5	Interest (attach statement). See instructions	5	
6	Taxes and licenses	6	
7	Depreciation (attach Form 4562). See instructions — 7		
8	Less depreciation claimed in Part III and elsewhere on return — 8a	8b	
9	Depletion	9	
10	Contributions to deferred compensation plans	10	
11	Employee benefit programs	11	
12	Excess exempt expenses (Part VIII)	12	
13	Excess readership costs (Part IX)	13	
14	Other deductions (attach statement) SEE STATEMENT 26	14	840.
15	**Total deductions.** Add lines 1 through 14	15	840.
16	Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	6,197.
17	Deduction for net operating loss. See instructions	17	0.
18	**Unrelated business taxable income.** Subtract line 17 from line 16	18	6,197.

For Paperwork Reduction Act Notice, see instructions. **Schedule A (Form 990-T) 2024**

LHA 423741 01-30-25

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	0.
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	**Total.** Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	**Cost of goods sold.** Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐
B ☐
C ☐
D ☐

		A	B	C	D
2	Rent received or accrued				
a	From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b	From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c	Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				

3 Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A) 0.

		A	B	C	D
4	Deductions directly connected with the income in lines 2a and 2b (attach statement)				

5 **Total deductions.** Add line 4, columns A through D. Enter here and on Part I, line 6, column (B) 0.

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐
B ☐
C ☐
D ☐

		A	B	C	D
2	Gross income from or allocable to debt-financed property				
3	Deductions directly connected with or allocable to debt-financed property				
a	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
c	Total deductions (add lines 3a and 3b, columns A through D)				
4	Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-financed property (attach statement)				
6	Divide line 4 by line 5	%	%	%	%
7	Gross income reportable. Multiply line 2 by line 6				

8 **Total gross income** (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) 0.

		A	B	C	D
9	Allocable deductions. Multiply line 3c by line 6				

10 **Total allocable deductions.** Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) 0.

11 **Total dividends-received deductions** included in line 10 0.

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations: 3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

	7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)					
(2)					
(3)					
(4)					
Totals				Add columns 5 and 10. Enter here and on Part I, line 8, column (A). 0.	Add columns 6 and 11. Enter here and on Part I, line 8, column (B). 0.

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals	Add amounts in column 2. Enter here and on Part I, line 9, column (A). 0.			Add amounts in column 5. Enter here and on Part I, line 9, column (B). 0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity:		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Schedule A (Form 990-T) 2024

Part IX Advertising Income

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A ☐
B ☐
C ☐
D ☐

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
2 Gross advertising income				
a Add columns A through D. Enter here and on Part I, line 11, column (A)				0.
3 Direct advertising costs by periodical				
a Add columns A through D. Enter here and on Part I, line 11, column (B)				0.
4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8				
5 Readership costs				
6 Circulation income				
7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-				
8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7				
a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on Part II, line 13				0.

Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	**2.** Title	**3.** Percentage of time devoted to business	**4.** Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on Part II, line 1			0.

Part XI Supplemental Information (see instructions)

FORM 990-T (A) INCOME (LOSS) FROM S CORPORATIONS STATEMENT 25

DESCRIPTION	NET INCOME OR (LOSS)
SALAD KING, INC. - ORDINARY BUSINESS INCOME (LOSS)	-6,646.
SALAD KING, INC. - NET RENTAL REAL ESTATE INCOME	143.
SALAD KING, INC. - ROYALTIES	13,540.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5	7,037.

FORM 990-T (A) OTHER DEDUCTIONS STATEMENT 26

DESCRIPTION	AMOUNT
TAX PREP FEE	840.
TOTAL TO SCHEDULE A, PART II, LINE 14	840.

FORM 990-T SCHEDULE A DESCRIPTION OF ORGANIZATION'S UNRELATED BUSINESS ACTIVITY STATEMENT 27

INCOME FROM SALAD KING, INC., AN S CORPORATION

TO FORM 990-T, SCHEDULE A, LINE E