

PUBLIC INSPECTION COPY

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2025

Open to Public Inspection

For calendar year 2025 or tax year beginning , and ending

Name of foundation NEWMAN'S OWN FOUNDATION				A Employer identification number 06-1606588	
Number and street (or P.O. box number if mail is not delivered to street address) ONE MORNINGSIDE DRIVE NORTH				B Telephone number 203-222-0136	
City or town WESTPORT		State or province CT	Country	C If exemption application is pending, check here ... ☐	
			ZIP or foreign postal code 06880		
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change				D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				E If private foundation status was terminated under section 507(b)(1)(A), check here ... ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 219,978,240.		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... ☐	
		(Part I, column (d), must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	81,506.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	932,870.	932,870.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,764.			
	b Gross sales price for all assets on line 6a	255,852.			
	7 Capital gain net income (from Part IV, line 2)		1,764.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold ...					
c Gross profit or (loss)					
11 Other income	12,547,469.	11,742,060.		STATEMENT 2	
12 Total. Add lines 1 through 11	13,563,609.	12,676,694.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	484,803.	0.		290,881.
	14 Other employee salaries and wages	1,333,343.	8,163.		1,288,285.
	15 Pension plans, employee benefits	313,802.	1,409.		311,425.
	16a Legal fees	STMT 3 35,847.	0.		30,586.
	b Accounting fees	STMT 4 110,245.	13,687.		43,856.
	c Other professional fees	STMT 5 329,005.	98,870.		246,770.
	17 Interest				
	18 Taxes	STMT 6 258,794.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy	86,264.	0.		86,264.
	21 Travel, conferences, and meetings	129,018.	0.		129,018.
	22 Printing and publications				
	23 Other expenses	STMT 7 421,516.	0.		479,102.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,502,637.	122,129.		2,906,187.
	25 Contributions, gifts, grants paid	12,198,784.			12,375,000.
	26 Total expenses and disbursements. Add lines 24 and 25	15,701,421.	122,129.		15,281,187.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-2,137,812.				
b Net investment income (if negative, enter -0-)		12,554,565.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book value	(b) Book value	(c) Fair market value
Assets	1 Cash - non-interest-bearing	0.		
	2 Savings and temporary cash investments	7,389,814.	11,743,674.	11,743,674.
	3 Accounts receivable			
	Less: allowance for doubtful accounts	19,791.		
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	125,710.	96,823.	96,823.
	10a Investments - U.S. and state government obligations STMT 8	20,480,758.	15,112,689.	15,112,689.
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	187,640,382.	186,559,926.	193,025,054.
	14 Land, buildings, and equipment: basis 393,062.			
	Less: accumulated depreciation 393,062.			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	215,656,455.	213,513,112.	219,978,240.
Liabilities	17 Accounts payable and accrued expenses	107,683.	109,684.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 10)	76,601.	74,357.	
	23 Total liabilities (add lines 17 through 22)	184,284.	184,041.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	215,472,171.	213,329,071.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds ...			
	29 Total net assets or fund balances	215,472,171.	213,329,071.	
	30 Total liabilities and net assets/fund balances	215,656,455.	213,513,112.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, line 29, column (a) (must agree with end-of-year figure reported on prior year's return)	1	215,472,171.
2 Enter amount from Part I, line 27a	2	-2,137,812.
3 Other increases not included on line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	213,334,359.
5 Decreases not included on line 2 (itemize) UNREALIZED LOSS	5	5,288.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, line 29, column (b)	6	213,329,071.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			P		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 255,852.		254,088.	1,764.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			1,764.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter on Part I, line 7 If (loss), enter -0- on Part I, line 7 }			2	1,764.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- on Part I, line 8			3	N/A	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	174,508.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, column (b) _____			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	174,508.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	174,508.
6 Credits/Payments:			
a 2025 estimated tax payments and 2024 overpayment credited to 2025	6a	172,900.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	59,100.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	232,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	2,117.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	55,375.	
11 Enter the amount of line 10 to be: Credited to 2026 estimated tax 55,375. Refunded	11	0.	

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Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>SEE STATEMENT 11</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the tax year beginning in 2025? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <u>STMT 12</u>	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions <u>SEE STATEMENT 13 SEE STATEMENT 14</u>	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.NEWMANSOWN.ORG</u>	X	
14 The books are in care of <u>ERIC FULLER</u> Telephone no. <u>203-222-0136</u> Located at <u>ONE MORNINGSIDE DRIVE NORTH, WESTPORT, CT</u> ZIP+4 <u>06880</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>		
16 At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here ☐		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2025?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2025, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2025?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2025 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2025.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2025?	4b	X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

	Yes	No
5a(1)		X

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)		X
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(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)		X
-------	--	---

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)		X
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(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)		X
-------	--	---

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b		
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c Organizations relying on a current notice regarding disaster assistance, check here**d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

5d		
----	--	--

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a		X
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b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b		X
----	--	---

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a		X
----	--	---

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b		
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8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

8		X
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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		484,803.	61,631.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMILY YU - ONE MORNINGSIDE DRIVE	CHIEF PARTNERSHIP & PROGRAM OFFICER			
NORTH, WESTPORT, CT 06880	40.00	211,918.	58,041.	0.
JEANETTE STALMACK - ONE MORNINGSIDE	FINANCE DIRECTOR			
DRIVE NORTH, WESTPORT, CT 06880	24.00	145,049.	36,481.	0.
JACLYN BLACKBIRD - ONE MORNINGSIDE	INDIGENOUS COMMUNITIES OFFICER			
DRIVE NORTH, WESTPORT, CT 06880	40.00	129,512.	41,403.	0.
RACHEL AGOGLIA - ONE MORNINGSIDE	GRANT MANAGER			
DRIVE NORTH, WESTPORT, CT 06880	40.00	116,857.	46,044.	0.
CHRISTINA CHAUVENET - ONE	MONITORING, EVAL & LEARNING OFFICER			
MORNINGSIDE DRIVE NORTH, WESTPORT,	40.00	120,497.	40,326.	0.
Total number of other employees paid over \$50,000				10

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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JO EHRENREICH CONSULTING LLC 27 ST MARKS PL #2, BROOKLYN, NY 11217	CONSULTING SERVICES	93,000.
RSM US LLP 5155 PAYSHERE CIRCLE, CHICAGO, IL 60674	AUDIT AND CONSULTING SERVICES	82,872.
BEYOND ADVISORS, LLC - 200 SOUTH WACKER DRIVE - SUITE 2700, CHICAGO, IL 60606	SOCIAL IMPACT CONSULTING SERVICES	66,000.
CATMAN AND MARY PRODUCTIONS, INC. 336 W 37TH ST, ROOM 800, NEW YORK, NY 10018	MEDIA PRODUCTION SERVICES	60,020.
WAYFARER PUBLIC RELATIONS (WEESIE VIEIRA THELE 2915 N. CLASSEN AVE, SUITE 120-F, OKLAHOMA CIT	PUBLIC RELATIONS & COMMUNICATIONS	60,000.
Total number of others receiving over \$50,000 for professional services		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	15,377,536.
b	Average of monthly cash balances	1b	15,445,399.
c	Fair market value of all other assets (see instructions)	1c	186,653,838.
d	Total (add lines 1a, 1b, and 1c)	1d	217,476,773.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	217,476,773.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	3,262,152.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	214,214,621.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	10,710,731.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	10,710,731.
2a	Tax on investment income for 2025 from Part V, line 5	2a	174,508.
b	Income tax for 2025. (This does not include the tax from Part V.)	2b	855.
c	Add lines 2a and 2b	2c	175,363.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,535,368.
4	Recoveries of amounts treated as qualifying distributions	4	176,215.
5	Add lines 3 and 4	5	10,711,583.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	10,711,583.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, line 26, column (d)	1a	15,281,187.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	15,281,187.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1 Distributable amount for 2025 from Part X, line 7				10,711,583.
2 Undistributed income, if any, as of the end of 2025:				
a Enter amount for 2024 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2025:				
a From 2020 4,643,165.				
b From 2021 6,636,839.				
c From 2022 6,698,164.				
d From 2023 4,056,475.				
e From 2024 4,595,683.				
f Total of lines 3a through 3e	26,630,326.			
4 Qualifying distributions for 2025 from Part XI, line 4: \$ 15,281,187.				
a Applied to 2024, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2025 distributable amount				10,711,583.
e Remaining amount distributed out of corpus	4,569,604.			
5 Excess distributions carryover applied to 2025 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	31,199,930.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2020 not applied on line 5 or line 7	4,643,165.			
9 Excess distributions carryover to 2026. Subtract lines 7 and 8 from line 6a	26,556,765.			
10 Analysis of line 9:				
a Excess from 2021 ... 6,636,839.				
b Excess from 2022 ... 6,698,164.				
c Excess from 2023 ... 4,056,475.				
d Excess from 2024 ... 4,595,683.				
e Excess from 2025 ... 4,569,604.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2025, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2025	(b) 2024	(c) 2023	(d) 2022	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included on line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, 3b, or 3c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown on Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, 2b, 2c, and 2d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
CHARITYVEST - A CHILD'S HAVEN, INC. 20 MARTIN DRIVE GREENVILLE, SC 29617-6732		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - ABOVE THE CLOUDS 125 ACCESS ROAD NORWOOD, MA 02062		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - AFRICA BRIDGE PO BOX 115 MARYLHURST, OR 97036-0115		PC	MOST VULNERABLE CHILDREN UNIFORM AND SUPPLIES PROGRAM	18,000.
CHARITYVEST - AFUTURESUPERHERO AND FRIENDS 4470 ATLANTIC AVENUE, UNIT 7843 LONG BEACH, CA 90807		PC	PROGRAMS FOR CHILDREN LIVING WITH SERIOUS ILLNESSES	10,000.
CHARITYVEST - ALTRUSA HOSPITALITY HOUSE 1116 E MASON STREET GREEN BAY, WI 54301-3428		PC	GENERAL OPERATIONS	10,000.
Total	SEE CONTINUATION SHEET(S)			3a 12,375,000.
b Approved for future payment				
NONE				
Total			3b	0.

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - AMERICAN CIVIL LIBERTIES UNION FOUNDATION INC. 125 BROAD STREET NEW YORK, NY 10004-2400		PC	YOUTH AND COMMUNITY RIGHTS AWARENESS AND EDUCATION PROJECTS	20,000.
CHARITYVEST - APPALACHIAN MOUNTAIN ADVOCATES PO BOX 507 LEWISBURG, WV 24901-0507		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - BIG SUR LAND TRUST 509 HARTNELL STREET MONTEREY, CA 93940-2825		PC	COMMUNITY ENGAGEMENT AT FERRINI AND MARKS RANCHES	25,000.
CHARITYVEST - BIG SUR LAND TRUST 509 HARTNELL STREET MONTEREY, CA 93940-2825		PC	COMMUNITY PROGRAMS - OUTDOOR CAMPS AND LEADERSHIP EXPERIENCES	12,500.
CHARITYVEST - BLACK GIRLS COOK 2516 OAKLEY AVENUE BALTIMORE, MD 21215-5307		PC	ROOTS TO TABLE + STORYBOOK COOKS	50,000.
CHARITYVEST - BRIGHTER BITES PO BOX 25456 HOUSTON, TX 77265-5456		PC	NUTRITION EDUCATION FOR CHILDREN AND FAMILIES	10,000.
CHARITYVEST - CALIFORNIA STATE UNIVERSITY SAN MARCOS FOUNDATION 333 S TWIN OAKS VALLEY ROAD SAN MARCOS, CA 92096-0001		PC	INDIGI-LICIOUS YOUTH FOOD COLLECTIVE	100,000.
CHARITYVEST - CAMP NO WORRIES, INC. 58 E OAK AVENUE MOORESTOWN, NJ 08057-2538		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - CANAL ALLIANCE 711 GRAND AVE SUITE 200 SAN RAFAEL, CA 94901-3553		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - CASA OF NORTHWEST ARKANSAS, INC. 3825 CAWOOD LANE SPRINGDALE, AR 72762-5237		PC	CREATING A PROMISING FUTURE FOR CHILDREN IN FOSTER CARE	10,000.
Total from continuation sheets				12,317,000.

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - CASCADE EDUCATIONAL BROADCAST SERVICE PO BOX 12147 PORTLAND, OR 97212-0147		PC	COMMUNITY ACCESS AND RELIABILITY IMPROVEMENTS	16,000.
CHARITYVEST - CENTER FOR ECOLITERACY 2150 ALLSTON WAY SUITE 270 BERKELEY, CA 94704-1377		PC	CALIFORNIA FOOD FOR CALIFORNIA KIDS	50,000.
CHARITYVEST - CENTRAL COUNCIL OF TLINGIT & HAIDA INDIAN TRIBES OF ALASKA PO BOX 25500 JUNEAU, AK 99802		PC	TRADITIONAL HARVESTS FOR THE PLATES OF SOUTHEAST ALASKAN YOUTH	50,000.
CHARITYVEST - CHEF ANN FOUNDATION 1495 CANYON BLVD STE MAIN BOULDER, CO 80302-5368		PC	SCHOOL NUTRITION RESOURCES TO IMPROVE MEAL QUALITY VIA THE LUNCH BOX TOOLKIT	225,000.
CHARITYVEST - CHEYENNE RIVER YOUTH PROJECT PO BOX 410 EAGLE BUTTE, SD 57625-0410		PC	INDIGENOUS YOUTH GARDENING	200,000.
CHARITYVEST - CHICKAHOMINY INDIAN TRIBE OF VIRGINIA 8200 LOTT CARY ROAD PROVIDENCE FORGE, VA 23140		PC	CHICKAHOMINY INDIAN TRIBE SUMMER CULTURE CAMP 2026	25,000.
CHARITYVEST - CHILDREN OF ARMENIA FUND, INC. 149 FIFTH AVENUE, ROOM 500 NEW YORK, NY 10010-6826		PC	HATSIK VILLAGE CHILD AND FAMILY CENTER	18,000.
CHARITYVEST - CIRCLE OF FRIENDS OF CONNECTICUT, INC. 40 KING STREET NORWALK, CT 06851-5423		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - COMMUNITY FOOD ADVOCATES 115 BROADWAY, 5TH FLOOR NEW YORK, NY 10006		PC	MAXIMIZING THE IMPACT OF SCHOOL MEALS ON NYC PUBLIC SCHOOL STUDENTS FOOD SECURITY AND HEALTH AND EDUCATIONAL	100,000.
CHARITYVEST - COMMUNITY HEALTH CENTER, INC. 575 MAIN STREET, SUITE 2 MIDDLETOWN, CT 06457-0010		PC	CHILD GUIDANCE CENTER OF SOUTHERN CT	20,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - CONNECT US, INC. 1000 LAFAYETTE BOULEVARD 2ND FLOOR BRIDGEPORT, CT 06604-4732		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - COURT APPOINTED SPECIAL ADVOCATES OF SANTA CRUZ COUNTY 813 FREEDOM BLVD WATSONVILLE, CA 95076-3803		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - DETROIT FOOD & ENTREPRENEURSHIP ACADEMY 4444 SECOND AVENUE DETROIT, MI 48201-1216		PC	GENERAL OPERATIONS	50,000.
CHARITYVEST - DIGITAL NEST, INC. 349 MAIN ST., SUITE 202 WATSONVILLE, CA 95076		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - DREAM OF WILD HEALTH 1308 E FRANKLIN AVENUE MINNEAPOLIS, MN 55404-2157		PC	DEVELOPING YOUTH LEADERS IN INDIGENOUS FOOD SYSTEMS	200,000.
CHARITYVEST - DREAM OF WILD HEALTH 1308 E FRANKLIN AVENUE MINNEAPOLIS, MN 55404-2157		PC	NATIVE YOUTH FOOD EDUCATION & LEADERSHIP IN THE TWIN CITIES	25,000.
CHARITYVEST - EARTH ISLAND INSTITUTE, INC. 2150 ALLSTON WAY, SUITE 460 BERKELEY, CA 94704-1375		PC	MISSISSIPPI FARM TO SCHOOL NETWORK - GENERAL OPERATIONS	100,000.
CHARITYVEST - EARTH ISLAND INSTITUTE, INC. 2150 ALLSTON WAY, SUITE 460 BERKELEY, CA 94704-1375		PC	SHARING LISJAN OHLONE CULTURE WITH YOUTH	20,000.
CHARITYVEST - EDUCATION AND HOPE PO BOX 486 NORWALK, CT 06856		PC	GENERAL OPERATIONS	20,000.
CHARITYVEST - ELTON JOHN AIDS FOUNDATION 584 BROADWAY, ROOM 1006 NEW YORK, NY 10012-5240		PC	CHILD-FOCUSED PROGRAMMING	50,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - END HUNGER CONNECTICUT! 800 CONNECTICUT BOULEVARD SUITE 302A EAST HARTFORD, CT 06108		PC	SCHOOL MEAL ACCESS AND NUTRITION EDUCATION FOR CONNECTICUT CHILDREN	100,000.
CHARITYVEST - FAIRFIELD THEATRE COMPANY 70 SANFORD STREET FAIRFIELD, CT 06824-5917		PC	HERITAGE THEATRE SERIES	20,000.
CHARITYVEST - FILLING IN THE BLANKS 346 MAIN AVENUE, SUITE 3A NORWALK, CT 06851-1591		PC	FIGHTING CHILDHOOD HUNGER	10,000.
CHARITYVEST - FILLING IN THE BLANKS 346 MAIN AVENUE, SUITE 3A NORWALK, CT 06851-1591		PC	GENERAL OPERATIONS	25,000.
CHARITYVEST - FIRST NATIONS DEVELOPMENT INSTITUTE 2432 MAIN STREET LONGMONT, CO 80501-1101		PC	NATIVE AGRICULTURE AND FOOD SYSTEMS INVESTMENTS - NATIVE FARM TO SCHOOL	125,000.
CHARITYVEST - FOOD RESEARCH & ACTION CENTER, INC. 11 DUPONT CIRCLE NW #500 WASHINGTON, DC 20036		PC	EXPANDING AND PROTECTING HEALTHY SCHOOL MEALS FOR ALL	250,000.
CHARITYVEST - FOODWHAT INCORPORATED FOODWHAT INC1156 HIGH STREET SANTA CRUZ, CA 95064-0000		PC	YOUTH DEVELOPMENT AND FOOD EDUCATION THROUGH FARMING	100,000.
CHARITYVEST - FRESHFARM MARKETS, INC. 1380 MONROE STREET NW 605 WASHINGTON, DC 20010-3452		PC	GENERAL OPERATIONS	50,000.
CHARITYVEST - FUTURE 5, INC. 135 ATLANTIC STREET STAMFORD, CT 06901		PC	UNDER-RESOURCED STUDENTS IN STAMFORD, CT	10,000.
CHARITYVEST - GARDEN 31 COMMUNITY INITIATIVE, INC. 970 W VALLEY PKWY UNIT 143 ESCONDIDO, CA 92025-2554		PC	GENERAL OPERATIONS	20,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - GRADES OF GREEN 1730 E HOLLY AVENUE EL SEGUNDO, CA 90245-4404		PC	THE EDIBLE SOLUTION: STUDENT-LED INNOVATION FOR WELLNESS AND SUSTAINABILITY	25,000.
CHARITYVEST - GRAPEVINE GIVING FOUNDATION 64 BLEECKER STREET SUITE 264 NEW YORK, NY 10012-2410		PC	2025 YEAR END PUBLIC MATCH CAMPAIGN IN SUPPORT OF CHILDREN FACING ADVERSITY	10,000.
CHARITYVEST - GREATER NEWARK CONSERVANCY 32 PRINCE STREET NEWARK, NJ 07103-3005		PC	EXPANDING YOUTH LEADERSHIP IN NEWARK'S FOOD JUSTICE MOVEMENT THROUGH DISTRICT-WIDE STUDENT-LED	100,000.
CHARITYVEST - GREEN BRONX MACHINE INTERNATIONAL, INC. 3935 BLACKSTONE AVENUE, APT 12G BRONX, NY 10471-3723		PC	SUPPORTING CLASSROOM-BASED NUTRITION EDUCATION	50,000.
CHARITYVEST - GREEN VILLAGE INITIATIVE 135 CLARENCE STREET BRIDGEPORT, CT 06608-2227		PC	EDUCATE, NOURISH, LEAD: GVIS YOUTH LEADERSHIP PROGRAM FOR FOOD SYSTEM CHANGE	75,000.
CHARITYVEST - GREY BEARS 2710 CHANTICLEER AVENUE SANTA CRUZ, CA 95065-1812		PC	HEALTHY FOOD PROGRAM	10,000.
CHARITYVEST - GROUNDWORK CENTER FOR RESILIENT COMMUNITIES 414 E. EIGHTH STREET STE 204 TRAVERSE CITY, MI 49686		PC	POLICY, ENGAGEMENT, INFRASTRUCTURE, AND SUPPORT FOR MICHIGAN-GROWN FRUITS, VEGETABLES, AND DRY	100,000.
CHARITYVEST - GROW DAT YOUTH FARM 1 PALM DRIVE NEW ORLEANS, LA 70124-4608		PC	YOUTH LEADERSHIP AND DEVELOPMENT THROUGH FOOD AND FARMING EDUCATION	100,000.
CHARITYVEST - HABITAT FOR HUMANITY OF HORRY COUNTY 165 CO-OP ROAD MYRTLE BEACH, SC 29588		PC	REVITALIZATION OF HOMES W/ CHILDREN DUE TO MOLD AND COMMUNITY GARDENS	25,000.
CHARITYVEST - HARLEM GROWN, INC. PO BOX 895 NEW YORK, NY 10037-0895		PC	NUTRITION EDUCATION FOR HARLEM YOUTH	100,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - HEALTH RESOURCES IN ACTION 2 BOYLSTON STREET 4TH FLOOR BOSTON, MA 02116		PC	HUNGER TO HEALTH COLLABORATORY: 2025 PRIZES FOR INNOVATION	10,000.
CHARITYVEST - HEALTHY HARVEST OF NORTH IOWA PO BOX 705 CLEAR LAKE, IA 50428		PC	EXPANDING FARM TO SCHOOL IN IOWA	50,000.
CHARITYVEST - HIGHLAND HALL, INC. 17100 SUPERIOR STREET NORTHRIDGE, CA 91325-1911		PC	TUITION ADJUSTMENT AND SCHOLARSHIPS	50,500.
CHARITYVEST - HOLE IN THE WALL GANG FUND, INC. 555 LONG WHARF DRIVE NEW HAVEN, CT 06511-6107		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - HOMELESS GARDEN PROJECT PO BOX 617 SANTA CRUZ, CA 95061-0617		PC	YOUTH ENGAGEMENT AND PRODUCE FROM NATURAL BRIDGES FARM	10,000.
CHARITYVEST - HOSPICE OF SANTA CRUZ COUNTY 940 DISC DRIVE SCOTTS VALLEY, CA 95066-4544		PC	COMMUNITY CARE PROGRAMS	10,000.
CHARITYVEST - IMAGINE SUPPORTED LIVING SERVICES 9065 SOQUEL DRIVE APTOS, CA 95003		PC	GENERAL OPERATIONS	20,000.
CHARITYVEST - INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET, 12TH FLOOR NEW YORK, NY 10168-0002		PC	GENERAL OPERATIONS	40,000.
CHARITYVEST - INTERTRIBAL AGRICULTURE COUNCIL PO BOX 958 BILLINGS, MT 59103-0958		PC	INTERTRIBAL AGRICULTURE COUNCILS PROJECT LEAP - YEAR 2	50,000.
CHARITYVEST - IWIKUA PO BOX 851 WAIMEA, HI 96796-0851		PC	COMMUNITY GARDEN FARMY 25-26	50,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - JACOB'S HEART CHILDREN'S CANCER SUPPORT SERVICES 567 AUTO CENTER DR WATSONVILLE, CA 95076		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - JANUS OF SANTA CRUZ 200 7TH AVENUE SANTA CRUZ, CA 95062-4668		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - KAKE TRIBAL HERITAGE FOUNDATION PO BOX 263 KAKE, AK 99830-0500		PC	INDIGENOUS YOUTH NUTRITION SECURITY PROGRAM	75,000.
CHARITYVEST - KERES CHILDREN'S LEARNING CENTER PO BOX 113 COCHITI PUEBLO, NM 87072-0113		PC	GENERAL OPERATIONS	50,000.
CHARITYVEST - KIDS CO-OP 34224 SOUTH FINLEY POINT ROAD POLSON, MT 59860		PC	NUTRITION KITCHEN PROGRAM	10,000.
CHARITYVEST - KIDS EMPOWERED BY YOUR SUPPORT, INC. 2200 NORTH AVENUE BRIDGEPORT, CT 06604		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - LAWYERS COMMITTEE FOR CIVIL RIGHTS UNDER LAW 1500 K STREET NW, SUITE 900 WASHINGTON, DC 20005-1205		PC	BUILDING COMMUNITY AWARENESS AND ADVANCING DIGITAL JUSTICE	40,000.
CHARITYVEST - LOVELAND LEARNING GARDEN PO BOX 264 LOVELAND, OH 45140-0264		PC	GRANNY'S GARDEN SCHOOL	10,000.
CHARITYVEST - MA KA HANA KA IKE BUILDING PROGRAM PO BOX 968 HANA, HI 96713-0968		PC	MA KA HANA KA LELO HAWAII	150,000.
CHARITYVEST - MAKOCE AGRICULTURE DEVELOPMENT 1751 MAHPIYA MAZA LANE PORCUPINE, SD 57772-0000		PC	YOUTH FOOD SYSTEMS INTERNSHIPS ON THE PINE RIDGE INDIAN RESERVATION	100,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - MARIPOSA DR FOUNDATION PO BOX 425 ITHACA, NY 14851		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - MERCY LEARNING CENTER OF BRIDGEPORT, INC. 637 PARK AVENUE BRIDGEPORT, CT 06604-4611		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - MONTANA PARTNERSHIP TO END CHILDHOOD HUNGER INC. 2396 FERGUSON AVENUE BOZEMAN, MN 59718-8036		PC	BUILDING SYSTEMS CHANGE SOLUTIONS WITH RURAL SCHOOL NETWORKS	50,000.
CHARITYVEST - MOSAIC FILM EXPERIENCE PO BOX 888246 GRAND RAPIDS, MI 49588-8246		PC	NOURISHING NARRATIVES 2025 & 2026 YOUTH FILMS	91,583.
CHARITYVEST - NALWOODI DENZHONE: STRENGTH AND BEAUTY COMMUNITY PO BOX 758 GLOBE, AZ 85502-0758		PC	TRANSFORMING APACHE FOOD SYSTEMS THROUGH GRASSROOTS MOVEMENT	100,000.
CHARITYVEST - NATURAL RESOURCES COUNCIL OF MAINE 3 WADE STREET AUGUSTA, ME 06418		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - NEIGHBORHOOD PLAYHOUSE 340 E 54TH STREET NEW YORK, NY 10022-5017		PC	GENERAL OPERATIONS	30,000.
CHARITYVEST - NEW CANAAN COUNTRY SCHOOL, INC. 635 FROGTOWN ROAD NEW CANAAN, CT 06840-4418		PC	HORIZONS PROGRAM FOR UNDER-RESOURCED CHILDREN	10,000.
CHARITYVEST - NEW YORK PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013-1220		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - NORTH AMERICAN TRADITIONAL INDIGENOUS FOOD SYSTEMS 920 E. LAKE STREET, #107 MINNEAPOLIS, MN 55407		PC	NATIFS MEALS FOR NATIVE INSTITUTIONS: PILOTING NEW PATHWAYS TO YOUTH-FOCUSED INDIGENOUS FOOD	200,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - NOTAH BEGAY III FOUNDATION 290 PRAIRIE STAR ROAD SANTA ANA PUEBLO, NM 87004-5939		PC	APPLYING INDIGENOUS VALUES INTO YOUTH-FOCUSED PROGRAM EVALUATION METHODS & THEORIES OF CHANGE	2,250.
CHARITYVEST - OCEANIC ASCENT EDUCATION & ATHLETICS INC. D/B/A GUHAN SUSTAINABLE CULTURE PO BOX 1607 HAGATNA, GU 96932		PC	GUHAN SUSTAINABLE CULTURE LINALA ROOTS CLUB YOUTH PROGRAM	100,000.
CHARITYVEST - OKIZU FOUNDATION 83 HAMILTON DRIVE, SUITE 200 NOVATO, CA 94949-5674		PC	CAMP OKIZU OPERATIONS	20,000.
CHARITYVEST - OREGON FARM TO SCHOOL NETWORK 15525 FERNS CORNER ROAD DALLAS, OR 97338-9478		PC	FARM TO SCHOOL/ ECE INSTITUTE	100,000.
CHARITYVEST - OREGON FOOD BANK 7900 NE 33RD DRIVE PORTLAND, OR 97211-1918		PC	COMMUNITY ORGANIZING LEADERSHIP DEVELOPMENT	12,500.
CHARITYVEST - OREGON HEALTH & SCIENCE UNIVERSITY FOUNDATION 2020 SW 4TH AVE STE 900 PORTLAND, OR 97201		PC	ACUTE LYMPHOBLASTIC LEUKEMIA RESEARCH	52,500.
CHARITYVEST - OUR SISTERS' SCHOOL 145 BROWNELL AVENUE NEW BEDFORD, MA 02740-1654		PC	CHILDREN'S EDUCATION	25,000.
CHARITYVEST - PAINTED DESERT DEMONSTRATION PROJECTS INC. 145 LEUPP ROAD FLAGSTAFF, AZ 86004-8501		PC	STAR SCHOOL GARDEN PROGRAM EXTENSION	75,000.
CHARITYVEST - PAJARO VALLEY LOAVES AND FISHES, INC. 150 2ND STREET WATSONVILLE, CA 95076-4922		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - PARTNERSHIP WITH NATIVE AMERICANS 16415 ADDISON ROAD, SUITE 200 ADDISON, TX 75001-3203		PC	GENERAL OPERATIONS	50,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - PHOENIX RENAISSANCE, INC. 1690 RACEPATH STREET MYRTLE BEACH, SC 29577		PC	GENERAL OPERATIONS - RACEPATH COMMUNITY LEARNING CENTER	25,000.
CHARITYVEST - PILOBOLUS, INC. 6 KIRBY ROAD WASHINGTON, CT 06793-1408		PC	CHILDREN'S PROGRAMMING: PILOBOLUS AT PLAY AND MOVIN' PROGRAM	10,000.
CHARITYVEST - PLANET WALK PO BOX 24 INVERNESS, CA 94937		PC	GENERAL OPERATIONS	20,000.
CHARITYVEST - RED CLIFF BAND OF LAKE SUPERIOR CHIPPEWA 88455 PIKE ROAD BAYFIELD, WI 54814		PC	YOUTH FOOD SOVEREIGNTY PROGRAMS AT MINO BIMAADIZIWIN TRIBAL FARM	75,000.
CHARITYVEST - RED FEATHER DEVELOPMENT GROUP 2501 N. 4TH STREET SUITE 17 FLAGSTAFF, AZ 86004		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - RIVENDELL SCHOOL 277 3RD AVENUE BROOKLYN, NY 11215		PC	HELPING CHILDREN WITH SPECIAL NEEDS TO THRIVE SOCIALLY	15,000.
CHARITYVEST - RON FINLEY PROJECT 4501 EXPOSITION BLVD LOS ANGELES, CA 90016-4024		PC	ROOTED FUTURES: CULTIVATING WELLNESS AND OPPORTUNITY FOR YOUTH THROUGH FOOD AND GARDEN EDUCATION	20,000.
CHARITYVEST - SAMMIE'S FRIENDS 128 HIGH ST GRASS VALLEY, CA 95945		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - SANDY HOOK PROMISE FOUNDATION PO BOX 3489 NEWTOWN, CT 06470-3489		PC	KNOW THE SIGNS	25,000.
CHARITYVEST - SAVE THE SOUND, INC. 127 CHURCH STREET SUITE 2202 NEW HAVEN, CT 06880		PC	GENERAL OPERATIONS	40,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - SECOND HARVEST FOOD BANK SANTA CRUZ COUNTY 800 OHLONE PARKWAY WATSONVILLE, CA 95076-7005		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - SENIORS COUNCIL OF SANTA CRUZ AND SAN BENITO COUNTIES 234 SANTA CRUZ AVENUE APTOS, CA 95003-4438		PC	PROJECT SCOUT	10,000.
CHARITYVEST - SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885-1930		PC	A NIGHT OF SERIOUSFUN SPONSORSHIP TO SUPPORT CHILDREN WITH SERIOUS ILLNESSES AND THEIR FAMILIES	250,000.
CHARITYVEST - SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885		PC	GENERAL OPERATIONS	25,000.
CHARITYVEST - SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885		PC	GENERAL OPERATIONS	150,000.
CHARITYVEST - SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885		PC	GENERAL OPERATIONS - OVER THE WALL UK CAMP	200,000.
CHARITYVEST - SERIOUSFUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885		PC	PARTNER CAMP PROGRAMS IN NEW ZEALAND AND AUSTRALIA	200,000.
CHARITYVEST - SHARED ADVENTURES PO BOX 396 SANTA CRUZ, CA 95061-0396		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - SHEPHERDS, INC. 1172 POST ROAD FAIRFIELD, CT 06824		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - SHIRLEY PROCTOR PULLER FOUNDATION 4133 CORTEZ WAY S ST. PETERSBURG, FL 33712-4020		PC	GENERAL OPERATIONS	25,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - SICANGU COMMUNITY DEVELOPMENT CORPORATION 27565 RESEARCH PARK DRIVE, PO BOX 236 MISSION, SD 57555-0000		PC	FEEDING WAKANYEJA AT WAKAYEJA KI TOKEYAHCI	75,000.
CHARITYVEST - SIENA HOUSE 108 HIGH STREET SANTA CRUZ, CA 95060		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - SNOQUALMIE INDIAN TRIBE PO BOX 969 SNOQUALMIE, WA 98065		PC	SNOQUALMIE FOOD SOVEREIGNTY	50,000.
CHARITYVEST - SOUL FIRE FARM 1972 NY HIGHWAY 2 PETERSBURG, NY 12138-6012		PC	SOUL FIRE FARM YOUTH PROGRAMMING	25,000.
CHARITYVEST - SOUTHERN POVERTY LAW CENTER INC. 400 WASHINGTON AVENUE MONTGOMERY, AL 36104-4344		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - SOUTHWEST ORGANIZING PROJECT 211 10TH STREET SW ALBUQUERQUE, NM 87102-2919		PC	SWOP'S PROJECT FEED THE HOOD 2025	75,000.
CHARITYVEST - ST. PHILIPS ROMAN CATHOLIC CHURCH CORPORATION 1 FATHER CONLON PL NORWALK, CT 06851-3821		PC	SAINT PHILIP CHURCH FOOD PANTRY	10,000.
CHARITYVEST - STEW LEONARD III WATER SAFETY FOUNDATION, INC. 100 WESTPORT AVENUE NORWALK, CT 06851		PC	SAVING CHILDREN'S LIVES ONE LESSON AT A TIME	10,000.
CHARITYVEST - TEXAS TRIBAL BUFFALO PROJECT 2463 FM 1296 WAELEDER, TX 78959-0701		PC	SOUTHERN PLAINS SOVEREIGNTY: CULTIVATING YOUTH, CULTURE, AND BUFFALO	50,000.
CHARITYVEST - THE CHILDRENS MUSEUM OF ATLANTA 275 CENTENNIAL OLYMPIC PARK DRIVE NORTHWEST ATLANTA, GA 30313		PC	GENERAL OPERATIONS	25,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - THE FOOD PROJECT, INC. 10 LEWIS STREET LINCOLN, MA 02114		PC	YOUTH PROGRAMMING	10,000.
CHARITYVEST - THE NORWALK ART SPACE, INC. 455 WEST AVENUE NORWALK, CT 06850-4001		PC	GENERAL OPERATIONS	30,000.
CHARITYVEST - THE OPEN DOOR SHELTER 4 MERRITT STREET NORWALK, CT 06854		PC	CHILDREN'S RESOURCE CENTER	10,000.
CHARITYVEST - THE PAINTED TURTLE 1300 4TH STREET, SUITE 300 SANTA MONICA, CA 90401-1342		PC	CAMP GENERAL OPERATIONS	10,000.
CHARITYVEST - THE SHALOM PROJECT, INC. 639 S GREEN STREET WINSTON-SALEM, NC 27101		PC	IMPROVING THE PHYSICAL AND MENTAL HEALTH OF CHILDREN FACING ADVERSITY	25,000.
CHARITYVEST - THIRD SECTOR NEW ENGLAND, INC. 89 SOUTH ST STE 700 BOSTON, MA 02111-2679		PC	MASSACHUSETTS FARM TO SCHOOL - GENERAL OPERATIONS	75,000.
CHARITYVEST - TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1704		PC	NATIONAL FARM TO SCHOOL NETWORK: BUILDING COMMUNITY POWER THROUGH FARM TO SCHOOL AND EARLY	225,000.
CHARITYVEST - TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1704		PC	NATIONAL FARM TO SCHOOL NETWORK: ECOSYSTEM BUILDING - FOOD JUSTICE FOR KIDS	15,000.
CHARITYVEST - TRUST FOR PUBLIC LAND 23 GEARY STREET 1000 SAN FRANCISCO, CA 94108-5750		PC	BRIDGEPORT FAMILY PROGRAMS	50,000.
CHARITYVEST - TYPE MEDIA CENTER, INC. 30 IRVING PLACE, 10TH FLOOR NEW YORK, NY 10003		PC	GENERAL OPERATIONS	20,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - UCLA FOUNDATION 10889 WILSHIRE BLVD SUITE 1500 LOS ANGELES, CA 90024-4200		PC	PATHWAY PROGRAM FUND	10,000.
CHARITYVEST - UCLA FOUNDATION 10889 WILSHIRE BLVD SUITE 1500 LOS ANGELES, CA 90024-4200		PC	PATHWAY SCHOLARSHIP FUND	20,000.
CHARITYVEST - UNIVERSITY OF MINNESOTA FOUNDATION 200 OAK STREET SE, SUITE 500 PO BOX 860266 MINNEAPOLIS, MN 55455-2010		PC	2025 NATIVE AMERICAN NUTRITION CONFERENCE	10,000.
CHARITYVEST - UPSTATE FOREVER 507 PETTIGRU STREET GREENVILLE, SC 29601-3116		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - URBAN SCHOOL FOOD ALLIANCE 1612 K ST NW STE 200 WASHINGTON, DC 20006-2805		PC	BUILDING BRIDGES TO HEALTHY SCHOOL FOOD FOR ALL KIDS	50,000.
CHARITYVEST - VIVIAN BEAUMONT THEATER, INC. D/B/A LINCOLN CENTER THEATER 150 W 65TH STREET NEW YORK, NY 10023-6916		PC	OPEN STAGES EDUCATION PROGRAM FOR CHILDREN	25,000.
CHARITYVEST - VOTERIDERS 650 SIERRA MADRE VILLA AVENUE, SUITE 303 PASADENA, CA 91107-2072		PC	FLORIDA AND NORTH CAROLINA VOTER ID HELP	80,000.
CHARITYVEST - WABANAKI PUBLIC HEALTH AND WELLNESS PO BOX 1356, 16 CENTRAL STREET BANGOR, ME 04402-1356		PC	WABANAKI NUTRITION AND COOKING CURRICULUM DEVELOPMENT	100,000.
CHARITYVEST - WELLNESS IN THE SCHOOLS 31 WEST 125TH STREET, 5TH FLOOR NEW YORK, NY 10027-4597		PC	IMPROVING MEAL QUALITY AND SCRATCH COOKING IN SCHOOLS	100,000.
CHARITYVEST - WESTPORT COUNTRY PLAYHOUSE 25 POWERS COURT WESTPORT, CT 06880-3621		PC	GENERAL OPERATIONS	20,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - WESTPORT COUNTRY PLAYHOUSE 25 POWERS COURT WESTPORT, CT 06880-3621		PC	YOUTH EDUCATIONAL PROGRAMMING	30,000.
CHARITYVEST - WESTPORT LIBRARY ASSOCIATION 20 JESUP ROAD WESTPORT, CT 06880-0000		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - WGBH EDUCATIONAL FOUNDATION 1 GUEST STREET, WGBH EDUCATIONAL FOUNDATION BOSTON, MA 02135-2016		PC	MOLLY OF DENALI HARVESTING KNOWLEDGE EVENT TOOLKIT	50,000.
CHARITYVEST - WHOLE FOODS MARKET FOUNDATION 550 BOWIE STREET AUSTIN, TX 78703		PC	2025 WHOLE KIDS GARDEN GRANT PROGRAM	100,000.
CHARITYVEST - WHOLESOME WAVE 855 MAIN STREET, SUITE 910 BRIDGEPORT, CT 06883		PC	GENERAL OPERATIONS	20,000.
CHARITYVEST - WILD EARTH ALLIES 2 WISCONSIN CIRCLE, SUITE 900 CHEVY CHASE, MD 20815-7003		PC	GENERAL OPERATIONS	100,000.
CHARITYVEST - WILLIAM J. BRENNAN CENTER FOR JUSTICE, INC. 120 BROADWAY SUITE 1720 NEW YORK, NY 10271-0002		PC	GENERAL OPERATIONS	40,000.
CHARITYVEST - WIND RIVER TRIBAL BUFFALO INITIATIVE PO BOX 14 KINNEAR, WY 82516-0014		PC	WIND RIVER TRIBAL BUFFALO INITIATIVE EDUCATIONAL EXPANSION	75,000.
CHARITYVEST - WPKN, INC. 277 FAIRFIELD AVENUE BRIDGEPORT, CT 06604-4227		PC	GENERAL OPERATIONS	10,000.
CHARITYVEST - YMCA OF THE NORTH 651 NICOLLET MALL, SUITE 500 MINNEAPOLIS, MN 55402		PC	CAMP GATHERING PINES	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITYVEST - YOUNG HEROES FOUNDATION 415 DEERFIELD CIRCLE FORT COLLINS, CO 80524		PC	GENERAL OPERATIONS	20,000.
CHARITYVEST - ZACHARY AND ELIZABETH M. FISHER CENTER FOR ALZHEIMER'S RESEARCH FOUNDATION 750 LEXINGTON AVENUE, SUITE 2400 NEW YORK, NY 10022-9815		PC	GENERAL OPERATIONS	20,000.
CHARITYVEST - ZUNI YOUTH ENRICHMENT PROJECT PO BOX 447, 13 CHIMONI DRIVE ZUNI, NM 87327-0447		PC	ZUNI FOOD SOVEREIGNTY: CONNECTION BETWEEN PAST, PRESENT, AND FUTURE	200,000.
GRAPEVINE - BLACK GIRLS COOK 2516 OAKLEY AVENUE BALTIMORE, MD 21215-5307		PC	ROOTS TO TABLE + STORYBOOK COOKS	98.
GRAPEVINE - CENTER FOR ECOLITERACY 2150 ALLSTON WAY SUITE 270 BERKELEY, CA 94704-1377		PC	CALIFORNIA FOOD FOR CALIFORNIA KIDS	98.
GRAPEVINE - CENTRAL COUNCIL OF TLINGIT & HAIDA INDIAN TRIBES OF ALASKA PO BOX 25500 JUNEAU, AK 99802		PC	TRADITIONAL HARVESTS FOR THE PLATES OF SOUTHEAST ALASKAN YOUTH	98.
GRAPEVINE - DETROIT FOOD & ENTREPRENEURSHIP ACADEMY 4444 SECOND AVENUE DETROIT, MI 48201-1216		PC	GENERAL OPERATIONS	97.
GRAPEVINE - FRESHFARM MARKETS, INC. 1380 MONROE STREET NW 605 WASHINGTON, DC 20010-3452		PC	GENERAL OPERATIONS	97.
GRAPEVINE - INTERTRIBAL AGRICULTURE COUNCIL PO BOX 958 BILLINGS, MT 59103-0958		PC	INTERTRIBAL AGRICULTURE COUNCILS PROJECT LEAP - YEAR 2	97.
GRAPEVINE - IWIKUA PO BOX 851 WAIMEA, HI 96796-0851		PC	COMMUNITY GARDEN FARMY 25-26	97.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRAPEVINE - KERES CHILDREN'S LEARNING CENTER PO BOX 113 COCHITI PUEBLO, NM 87072-0113		PC	GENERAL OPERATIONS	97.
GRAPEVINE - MONTANA PARTNERSHIP TO END CHILDHOOD HUNGER, INC. 2396 FERGUSON AVENUE BOZEMAN, MT 59718-8036		PC	BUILDING SYSTEMS CHANGE SOLUTIONS WITH RURAL SCHOOL NETWORKS	97.
GRAPEVINE - PARTNERSHIP WITH NATIVE AMERICANS 16415 ADDISON ROAD, SUITE 200 ADDISON, TX 75001-3203		PC	GENERAL OPERATIONS	97.
GRAPEVINE - SNOQUALMIE INDIAN TRIBE PO BOX 969 SNOQUALMIE, WA 98065		PC	SNOQUALMIE FOOD SOVEREIGNTY	97.
GRAPEVINE - URBAN SCHOOL FOOD ALLIANCE 1612 K ST NW STE 200 WASHINGTON, DC 20006-2805		PC	BUILDING BRIDGES TO HEALTHY SCHOOL FOOD FOR ALL KIDS	97.
SERIOUS FUN CHILDREN'S NETWORK 230 EAST AVENUE, SUITE 107 NORWALK, CT 06885-1930		PC	GENERAL OPERATIONS	2,750,000.
FOODCORPS, INC. 1140 SE 7TH AVENUE, STE 110 PORTLAND, OR 97214		PC	GENERAL OPERATIONS	1,000,000.
NATIVE AMERICANS IN PHILANTHROPY 1140 3RD STREET NE, 2ND FLOOR WASHINGTON, DC 20002		PC	INDIGENOUS TOMORROWS FUND	1,000,000.
Total from continuation sheets				

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CHARITYVEST - COMMUNITY FOOD ADVOCATES

MAXIMIZING THE IMPACT OF SCHOOL MEALS ON NYC PUBLIC SCHOOL STUDENTS

FOOD SECURITY AND HEALTH AND EDUCATIONAL OUTCOMES

NAME OF RECIPIENT - CHARITYVEST - GREATER NEWARK CONSERVANCY

EXPANDING YOUTH LEADERSHIP IN NEWARK'S FOOD JUSTICE MOVEMENT THROUGH

DISTRICT-WIDE STUDENT-LED NUTRITIONAL ADVISORY COUNCILS (SNACS)

NAME OF RECIPIENT - CHARITYVEST - GROUNDWORK CENTER FOR RESILIENT

COMMUNITIES

POLICY, ENGAGEMENT, INFRASTRUCTURE, AND SUPPORT FOR MICHIGAN-GROWN

FRUITS, VEGETABLES, AND DRY BEANS FOR KIDS BIRTH TO GRADE 12

NAME OF RECIPIENT - CHARITYVEST - NORTH AMERICAN TRADITIONAL INDIGENOUS

FOOD SYSTEMS

NATIFS MEALS FOR NATIVE INSTITUTIONS: PILOTING NEW PATHWAYS TO

YOUTH-FOCUSED INDIGENOUS FOOD JUSTICE

NAME OF RECIPIENT - CHARITYVEST - TIDES CENTER

NATIONAL FARM TO SCHOOL NETWORK: BUILDING COMMUNITY POWER THROUGH FARM

TO SCHOOL AND EARLY CHILDHOOD EDUCATION

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

FORM 990-PF

OMB No. 1545-0123

2025

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name NEWMAN'S OWN FOUNDATION	Employer identification number 06-1606588
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)	1	174,508.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c Credit for federal tax paid on fuels (see instructions)	2c	
d Total. Add lines 2a through 2c	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	174,508.
4 Enter the tax shown on the corporation's 2024 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	211,452.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	174,508.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☐ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/25	06/15/25	09/15/25	12/15/25
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	43,627.	43,627.	43,627.	43,627.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	49,900.			123,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		6,273.		
13 Add lines 11 and 12	13		6,273.		123,000.
14 Add amounts on lines 16 and 17 of the preceding column	14			37,354.	80,981.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	49,900.	6,273.	0.	42,019.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	37,354.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17		37,354.	43,627.	1,608.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	6,273.			

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2025) Created 11/14/25

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2025 and before 7/1/2025	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$...	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2025 and before 10/1/2025	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$...	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2025 and before 1/1/2026	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 7\% (0.07)}{365}$...	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2025 and before 4/1/2026	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2026 and before 7/1/2026	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2026 and before 10/1/2026	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2026 and before 1/1/2027	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2026 and before 3/16/2027	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38	\$ 2,117.		

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a Revenue Ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

**FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET**

Name(s) NEWMAN'S OWN FOUNDATION					Identifying Number 06-1606588	
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty	
		-0-				
05/15/25	43,627.	43,627.				
05/15/25	-49,900.	-6,273.				
06/15/25	43,627.	37,354.	92	.000191781	659.	
09/15/25	43,627.	80,981.	91	.000191781	1,413.	
12/15/25	43,627.	124,608.				
12/15/25	-123,000.	1,608.	106	.000191781	33.	
03/31/26	0.	1,608.	45	.000164384	12.	
Penalty Due (Sum of Column F).						2,117.

* Date of estimated tax payment, withholding credit date or installment due date.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BESSEMER INTEREST	716,490.	716,490.	
JP MORGAN CHASE	216,380.	216,380.	
TOTAL TO PART I, LINE 3	932,870.	932,870.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PASS THROUGH ROYALTY INCOME FROM NO LIMIT, LLC	11,655,276.	11,655,276.	
S CORPORATION K-1 FLOW THROUGH FROM SALAD KING, INC.	5,526.	0.	
PASS THROUGH INCOME FROM SOUTHOCEAN REAL ESTATE PARTNERS	-87,331.	-87,214.	
PASS THROUGH RENTAL REAL ESTATE INCOME FROM NO REAL ESTATE, LLC	173,998.	173,998.	
INSURANCE RECOVERY	800,000.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	12,547,469.	11,742,060.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	35,847.	0.		30,586.
TO FM 990-PF, PG 1, LN 16A	35,847.	0.		30,586.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	110,245.	13,687.		43,856.
TO FORM 990-PF, PG 1, LN 16B	110,245.	13,687.		43,856.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	329,005.	98,870.		246,770.
TO FORM 990-PF, PG 1, LN 16C	329,005.	98,870.		246,770.

FORM 990-PF	TAXES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	258,794.	0.		0.
TO FORM 990-PF, PG 1, LN 18	258,794.	0.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVERTISING	109,856.	0.		109,856.
GENERAL ADMINISTRATIVE				
EXPENSES	24,552.	0.		4,205.
INFORMATION TECHNOLOGY	139,465.	0.		139,465.
OFFICE EXPENSE	10,756.	0.		10,649.
INSURANCE	136,887.	0.		214,927.
TO FORM 990-PF, PG 1, LN 23	421,516.	0.		479,102.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY BILLS - ML	X		15,112,689.	15,112,689.
TOTAL U.S. GOVERNMENT OBLIGATIONS			15,112,689.	15,112,689.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			15,112,689.	15,112,689.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INVESTMENT INTERESTS	COST	186,559,926.	193,025,054.
TOTAL TO FORM 990-PF, PART II, LINE 13		186,559,926.	193,025,054.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 10
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO NO LIMIT	26,966.	47,391.
DUE TO NEWMAN'S OWN, INC.	49,635.	26,966.
TOTAL TO FORM 990-PF, PART II, LINE 22	76,601.	74,357.

FORM 990-PF	LIST OF STATES RECEIVING COPY OF RETURN	STATEMENT 11
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STATES

AK,AL,AR,CA,CT,DC,FL,GA,HI,IL,KS,KY,MA,MD,ME,MI,MN,MS,NC,ND,NH,NJ,NV,NM,NY
OH,OK,OR,PA,RI,SC,TN,VA,WA,WI

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VI-A, LINE 11

STATEMENT 12

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

SALAD KING, INC.

20-3562871

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

NO LIMIT, LLC

16-1709583

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

NO REAL ESTATE, LLC

46-3665850

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

NEWMAN'S OWN, INC.

06-1067660

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

ONE MORNINGSIDE DRIVE NORTH
WESTPORT, CT 06880

FORM 990-PF	EXPLANATION CONCERNING PART VI-A, LINE 12 QUALIFYING DISTRIBUTION STATEMENT	STATEMENT 13
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EXPLANATION

THE FOUNDATION TREATED ITS DISTRIBUTIONS TO A DONOR ADVISED FUND AS QUALIFYING DISTRIBUTIONS.

FORM 990-PF	EXPLANATION CONCERNING PART VI-A, LINE 12 SECTION 170(C)(2)(B) STATEMENT	STATEMENT 14
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EXPLANATION

IN 2025, THE FOUNDATION UTILIZED TWO DONOR ADVISED FUNDS (DAFS); GRAPEVINE GIVING FOUNDATION (GRAPEVINE), AND CHARITYVEST. ALL GRANTS DISBURSED FROM THESE DAFS ARE CONSISTENT WITH THE FOUNDATION'S GRANT MAKING PURPOSE. GRAPEVINE IS UTILIZED TO RESPONSIBLY ASSIST WITH OUR COLLECTIVE COMMUNITY GIVING; CHARITYVEST IS UTILIZED TO RESPONSIBLY ASSIST WITH OUR INTERNATIONAL AND DOMESTIC GIVING. FUNDS ARE GENERALLY DISTRIBUTED WITHIN 12 MONTHS OR LESS.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALEXANDRA AMOUYEL ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	PRESIDENT / CEO 40.00	435,338.	54,262.	0.
BRIDGETTE HELLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
BRUCE PROCTOR ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR/SECRETARY (SINCE 9/25) 1.00	0.	0.	0.
CELIA ROADY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	SECRETARY (UNTIL 09/25) 1.00	0.	0.	0.
ELLEN MARRAM ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
ELSA CHIN ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
ERIC FULLER ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	ASST TREASURER / CFO 4.00	49,465.	7,369.	0.
ILANA FINLEY ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR 1.00	0.	0.	0.
JOHN EVERETS ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	DIRECTOR/VP & TREASURER 1.00	0.	0.	0.
MICHAEL CLAYTON ONE MORNINGSIDE DRIVE NORTH WESTPORT, CT 06880	CHAIR 1.00	0.	0.	0.

<u>NEWMAN'S OWN FOUNDATION</u>		<u>06-1606588</u>		
RAFAEL PEREZ-ESCAMILLA	DIRECTOR			
ONE MORNINGSIDE DRIVE NORTH	1.00	0.	0.	0.
WESTPORT, CT 06880				
FOR ADDITIONAL INFORMATION		SEE STATEMENT 18		
ONE MORNINGSIDE DRIVE NORTH	1.00	0.	0.	0.
WESTPORT, CT 06880				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII	<u>484,803.</u>	<u>61,631.</u>	<u>0.</u>
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<u>GENERAL EXPLANATION</u>	<u>STATEMENT 16</u>
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FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FROM 990-PF, PART VII-A, LINE 11 - DISCLOSURE

EXPLANATION:

PART VII-A , LINE 11 DISCLOSURE:

THE FOUNDATION OWNS THE FOLLOWING INTERESTS IN THE FOLLOWING ENTITIES:

NEWMAN'S OWN, INC.	EIN: 06-1067660	100.0%
SALAD KING, INC.	EIN: 20-3562871	100.0%
NO LIMIT, LLC	EIN: 16-1709583	99.9%
NO REAL ESTATE, LLC	EIN: 46-3665850	99.9%

SALAD KING, INC., NO LIMIT, LLC AND NO REAL ESTATE, LLC ARE PASS THROUGH ENTITIES. AS SUCH, THE FOUNDATION RECEIVES NORMAL DISTRIBUTIONS OF EACH ENTITY'S EARNINGS. NEWMAN'S OWN, INC., PREVIOUSLY A PASS THROUGH ENTITY, BECAME A C CORPORATION AS OF JANUARY 1, 2010. DURING 2025, NO DIVIDENDS WERE PAID.

GENERAL EXPLANATION

STATEMENT 17

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF - DISCLOSURE

EXPLANATION:

THE FOUNDATION'S POLICY IS TO RESERVE CASH AND/OR CASH EQUIVALENTS TO PAY FUTURE GRANTS.

GENERAL EXPLANATION

STATEMENT 18

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART V11-B, LINE 1 - DISCLOSURE

EXPLANATION:

PART VIII, LINE 1 DISCLOSURE:

THE COMPENSATION PAID, EMPLOYEE BENEFIT PLAN CONTRIBUTIONS, AND AVERAGE HOURS PER WEEK ARE BASED ON ALLOCATIONS AMONG NEWMAN'S OWN FOUNDATION AND ITS CONTROLLED ENTITIES. THE AMOUNTS REFLECTED ON THE 990-PF REPRESENT THE AMOUNTS ATTRIBUTABLE TO AND FUNDED BY NEWMAN'S OWN FOUNDATION ONLY. THE AVERAGE HOURS PER WEEK ASSUMES A WORK WEEK OF 40 HOURS FOR THE COMPENSATED OFFICERS.

Form **990-W**
(Worksheet)**Estimated Tax on Unrelated Business Taxable
Income for Tax-Exempt Organizations**

(and on Investment Income for Private Foundations) FORM 990-T

2026

► Keep for your records. Do not send to the Internal Revenue Service.

1	Unrelated business taxable income expected in the tax year	1	
2	Tax on the amount on line 1	2	
3	Alternative minimum tax for trusts	3	
4	Total. Add lines 2 and 3	4	
5	Estimated tax credits	5	
6	Subtract line 5 from line 4	6	
7	Other taxes	7	
8	Total. Add lines 6 and 7	8	
9	Credit for federal tax paid on fuels	9	
10a	Subtract line 9 from line 8. Note: If less than \$500, the organization does not need to make estimated tax payments	10a	
b	Enter the tax shown on the 2025 return. Caution: If zero or the tax year was for less than 12 months, skip this line and enter the amount from line 10a on line 10c	10b	855.
c	2026 Estimated Tax. Enter the smaller of line 10a or line 10b. If the organization is required to skip line 10b, enter the amount from line 10a on line 10c	10c	880.

		(a)	(b)	(c)	(d)	
11	Installment due dates	11	05/15/26	06/15/26	09/15/26	12/15/26
12	Installments. Enter 25% of line 10c in columns (a) through (d)	12	220.	220.	220.	220.
13	2025 Overpayment	13				
14	Payment due (Subtract line 13 from line 12)	14				

Form **990-W**

ESTIMATED TAX	880.
OVERPAYMENT APPLIED	2,251.
AMOUNT DUE	0.

Form **990-T**

Department of the Treasury
Internal Revenue Service

EXTENDED TO NOVEMBER 16, 2026
Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))

For calendar year 2025 or other tax year beginning _____, and ending _____

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSNs on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

2025

Open to Public Inspection for
501(c)(3) Organizations Only

A ☐ Check box if address changed.	Name of organization (☐ Check box if name changed and see instructions.)		D Employer identification number
B Exempt under section ☒ 501(c)(3) ☐ 408(e) ☐ 220(e) ☐ 408A ☐ 530(a) ☐ 529(a) ☐ 529A	NEWMAN'S OWN FOUNDATION Number and street. If a P.O. box, see instructions. ONE MORNINGSIDE DRIVE NORTH City or town WESTPORT State or province CT Country 06880 ZIP or foreign postal code C Book value of all assets at end of year 213,513,112.		06-1606588 E Group exemption number (see instructions) F ☐ Check box if an amended return.
G Check organization type ☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust ☐ State college/university ☐ 6417(d)(1)(A) Applicable entity			
H Check if filing only to claim ☐ Credit from Form 8941 ☐ Refund shown on Form 2439 ☐ Elective payment amount from Form 3800			
I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ☐			
J Enter the number of attached Schedules A (Form 990-T) 2			
K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐ Yes ☒ No If "Yes," enter the name and identifying number of the parent corporation			
L The books are in care of ERIC FULLER Telephone number 203-222-0136			

Part I Total Unrelated Business Taxable Income

1	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) ...	1	5,526.
2	Reserved for future use	2	
3	Add lines 1 and 2	3	5,526.
4	Charitable contributions (see instructions for limitation rules) STMT 19 STMT 20	4	453.
5	Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5	5,073.
6	Deduction for net operating loss. See instructions	6	
7	Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7	5,073.
8	Specific deduction (generally \$1,000, but see instructions for exceptions)	8	1,000.
9	Trusts. Section 199A deduction. See instructions	9	
10	Total deductions. Add lines 8 and 9	10	1,000.
11	Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	11	4,073.

Part II Tax Computation

1	Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)	1	855.
2	Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11, from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041)	2	
3	Proxy tax. See instructions	3	
4a	Amount from Form 4255, Part I, line 3, column (q)	4a	
b	Other tax amounts. See instructions	4b	
5	Alternative minimum tax	5	
6	Tax on noncompliant facility income. See instructions	6	
7	Total. Add lines 3 through 6 to line 1 or 2, whichever applies	7	855.

Part III Tax and Payments

1a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	1a	
b	Other credits (see instructions)	1b	
c	General business credit. Attach Form 3800 (see instructions)	1c	
d	Credit for prior-year minimum tax (attach Form 8801 or 8827)	1d	
e	Total credits. Add lines 1a through 1d	1e	
2	Subtract line 1e from Part II, line 7	2	855.
3a	Amount from Form 4255, Part I, line 3, column (r) (see instructions)	3a	
b	Amount due from Form 8611	3b	
c	Amount due from Form 8697	3c	
d	Amount due from Form 8866	3d	
e	Other amounts due (see instructions)	3e	
f	Total amounts due. Add lines 3a through 3e	3f	0.
4	Total tax. Add lines 2 and 3f (see instructions). ☐ Check if includes tax previously deferred under section 1294. Enter tax amount here	4	855.

Part III Tax and Payments (continued)

5 a	Current net 965 tax liability paid from Form 965-A, Part II, column (k)	5a	0.
b	First installment of section 1062 applicable net tax liability. Enter amount from Form 1062, line 15	5b	
6 a	Payments: Preceding year's overpayment credited to the current year	6a	2,606.
b	Current year's estimated tax payments. Check if section 643(g) election applies ☐	6b	500.
c	Tax deposited with Form 8868	6c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	6d	
e	Backup withholding (see instructions)	6e	
f	Credit for small employer health insurance premiums (attach Form 8941)	6f	
g	Elective payment election amount from Form 3800	6g	
h	Payment from Form 2439	6h	
i	Credit from Form 4136	6i	
j	Other (see instructions)	6j	
k	Section 1062 applicable net tax liability. Enter amount from 1062, line 14	6k	
7	Total payments and section 1062 applicable net tax liability. Add lines 6a through 6k	7	3,106.
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached ☐	8	
9	Tax due. If line 7 is smaller than the total of lines 4, 5a, 5b, and 8, enter amount owed	9	
10	Overpayment. If line 7 is larger than the total of lines 4, 5a, 5b, and 8, enter amount overpaid	10	2,251.
11	Enter the amount of line 10 you want: Credited to 2026 estimated tax 2,251. Refunded	11	0.

For Refunded amount, also complete and attach Form 8050. See instructions.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

1	At any time during the 2025 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here	Yes	No
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
3	Enter the amount of tax-exempt interest received or accrued during the tax year \$		
4	Enter available pre-2018 NOL carryovers here \$ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17, for the tax year. See instructions.		
	Business Activity Code	Available post-2017 NOL carryover	
	531190	\$ 2,253.	
		\$	
		\$	
		\$	
6 a	Reserved for future use		
b	Reserved for future use		

Part V Supplemental Information

Provide any additional information. See instructions.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer		Date	Title
Paid Preparer Use Only	Enter preparer's name	Preparer's signature	Date	Check ☐ if self-employed
	JOLANTA TUCK		09/21/26	
	Firm's name	Firm's EIN		PTIN
	COHNREZNICK ADVISORY LLC	33-3709623		P01340068
	Firm's address	Phone no.		
	350 GRANITE STREET, SUITE 1200	781-380-3520		
	BRAINTREE, MA 02184			

May the IRS discuss this return with the preparer shown below (see instructions)?	☒ Yes	☐ No
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Form **990-T** (2025)

FORM 990-T		CONTRIBUTIONS	STATEMENT 19
DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT	
VARIOUS CONTRIBUTIONS	N/A	12,375,000.	
TOTAL TO FORM 990-T, PART I, LINE 4		12,375,000.	

FORM 990-T

CONTRIBUTIONS SUMMARY

STATEMENT 20

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT
QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS
FOR TAX YEAR 2020 11,450,078
FOR TAX YEAR 2021 13,596,055
FOR TAX YEAR 2022 13,999,845
FOR TAX YEAR 2023 11,999,408
FOR TAX YEAR 2024 11,999,480

TOTAL CARRYOVER 63,044,866
TOTAL CURRENT YEAR 10% CONTRIBUTIONS 12,375,000

TOTAL CONTRIBUTIONS AVAILABLE 75,419,866
TAXABLE INCOME LIMITATION AS ADJUSTED 453

EXCESS CONTRIBUTIONS 75,419,413
EXCESS 100% CONTRIBUTIONS 0
TOTAL EXCESS CONTRIBUTIONS 75,419,413

ALLOWABLE CONTRIBUTIONS DEDUCTION 453

TOTAL CONTRIBUTION DEDUCTION 453

SCHEDULE A
(Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income
From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047

2025

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization NEWMAN'S OWN FOUNDATION	B Employer identification number 06-1606588
C Unrelated business activity code (see instructions) 531190	D Sequence: 1 of 2

E Describe the unrelated trade or business **SOUTHOCEAN REAL ESTATE PARTNERS, LLC**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales				
b Less returns and allowances	c Balance	1c		
2 Cost of goods sold (Part III, line 8)		2		
3 Gross profit. Subtract line 2 from line 1c		3		
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 21		5 -117.		-117.
6 Rent income (Part IV)		6		
7 Unrelated debt-financed income (Part V)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)		8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		9		
10 Exploited exempt activity income (Part VIII)		10		
11 Advertising income (Part IX)		11		
12 Other income (see instructions; attach statement)		12		
13 Total. Combine lines 3 through 12		13 -117.		-117.

Part II **Deductions Not Taken Elsewhere.** See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	
3 Repairs and maintenance	3	
4 Bad debts	4	
5 Interest (attach statement). See instructions	5	
6 Taxes and licenses	6	
7 Depreciation (attach Form 4562). See instructions	7	
8 Less depreciation claimed in Part III and elsewhere on return	8a	8b
9 Depletion	9	
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement)	14	
15 Total deductions. Add lines 1 through 14	15	0.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	-117.
17 Deduction for net operating loss. See instructions	17	0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18	-117.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2025

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1	Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.				
A	☐				
B	☐				
C	☐				
D	☐				
2	Rent received or accrued	A	B	C	D
a	From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b	From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c	Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3	Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)	0.			
4	Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5	Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)	0.			

Part V Unrelated Debt-Financed Income (see instructions)

1	Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.				
A	☐				
B	☐				
C	☐				
D	☐				
2	Gross income from or allocable to debt-financed property	A	B	C	D
3	Deductions directly connected with or allocable to debt-financed property				
a	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
c	Total deductions (add lines 3a and 3b, columns A through D)				
4	Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-financed property (attach statement)				
6	Divide line 4 by line 5	%	%	%	%
7	Gross income reportable. Multiply line 2 by line 6				
8	Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	0.			
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	0.			
11	Total dividends - received deductions included in line 10	0.			

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization		2. Employer identification number	Exempt Controlled Organizations			6. Deductions directly connected with income in column 5
			3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	
(1)						
(2)						
(3)						
(4)						

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).
Totals			0.	0.

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A).			Add amounts in column 5. Enter here and on Part I, line 9, column (B).
		0.		0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) _____	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) _____	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 _____	4	
5	Gross income from activity that is not unrelated business income _____	5	
6	Expenses attributable to income entered on line 5 _____	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 _____	7	

Schedule A (Form 990-T) 2025

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A	
B	
C	
D	

Enter amounts for each periodical listed above in the corresponding column.

A	B	C	D

2	Gross advertising income				
a	Add columns A through D. Enter here and on Part I, line 11, column (A)				0.

3 Direct advertising costs by periodical					
a Add columns A through D. Enter here and on Part I, line 11, column (B)		0.			

4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8

[illegible]

5 Readership costs

6 Circulation income

7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-

8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7

a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on Part II, line 13 0.

Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	

Total. Enter here and on Part II, line 1	0.
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Part XI	Supplemental Information (see instructions)
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FORM 990-T (A)	INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 21
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DESCRIPTION	NET INCOME OR (LOSS)
UBTI FROM PARTNERSHIP - ORDINARY BUSINESS INCOME (LOSS)	-117.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5	-117.

990-T SCH A	POST-2017 NET OPERATING LOSS DEDUCTION	STATEMENT 22
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TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/19	2,003.	2,003.	0.	0.
12/31/21	354.	0.	354.	354.
12/31/22	490.	0.	490.	490.
12/31/23	976.	0.	976.	976.
12/31/24	433.	0.	433.	433.
NOL CARRYOVER AVAILABLE THIS YEAR			2,253.	2,253.

**SCHEDULE A
(Form 990-T)**

Department of the Treasury
Internal Revenue Service

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

2
OMB No. 1545-0047

2025

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization NEWMAN'S OWN FOUNDATION	B Employer identification number 06-1606588
C Unrelated business activity code (see instructions) 424000	D Sequence: 2 of 2

E Describe the unrelated trade or business **INCOME FROM SALAD KING, INC., AN S CORPORATIO**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales				
b Less returns and allowances	c Balance	1c		
2 Cost of goods sold (Part III, line 8)		2		
3 Gross profit. Subtract line 2 from line 1c		3		
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 23		5 5,526.		5,526.
6 Rent income (Part IV)		6		
7 Unrelated debt-financed income (Part V)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)		8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		9		
10 Exploited exempt activity income (Part VIII)		10		
11 Advertising income (Part IX)		11		
12 Other income (see instructions; attach statement)		12		
13 Total. Combine lines 3 through 12		13 5,526.		5,526.

Part II **Deductions Not Taken Elsewhere.** See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	
3 Repairs and maintenance	3	
4 Bad debts	4	
5 Interest (attach statement). See instructions	5	
6 Taxes and licenses	6	
7 Depreciation (attach Form 4562). See instructions	7	
8 Less depreciation claimed in Part III and elsewhere on return	8a	8b
9 Depletion	9	
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement)	14	
15 Total deductions. Add lines 1 through 14	15	0.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	5,526.
17 Deduction for net operating loss. See instructions	17	0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18	5,526.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2025

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.					
A	☐				
B	☐				
C	☐				
D	☐				
2	Rent received or accrued	A	B	C	D
a	From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b	From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c	Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3	Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)	0.			
4	Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5	Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)	0.			

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.					
A	☐				
B	☐				
C	☐				
D	☐				
2	Gross income from or allocable to debt-financed property	A	B	C	D
3	Deductions directly connected with or allocable to debt-financed property				
a	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
c	Total deductions (add lines 3a and 3b, columns A through D)				
4	Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-financed property (attach statement)				
6	Divide line 4 by line 5	%	%	%	%
7	Gross income reportable. Multiply line 2 by line 6				
8	Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	0.			
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	0.			
11	Total dividends - received deductions included in line 10	0.			

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization		2. Employer identification number	Exempt Controlled Organizations			6. Deductions directly connected with income in column 5
			3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	
(1)						
(2)						
(3)						
(4)						
Nonexempt Controlled Organizations						
7. Taxable Income		8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)						
(2)						
(3)						
(4)						
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).	
Totals				0.	0.	

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A).			Add amounts in column 5. Enter here and on Part I, line 9, column (B).
Totals	0.			0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Schedule A (Form 990-T) 2025

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

D ☐

Enter amounts for each periodical listed above in the corresponding column.

A	B	C	D

2 Gross advertising income

a Add columns A through D. Enter here and on Part I, line 11, column (A) 0.

3 Direct advertising costs by periodical

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a Add columns A through D. Enter here and on Part I, line 11, column (B) 0.

4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8

5 Readership costs

6 Circulation income

7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-

8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7

a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on

Part II, line 13 0.

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	

Total. Enter here and on Part II, line 1 0.

[illegible]

FORM 990-T (A)	INCOME (LOSS) FROM S CORPORATIONS	STATEMENT 23
DESCRIPTION		NET INCOME OR (LOSS)
SALAD KING, INC. - ORDINARY BUSINESS INCOME (LOSS)		5,526.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5		5,526.

FORM 990-T SCHEDULE A	DESCRIPTION OF ORGANIZATION'S UNRELATED BUSINESS ACTIVITY	STATEMENT 24
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INCOME FROM SALAD KING, INC., AN S CORPORATION

TO FORM 990-T, SCHEDULE A, LINE E